

If you are in any doubt as to any aspect of this circular or, as to the action to be taken, you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in DAHON TECH (SHENZHEN) CO., LTD, you should at once hand this circular, together with the form of proxy, to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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DAHON TECH (SHENZHEN) CO., LTD.

大行科工（深圳）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2543)

**(1) PROPOSED DISTRIBUTION OF 2026 INTERIM DIVIDEND;
(2) PROPOSED IMPLEMENTATION OF
H SHARE FULL CIRCULATION;
(3) PROPOSED GRANT OF AUTHORIZATION TO THE BOARD
AND ITS DELEGATED PERSONS TO HANDLE MATTERS
RELATING TO THE H SHARE FULL CIRCULATION
AND
(4) NOTICE OF EXTRAORDINARY GENERAL MEETING**

All capitalized terms used in this circular have the meanings set out in the section headed “Definitions” in this circular. A letter from the Board is set out on pages 3 to 11 of this circular.

The Company will convene the extraordinary general meeting at 9:30 a.m. on Tuesday, September 15, 2026 at Room 211, Block A, Manjinghua Chuangzhi Center, Shapu Community, Songgang Sub-district, Bao'an District, Shenzhen, the PRC. The notice convening the EGM is set out on pages EGM-1 to EGM-3 of this circular.

A form of proxy for use at the EGM is published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (<https://dahon.com>). If you intend to appoint a proxy to attend the EGM, you are requested to complete and return the form of proxy in accordance with the instructions printed thereon as soon as possible and in any event not less than 24 hours before the time appointed for holding the EGM (i.e. 9:30 a.m. on Monday, September 14, 2026) or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

August 26, 2026

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DEFINITIONS

In this circular, unless otherwise defined or the context otherwise requires, the following expressions have the following meanings:

“Articles of Association”	the articles of association of the Company as amended, modified or otherwise supplemental from time to time
“Board”	the board of Directors
“Company”	DAHON TECH (SHENZHEN) CO., LTD (大行科工(深圳)股份有限公司), incorporated under the PRC laws on December 13, 2016 as a limited liability company and converted into a joint stock company, whose H Shares are listed and traded on the Stock Exchange (stock code: 2543)
“Company Law”	Company Law of the People’s Republic of China (中華人民共和國公司法)
“Director(s)”	director(s) of the Company
“EGM” or “Extraordinary General Meeting”	the 2026 second extraordinary general meeting of the Company to be convened and held at Room 211, Block A, Manjinghua Chuangzhi Center, Shapu Community, Songgang Sub-district, Bao’an District, Shenzhen, the PRC at 9:30 a.m. on Tuesday, September 15, 2026, notice of which is set out on pages EGM-1 to EGM-3 of this circular, or any adjournment thereof
“H Share Full Circulation”	the proposed conversion of 13,231,759 Unlisted Shares held by the Participating Shareholders into H Shares and the listing and circulation of such Shares on the Stock Exchange
“H Share(s)”	overseas listed foreign shares in the share capital of our Company with nominal value of RMB1.00 each, which are listed on the Main Board of the Stock Exchange
“H Shareholder(s)”	holder(s) of H Share(s)
“HK\$” or “Hong Kong Dollar(s)”	Hong Kong dollars, the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Interim Dividend”	the proposed distribution of an interim dividend of RMB1.224 per share (tax inclusive) for the six months ended June 30, 2026
“Latest Practicable Date”	August 24, 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein

DEFINITIONS

“Listing Date”	September 9, 2025, being the date on which the H Shares were listed on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, modified or otherwise supplemented from time to time
“Participating Shareholders”	the Shareholder(s) who participate(s) in the proposed H Share Full Circulation
“PRC”	The People’s Republic of China
“PRC Laws”	the laws and regulations of the PRC, without reference to the laws and regulations of Hong Kong and the Macao Special Administrative Region of the PRC and the relevant regulations of Taiwan region
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	the Domestic Share(s) and the H Share(s) of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Unlisted Share(s)”	share(s) in the share capital of the Company, with a nominal value of RMB1 each, which is (are) subscribed for and paid up in RMB and currently not listed or traded on any stock exchange
“Unlisted Shareholder(s)”	holder(s) of Unlisted Share(s)
“%”	per cent.

The English names of the Chinese nationals, companies, entities, departments, facilities, certificates, titles and the like are translation of their Chinese names and are included in this circular for identification purposes only and should not be regarded as their official English translation. In the event of any inconsistency, the Chinese names prevail.

The English text of this circular shall prevail over the Chinese text in the event of inconsistency.



DAHON TECH (SHENZHEN) CO., LTD.

大行科工（深圳）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2543)

Executive Directors:

Dr. Hon Ta-Wei (韓德瑋)

*(Chairman of the Board
and General Manager)*

Ms. Li Guiyu (李桂玉)

Ms. Liu Guocun (劉國存)

Ms. Lee Hsiu-Fen (李秀芬)

Independent Non-executive Directors:

Dr. Lee Lai Sun Peter (李勵生)

Mr. Liu Xuequan (劉學權)

Mr. Zhao Gensheng (趙根生)

*Registered Office and Headquarters
and Principal Place of Business*

in the PRC:

801, Yizhan Business Building

No. 8, Yizhan 4th Road,

Shapu Community Songgang Street,

Bao'an District

Shenzhen

PRC

*Principal place of business
in Hong Kong:*

40/F, Dah Sing Financial Centre

248 Queen's Road East

Wanchai

Hong Kong

August 26, 2026

To the Shareholders

Dear Sir/Madam,

(1) PROPOSED DISTRIBUTION OF 2026 INTERIM DIVIDEND;

(2) PROPOSED IMPLEMENTATION OF

H SHARE FULL CIRCULATION;

(3) PROPOSED GRANT OF AUTHORIZATION TO THE BOARD

AND ITS DELEGATED PERSONS TO HANDLE MATTERS

RELATING TO THE H SHARE FULL CIRCULATION

AND

(4) NOTICE OF EXTRAORDINARY GENERAL MEETING

LETTER FROM THE BOARD

I. INTRODUCTION

The purpose of this circular is to provide you with further details of, among other things, the following resolutions to be put forward at the EGM: (i) the proposed distribution of 2026 Interim Dividend; (ii) the proposed implementation of H Share Full Circulation and (iii) the proposed grant of authorization to the Board and its delegated persons to handle matters relating to the H Share Full Circulation, so that the Shareholders may make an informed decision on voting in respect of the resolutions to be proposed at the EGM. For details of the proposed resolutions at the EGM, please refer to the notice of the EGM enclosed with this circular.

II. PROPOSED DISTRIBUTION OF 2026 INTERIM DIVIDEND

Reference is made to the interim results announcement for the six months ended June 30, 2026 of the Company dated August 26, 2026 in relation to, among other matters, the proposed distribution of Interim Dividend.

The Board has recommended profit distribution for the six months ended June 30, 2026 of RMB1.224 in cash (tax inclusive) per ordinary Share as the Interim Dividend based on the number of Shares held by Shareholders registered as of the close of business on the record date for profit distribution and dividend payment. The Interim Dividend will be denominated and declared in RMB, and distributed to the domestic Shareholders in RMB and to the overseas Shareholders in Hong Kong Dollars. The exchange rate for the dividend calculation in Hong Kong Dollars is based on the average benchmark exchange rate of RMB against Hong Kong Dollar as determined by the People's Bank of China one week preceding the date of the declaration of such dividend. The profit attributable to owners of the Company for the six months ended June 30, 2026 amounted to approximately RMB66.9 million. The proposal for interim dividend distribution of 2026 is subject to approval by the Shareholders by way of ordinary resolution.

The Company expects to pay the interim dividend to holders of domestic shares on or around October 15, 2026, whereas the expected payment date of Interim Dividend to holders of H shares is on or around October 15, 2026. In respect of the Company's distribution of Interim Dividend to Shareholders whose names appear on the H share register of the Company on Thursday, September 24, 2026, the Company will process income tax payable on dividends and profit distributions in accordance with relevant taxation laws and regulations of China. For the purpose of determining the entitlement of holders of H Shares to the Interim Dividend, the H Shares register of members of the Company will be closed from Saturday, September 19, 2026 to Thursday, September 24, 2026, both days inclusive, during which period no transfer of H Shares will be registered. In order for holders of H Shares to qualify for the proposed Interim Dividend, all properly completed share transfer forms together with the relevant share certificates must be lodged with the Company's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong on or before 4:30 p.m. on Friday, September 18, 2026.

LETTER FROM THE BOARD

In connection with overseas non-resident corporate H Shareholders, a 10% enterprise income tax to be withheld and paid on behalf of such Shareholders shall apply in accordance with relevant provisions of the Notice of the State Administration of Taxation on Issues Concerning the Withholding and Payment of Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to Overseas Non-Resident Corporate H shareholders (Guo Shui Han 2008 No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函2008897號)). Any H shares registered in the name of non-resident corporate H Shareholders, including HKSCC Nominees Limited, other nominees or trustees, or other organizations or groups, will be treated as shares being held by non-resident corporate H Shareholders, and consequently will be subject to the withholding of the enterprise income tax.

Pursuant to relevant laws and regulations and regulatory documents such as the Individual Income Tax Law of the People's Republic of China (《中華人民共和國個人所得稅法》), the Implementation Rules of the Individual Income Tax Law of the People's Republic of China (《中華人民共和國個人所得稅法實施條例》), the Notice of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Nonresidents under Tax Treaties (Tentative) (Guo Shui Fa 2009 No. 124) (《國家稅務總局關於印發〈非居民享受稅收協議待遇管理辦法(試行)〉的通知》(國稅發2009124號)) and the Notice of the State Administration of Taxation on the Issues Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa 1993 No. 45 (Guo Shui Han 2011 No. 348) (《國家稅務總局關於國稅發199345號文件廢止後有關個人所得稅徵管問題的通知》(國稅函2011348號)), dividends received by overseas resident individual shareholders from the stocks issued by domestic non-foreign investment enterprises in Hong Kong are subject to the payment of individual income tax, which shall be withheld by the withholding agents. However, overseas resident individual shareholders of the stocks issued by domestic non-foreign investment enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries in which they are residents and China, or the tax arrangements between Mainland China and Hong Kong (Macau). For individual holders of H shares, dividends payable to them are subject to the individual income tax withheld at a tax rate of 10% in general unless otherwise specified by the tax regulations and the relevant tax agreements.

The Proposed 2026 Interim Dividend Plan of the Company was considered and approved by the Board on August 26, 2026 and will be submitted, by way of an ordinary resolution, for the Shareholders' consideration and approval at the EGM.

III. PROPOSED IMPLEMENTATION OF H SHARE FULL CIRCULATION

Reference is made to the Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請“全流通”業務指引》) issued by the CSRC on November 14, 2019 and further amended on August 10, 2023 (the "Guidelines"), and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued by the CSRC on February 17, 2023 regarding the procedures of application by companies whose H shares are listed on the Stock Exchange for circulation of domestic unlisted shares (as defined under the Guidelines) on the Stock Exchange.

LETTER FROM THE BOARD

In view of the Guidelines, on August 26, 2026, the Board has considered and approved the proposal for the implementation of the H Share Full Circulation, which is to convert 13,231,759 Unlisted Shares held by 6 Domestic Shareholders into H Shares (representing approximately 40.35% of the total issued Shares as of the Latest Practicable Date). Upon obtaining all the relevant approvals (including filing with the CSRC) and having complied with all the applicable rules and regulations, such Unlisted Shares will be converted into H Shares, and the Company will also apply to the Stock Exchange for the listing of, and permission to deal in, such H Shares on the Stock Exchange (the “**Conversion and Listing**”).

The details of the Participating Shareholders and their respective Unlisted Shares to be converted into H Shares are as follows:

No.	Name of Shareholder	Number of Shares proposed for the H Share Full Circulation	Percentage of the H Share Full Circulation in the total share capital
1.	Hon Ta-Wei (韓德璋)	10,516,083	32.07%
2.	Shenzhen Meidahon Enterprise Management Consulting Partnership (L.P.) (深圳美大行企 業管理諮詢合夥企業(有限合夥))	1,075,164	3.28%
3.	Shenzhen Dahon Enterprise Management Consulting Partnership (L.P.) (深圳大行企 業管理諮詢合夥企業(有限合夥))	392,671	1.20%
4.	Shenzhen DahonTech Enterprise Management Consulting Partnership (L.P.) (深圳大行科 企業管理諮詢合夥企業(有限合夥))	676,050	2.06%
5.	Shenzhen DahonInd Enterprise Management Consulting Partnership (L.P.) (深圳大行工 企業管理諮詢合夥企業(有限合夥))	192,850	0.59%
6.	Shenzhen Dahon Tech Enterprise Management Consulting Partnership (L.P.) (深圳大行科 企業管理諮詢合夥企業(有限合 夥))	378,941	1.16%
Total		13,231,759	40.35%

Conditions for the H Share Full Circulation

Notwithstanding the H Share Full Circulation, such Shares shall not be disposed of or transferred within one year from the Listing Date pursuant to the Company Law.

LETTER FROM THE BOARD

The proposed H Share Full Circulation is subject to the fulfilment of the following conditions:

- (1) the approval of the proposed H Share Full Circulation having been obtained at the EGM;
- (2) the grant of authorization to the Board and its delegated persons to handle matters relating to the H Share Full Circulation having been obtained at the EGM;
- (3) the approval of the proposed H Share Full Circulation by the relevant administrative and regulatory authority (i.e. the CSRC); and
- (4) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the H Shares converted from the H Share Full Circulation.

As of the Latest Practicable Date, none of the aforesaid conditions have been satisfied. The Company has not yet applied to the CSRC for the H Share Full Circulation, and the details of the implementation plan of the Conversion and Listing have not been finalized. The Company will make further announcement(s) on the progress of the H Share Full Circulation, and the Conversion and Listing in compliance with the Listing Rules and other applicable laws and regulations as and when necessary and appropriate.

Shareholding structure of the Company before and after the completion of the H Share Full Circulation

Assuming there will be no change to the share capital structure of the Company from the Latest Practicable Date to immediately before completion of the H Share Full Circulation, the share capital structure of the Company immediately before and upon completion of the H Share Full Circulation is set out below:

Type of Shares	Immediately before completion of the H Share Full Circulation		Upon completion of the H Share Full Circulation	
	<i>Approximate % of the Company's</i>		<i>Approximate % of the Company's</i>	
	<i>Number of Shares</i>	<i>total share capital</i>	<i>Number of Shares</i>	<i>total share capital</i>
Unlisted Shares	23,747,841	72.43	10,516,082	32.07
H Shares	<u>9,041,000</u>	<u>27.57</u>	<u>22,272,759</u>	<u>67.93</u>
Total	<u>32,788,841</u>	<u>100.00</u>	<u>32,788,841</u>	<u>100.00</u>

LETTER FROM THE BOARD

As disclosed above, the proposed H Share Full Circulation is subject to the approval by the Shareholders at the EGM. The Board has proposed to seek approval from the Shareholders at the EGM, by way of ordinary resolution, for the H Share Full Circulation.

IV. PROPOSED GRANT OF AUTHORIZATION TO THE BOARD AND ITS DELEGATED PERSONS TO HANDLE MATTERS RELATING TO THE H SHARE FULL CIRCULATION

The Participating Shareholders have agreed to authorize the Board and its delegated persons to apply to the CSRC, the Stock Exchange and other relevant regulatory authorities for the H Share Full Circulation and be responsible for dealing with matters related to the H Share Full Circulation.

The Board proposes to seek approval from the Shareholders at the EGM to grant authorization to the Board and its delegated persons to handle all matters in relation to the H Share Full Circulation at their sole discretion. The specific scope of authorization includes but is not limited to:

- (1) modify, sign, submit and publish the H Share Full Circulation filing report and other filing documents; sign, execute, amend, suspend or terminate any agreements relating to the H Share Full Circulation (including but not limited to engagement agreements with intermediaries), filing documents, undertakings, confirmations, authorizations and any other matters or documents required by the CSRC, the Stock Exchange or other domestic or overseas regulatory authorities; engage intermediaries for the H Share Full Circulation; communicate with domestic and overseas governmental authorities and regulatory bodies on behalf of the Company;
- (2) handle applications, registrations, filings, approvals, consents and other formalities with domestic and overseas governmental authorities and regulatory bodies in connection with the H Share Full Circulation; draft, sign, execute, amend and complete all documents required to be submitted to domestic and overseas governmental authorities, institutions, organizations or individuals, and affix the Company's seal on such documents where necessary;
- (3) handle matters relating to the registration of the Shares with China Securities Depository and Clearing Corporation Limited, including but not limited to signing relevant agreements;
- (4) consult with relevant governmental authorities and regulatory bodies in respect of the H Share Full Circulation and make corresponding arrangements based on applicable laws and regulations, the opinions of such authorities, the overall listing schedule and the intentions of Shareholders;

LETTER FROM THE BOARD

- (5) adjust the contents of the resolutions relating to the H Share Full Circulation approved by the EGM based on the requirements of governmental authorities and regulatory bodies and relevant approval documents, except for matters required by laws, regulations or regulatory rules to be approved by the Shareholders' general meeting;
- (6) submit copies of the related resolutions, or copies certified by the Company's legal advisers if required, to domestic and overseas regulatory authorities;
- (7) formulate, implement and adjust the specific plan for the H Share Full Circulation in accordance with the review results or requirements of the relevant regulatory authorities;
- (8) handle on behalf of the relevant Shareholders the filing matters relating to the H Share Full Circulation, including but not limited to preparing, amending, signing, supplementing, submitting, presenting, executing and announcing the application documents and other legal documents relating to the H Share Full Circulation as required by the regulatory authorities;
- (9) after obtaining approval or consent from the relevant regulatory authorities, handle the cross-border transfer registration and custody procedures, foreign exchange registration and the listing of the relevant Shares on the Stock Exchange on behalf of the relevant Shareholders; and
- (10) as permitted by applicable laws and regulations and the Articles of Association, take all necessary actions on behalf of the relevant Shareholders to determine and handle all other matters relating to the H Share Full Circulation application.

The abovementioned authorization shall remain valid and effective from the date on which the resolution on the proposed grant of authorization to the Board and its delegated persons to handle matters relating to the H Share Full Circulation has been approved by the Shareholders at the EGM until completion of proposed H Share Full Circulation.

The Board has proposed to seek approval from the Shareholders at the EGM, by way of ordinary resolution, for the proposed grant of authorization to the Board and its delegated persons to handle matters relating to the H Share Full Circulation.

The H Share Full Circulation, and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

LETTER FROM THE BOARD

V. ACTION TO BE TAKEN

The EGM will be held at Room 211, Block A, Manjinghua Chuangzhi Center, Shapu Community, Songgang Sub-district, Bao'an District, Shenzhen, the PRC at 9:30 a.m. on Tuesday, September 15, 2026. The notice convening the EGM is set out on pages EGM-1 to EGM-3 of this circular. The above documents and the form of proxy for use at the EGM are published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (<https://dahon.com>).

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholder has a material interest in, and would be required to abstain from voting in respect of, the resolutions to be proposed at the EGM.

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Thursday, September 10, 2026 to Tuesday, September 15, 2026, both dates inclusive, during which period no transfer of shares will be registered, and the record date for ascertaining the eligibility of holders of H shares to attend and vote at the EGM is Tuesday, September 15, 2026. In order to be eligible to attend and vote at the EGM, holders of H shares must lodge all completed transfer documents accompanied by the relevant share certificates with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong on or before 4:30 p.m. on Wednesday, September 9, 2026.

Shareholders who intend to appoint a proxy to attend the EGM are required to complete and return the form of proxy to Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in accordance with the instructions printed thereon as soon as possible and in any event not less than 24 hours before the time appointed for holding the EGM (i.e. not later than 9:30 a.m. on Monday, September 14, 2026) or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

VI. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Hong Kong Listing Rules, the resolutions set out in the notice of the EGM will be taken by poll. The poll results will be announced by the Company after the EGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

VII. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein misleading.

LETTER FROM THE BOARD

VIII. RECOMMENDATION

The Directors consider that the proposed resolutions set out in the notice of the EGM and the other matters contained in the notice of EGM, are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend Shareholders to vote in favor of the relevant resolutions to be proposed at the EGM.

By order of the Board

DAHON TECH (SHENZHEN) CO., LTD.

Dr. Hon Ta-Wei

Chairman of the Board, Executive Director and General Manager

NOTICE OF EXTRAORDINARY GENERAL MEETING

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DAHON TECH (SHENZHEN) CO., LTD.

大行科工（深圳）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2543)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary general meeting (the “EGM”) of DAHON TECH (SHENZHEN) CO., LTD. (the “**Company**”) will be held at Room 211, Block A, Manjinghua Chuangzhi Center, Shapu Community, Songgang Sub-district, Bao'an District, Shenzhen, the People's Republic of China at 9:30 a.m. on Tuesday, September 15, 2026, or any adjournment thereof, for the purpose of considering and, if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

- 1.0 To consider and approve an interim dividend of RMB1.224 per share (tax inclusive) during the six months ended June 30, 2026.
- 2.0 To consider and approve the application for the proposed conversion of 13,231,759 Unlisted Shares held by the Participating Shareholders to be converted into H Shares as set out in the Circular, and the listing and circulation of such H Shares upon conversion on the Main Board of the Stock Exchange.
- 3.0 To consider and approve the grant of authorization to the Board and its delegated person to handle matters relating to the H Share Full Circulation as set out in the Circular.

By order of the Board

DAHON TECH (SHENZHEN) CO., LTD.

Dr. Hon Ta-Wei

Chairman of the Board, Executive Director and General Manager

Shenzhen, August 26, 2026

NOTICE OF EXTRAORDINARY GENERAL MEETING

As of the date of this announcement, the executive directors of the Company are Dr. Hon Ta-Wei, Ms. Li Guiyu, Ms. Liu Guocun and Ms. Lee Hsiu-Fen; and the independent non-executive directors of the Company are Dr. Lee Lai Sun Peter, Mr. Liu Xuequan and Mr. Zhao Gensheng.

Notes:

1. Details of the above resolutions are set out in the circular of the Company dated August 26, 2026.
2. Resolutions to be submitted at the EGM shall be voted on by poll.
3. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Thursday, September 10, 2026 to Tuesday, September 15, 2026, both dates inclusive, during which period no transfer of shares will be registered. The record date for the purpose of ascertaining the eligibility of the holders of H shares to attend and vote at the EGM is on Tuesday, September 15, 2026. In order to be eligible to attend and vote at the EGM, holders of H Shares must lodge all completed transfer documents accompanied by the relevant share certificates with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong on or before 4:30 p.m. on Wednesday, September 9, 2026.
4. Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder. If more than one proxy is appointed, the number and class of Shares in respect of which each such proxy is so appointed shall be specified in the appointment of the proxy.
5. The form of proxy must be signed by the Shareholder or by an authorized person appointed by the Shareholder in writing. If the Shareholder is a legal person, it must be stamped with the seal of the legal person or signed by a director or duly authorized attorney. If the form is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.
6. In order to be valid, in the case of holders of H Shares, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authorization document on behalf of the appointer, a notarially certified copy of that power of attorney or other authorization document, must be deposited with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 24 hours before the time appointed for holding the EGM (i.e. no later than 9:30 a.m. on Monday, September 14, 2026) or any adjournment thereof. In case of registered joint holders of any Shares, any one of the registered joint holders can vote on such Shares at the EGM in person or by proxy as if he/she is the only holder entitled to vote. If more than one registered joint holders attend the EGM in person or by proxy, only the vote of the person whose name appears first in the register of members of the Company relating to such Shares (in person or by proxy) will be accepted as the sole and exclusive vote of the joint holders. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she/it so wish. In this case, the power of attorney will be deemed to have been revoked.

NOTICE OF EXTRAORDINARY GENERAL MEETING

7. Individual shareholders who wish to attend the meeting in person shall produce their identity cards or other effective document or proof of identity and stock account cards. Proxies of individual shareholders shall produce their effective proof of identity. A corporate shareholder should attend the meeting by its legal representative or proxy appointed by the legal representative. A legal representative who wishes to attend the meeting should produce his/her identity card or other valid documents evidencing his/her capacity as a legal representative. If appointed to attend the meeting, the proxy should produce his/her identity card and an authorization instrument duly signed by the legal representative of the corporate shareholder.
8. The EGM is expected to last for no more than half a day. Shareholders or their proxies attending the EGM are responsible for their own transportation and accommodation expenses.
9. All times refer to Hong Kong local time, except as otherwise stated.