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FURTHER EXTENSION OF PLACING PERIOD IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Carry Wealth Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 14 July 2026, 31 July 2026, 3 August 2026, 13 August 2026 and 14 August 2026 (the “**Announcements**”) in relation to the placing of new Shares under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, completion of the Placing is conditional upon the satisfaction of the condition set out in the Conditions to the Placing on or prior to 28 August 2026 (or such later date as may be agreed between the Company and the Placing Agent) (i.e. the Placing Period). As additional time is required for the satisfaction of the condition, the Placing Agent and the Company, after arm’s length negotiations, entered into a fourth supplemental letter (the “**Fourth Supplemental Placing Letter**”) to the Placing Agreement on 27 August 2026 pursuant to which the Placing Agent and the Company agreed to extend the Placing Period from 28 August 2026 to 11 September 2026 (or such later date as may be agreed between the Placing Agent and the Company).

Save and except for the extension of the Placing Period, all other terms and conditions of the Placing Agreement (as previously supplemented by the Supplemental Placing Letter, the Second Supplemental Placing Letter and the Third Supplemental Placing Letter) remain unchanged and continue to remain in full force and effect.

The Placing Price of HK\$0.1800 per Placing Share represents: (i) a premium of approximately 7.14% from the closing price of HK\$0.1680 per Share as quoted on the Stock Exchange on the date of this announcement; and (ii) a discount of approximately 15.33% to the average closing price of HK\$0.2126 per Share as quoted on the Stock Exchange for the last 5 trading days of the Shares immediately before the date of this announcement.

Shareholders and potential investors should note that the Placing is subject to the fulfillment of the condition precedent to the Placing and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Carry Wealth Holdings Limited
Li Xiaoming
Executive Director

Hong Kong, 27 August 2026

As at the date of this announcement, the Board comprises Mr. Li Xiaoming and Ms. Chan Wai Ying as executive Directors and Mr. Lee Chan Wah and Ms. Li Qian as independent non-executive Directors.