CICC
中金公司

China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

ANNOUNCEMENT

UPDATES ON PROGRESS RELATING TO THE MAJOR TRANSACTION AND SPECIFIC MANDATE TO ISSUE CICC A SHARES FOR THE PROPOSED MERGERS OF CICC, DONGXING SECURITIES AND CINDA SECURITIES

References are made to: (i) the announcement of China International Capital Corporation Limited ("**CICC**" or the "**Company**") dated December 17, 2025 in connection with the Proposed Mergers; (ii) the circular of CICC dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders' Meeting, the 2026 First A Shareholders' Class Meeting and the 2026 First H Shareholders' Class Meeting (collectively, the "**Meetings**") of the Company (the "**Circular**"); and (iii) the announcement of CICC dated June 8, 2026 in connection with the poll results of the Meetings. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, the Merger Agreement shall become effective upon, amongst others, the approval, filing, registration with or by SSE and CSRC in respect of the Proposed Mergers having been obtained and remaining in effect.

CICC is pleased to announce that, on August 27, 2026, the M&A and Restructuring Review Committee of the SSE (the "**SSE Review Committee**") convened its review meeting, at which the application in relation to the Proposed Mergers was considered. According to the *Announcement on the Result of the Seventeenth Review Meeting in 2026 of the M&A* and *Restructuring Review Committee of the SSE* (《上海證券交易所併購重組審核委員會2026年第17次審議會議結果公告》) issued by the SSE Review Committee, the result of the review meeting was that the Proposed Mergers are in compliance with the restructuring conditions and the information disclosure requirements.

Accordingly, the filing with the SSE under paragraph (g) of the Effectiveness Conditions of the Merger Agreement has been satisfied as of the date of this announcement.

As of the date of this announcement, paragraphs (f) and (g) (in respect of the approval, filing and/or registration with or by the CSRC in respect of the Proposed Mergers) of the Effectiveness Conditions of the Merger Agreement and the Conditions to implementation of the Merger Agreement remain to be satisfied or (if capable of being waived) waived. Further announcement(s) will be made by CICC in respect of the timetable and update on progress of the Proposed Mergers in accordance with applicable laws when appropriate.

The Effectiveness Conditions must be satisfied before the Merger Agreement becomes effective. In addition, Closing is subject to the Conditions to implementation of the Merger Agreement being satisfied or (if capable of being waived) waived. CICC Shareholders, investors and potential investors in the securities of CICC should be aware that the Proposed Mergers is subject to the Conditions being satisfied or (if capable of being waived) waived, and there is no assurance that any or all Conditions can be satisfied or (if capable of being waived) waived, and thus the Merger Agreement may or may not become effective or, if effective, may or may not be implemented or completed. CICC Shareholders, investors and potential investors in the securities of CICC should therefore exercise caution when dealing in CICC Shares or any other securities of CICC. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
August 27, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.