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GUANGDONG INVESTMENT LIMITED
(粵 海 投 資 有 限 公 司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00270)

INSIDE INFORMATION

RESULTS OF THE ISSUANCE OF THE FIRST TRANCHE OF CORPORATE BONDS

Reference is made to the announcements of the Company dated 20 August 2026 and 21 August 2026 (the “**Announcements**”), in relation to the issuance of and the determination of the final coupon rate of the First Tranche of Corporate Bonds in the PRC. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcements.

On 20 August 2026, Guangdong Yuehai Water Investment Co., Ltd.* (廣東粵海水務投資有限公司) (the “**Issuer**”), an indirect wholly-owned subsidiary of the Company, issued the First Tranche of Corporate Bonds to professional institutional investors, with a total principal amount of not more than RMB500,000,000 (inclusive of RMB500,000,000) (the “**First Tranche of Corporate Bonds**”) with a term of 3 years. The final coupon rate of the First Tranche of Corporate Bonds was determined at 1.49% on 21 August 2026 based on the book-building results.

The Board is pleased to announce that the Issuer has completed the issuance of the First Tranche of Corporate Bonds on 27 August 2026, with an actual offering scale of RMB500,000,000, a subscription multiple of 7.42 times, a final coupon rate of 1.49%, a term of 3 years, and the interest shall accrue from 27 August 2026. The proceeds from the First Tranche of Corporate Bonds will be used for repaying existing borrowings and supplementing working capital of the Issuer.

Details of the First Tranche of Corporate Bonds are published on the website of the Shenzhen Stock Exchange (<https://www.szse.cn>).

** For identification purposes only*

By Order of the Board
Guangdong Investment Limited
TSANG Hon Nam
Director

Hong Kong, 27 August 2026

As at the date of this announcement, the Board of the Company comprises three Executive Directors, namely, Mr. KUANG Hu, Mr. TSANG Hon Nam and Ms. LIANG Yuanjuan; three Non-Executive Directors, namely, Mr. WANG Min, Mr. LI Wenchang and Mr. HE Zhifeng; and four Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses, and Mr. LI Man Bun, Brian David.