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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated July 22, 2026 (the "**Prospectus**") issued by Zhongji InnoLight Co., Ltd. (中際旭創股份有限公司) (the "**Company**").*

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States. The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act in accordance with Rule 144A under the U.S. Securities Act, or pursuant to another available exemption from registration under the U.S. Securities Act and any applicable state securities law, and (2) outside the United States in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.*

中际旭创
ZHONGJI INNOLIGHT

ZHONGJI INNOLIGHT CO., LTD.
中際旭創股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3308)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sponsor-Overall Coordinators (on behalf of the International Underwriters) on August 26, 2026, in respect of an aggregate of 8,175,000 H Shares, representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Over-allotment Option Shares (as defined below) will be allotted and issued by the Company at HK$980.00 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-allotment Option Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant H Shares subscribed by them under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company further announces that the stabilization period in connection with the Global Offering ended on Wednesday, August 26, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, or its affiliates or any person acting for it during the stabilization period are set out in this announcement.

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sponsor-Overall Coordinators (on behalf of the International Underwriters) on August 26, 2026, in respect of an aggregate of 8,175,000 H Shares (the "**Over-allotment Option Shares**"), representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Over-allotment Option Shares will be allotted and issued by the Company at HK$980.00 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-allotment Option Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant H Shares subscribed by them under the Global Offering.

APPROVAL FOR LISTING

Approval for the listing of and permission to deal in the Over-allotment Option Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-allotment Option Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Monday, August 31, 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment of the Over-allotment Option Shares pursuant to the full exercise of the Over-allotment Option is as follows:

	Immediately before the completion of the full exercise of the Over-allotment Option		Immediately after the completion of the full exercise of the Over-allotment Option	
Description of Shares	**Number of Shares**	**Approximate % of the Company's total share capital (%)**	**Number of Shares**	**Approximate % of the Company's total share capital (%)**
A Shares in issue	1,115,234,641(1)	95.34%	1,115,234,641(2)	94.68%
H Shares issued under the Global Offering	54,500,000	4.66%	62,675,000	5.32%
Total	**1,169,734,641**	**100.00%**	**1,177,909,641**	**100.00%**

Notes:

(1) Representing the number of A Shares in issue as at the trading day immediately before the date of this announcement.

(2) Assuming that the number of A Shares in issue remains unchanged immediately after the completion of the issue and allotment of the Over-allotment Option Shares pursuant to the exercise of the Over-allotment Option.

USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK$7,938.7 million, after deduction of underwriting commission, fees and estimated expenses payable by the Company associated with the exercise of the Over-allotment Option, for the 8,175,000 additional H Shares to be issued and allotted upon the full exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds on a pro rata basis for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company further announces that the stabilization period in connection with the Global Offering ended on Wednesday, August 26, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, or its affiliates or any person acting for it during the stabilization period are set out below:

(1) over-allocations of an aggregate of 8,175,000 H Shares in the International Offering, representing approximately 15.0% of the total number of the Offer Shares initially offered under the Global Offering (before any exercise of the Over-allotment Option);

(2) successive purchases of an aggregate of 3,245,100 H Shares at a price in the range of HK$880.5 to HK$971.0 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) on the market during the stabilization period, representing approximately 6.0% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). The last purchase made by the Stabilizing Manager, or its affiliates or any person acting for it on the market during the stabilization period was on July 30, 2026 at the price of HK$960.0 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%);

(3) the successive sales of an aggregate of 3,245,100 H Shares in the price range of HK$987.0 to HK$1,319.0 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) on the market during the stabilization period. The last sale made by the Stabilizing Manager, or its affiliates or any person acting for it on the market during the stabilization period was on August 25, 2026 at the price of HK$1,009.0 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%); and

(4) the full exercise of the Over-allotment Option by the Sponsor-Overall Coordinators (on behalf of the International Underwriters) on Wednesday, August 26, 2026 in respect of an aggregate of 8,175,000 H Shares, representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option), at the price of HK$980.00 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering, to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant Offer Shares subscribed by them under the Global Offering.

PUBLIC FLOAT

Immediately after the completion of the full exercise of the Over-allotment Option and the end of the stabilization period, the Company complies and will continue to comply with the public float requirements under Rule 19A.28B(2)(a) of the Listing Rules, pursuant to which the prescribed market value of H Shares of no less than HK$1,000,000,000 shall be held in public hands.

By order of the Board
Zhongji InnoLight Co., Ltd.
中際旭創股份有限公司
Dr. Liu Sheng
Chairman of the Board, Executive Director and President

Hong Kong, August 26, 2026

As at the date of this announcement, the Board comprises (i) Dr. Liu Sheng, Mr. Wang Xiaodong and Ms. Wang Xiaoli as executive Directors; (ii) Ms. Chen Caiyun as non-executive Director; and (iii) Ms. Zhan Shuping, Dr. Cheng Bo, Dr. Qu Wenzhou and Mr. Huang Guobin as independent non-executive Directors.