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E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

**COMPLETION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE
FOR DEBT CAPITALISATION**

Reference is made to the announcements of E&P Global Holdings Limited (the “**Company**”) dated 27 June 2026 and 6 July 2026 and the circular of the Company dated 31 July 2026 (the “**Circular**”) in relation to, among others, the Debt Capitalisation and the Second Subscription. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**COMPLETION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE FOR DEBT
CAPITALISATION**

The Board is pleased to announce that all the Second Conditions Precedent set out in the Subscription Agreement (as supplemented by the Supplemental Subscription Agreement) have been fulfilled and the Second Completion took place on 27 August 2026. A total of 1,190,070,525 Second Subscription Shares have been successfully allotted and issued to the Subscriber under the Specific Mandate at the Second Subscription Price of HK\$0.15 per Share pursuant to the terms of the Subscription Agreement (as supplemented by the Supplemental Subscription Agreement). The Second Subscription Shares represent (i) approximately 9.09% of the issued share capital of the Company immediately before the Second Completion; and (ii) approximately 8.33% of the issued share capital of the Company as enlarged by the allotment and issue of the Second Subscription Shares immediately upon the Second Completion.

The subscription money payable by the Subscriber under the Second Subscription was satisfied by way of set-off against the Remaining Indebtedness on a dollar-for-dollar basis. The residual amount of HK\$0.03 arising from the rounding down of the number of Second Subscription Shares was waived by the Subscriber upon Second Completion.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structures of the Company (i) immediately before the Second Completion; and (ii) immediately after the Second Completion are as follows:

Name of Shareholders	(i) Immediately before the Second Completion		(ii) Immediately after the Second Completion	
	<i>No. of shares</i>	<i>Approximate %</i>	<i>No. of shares</i>	<i>Approximate %</i>
Mr. Chen William Hon Lam ^{Note}	6,948,244,000	53.07	6,948,244,000	48.65
The Subscriber	454,545,454	3.47	1,644,615,979	11.52
Public Shareholders	<u>5,688,941,062</u>	<u>43.46</u>	<u>5,688,941,062</u>	<u>39.83</u>
Total	<u>13,091,730,516</u>	<u>100.00</u>	<u>14,281,801,041</u>	<u>100.00</u>

Note: A Mark Limited (“**A Mark**”) and Ocean Resources Int’l Investment Group Limited (“**Ocean Resources**”) hold Shares on behalf of Wayside Holdings Limited (“**Wayside**”). Wayside is beneficially wholly owned by Mr. Chen William Hon Lam and as such he is deemed to be interested in all the Shares held by A Mark, Ocean Resources and Wayside.

By Order of the Board
E&P Global Holdings Limited
Liu Wai Shing Peter
Chairman

Hong Kong, 27 August 2026

As at the date of this announcement, the Board consists of Mr. Im Jonghak, Mr. Liu Wai Shing Peter and Ms. Sun Meng as executive directors and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Wong Wei Hua Derek as independent non-executive directors.