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NOTICE OF LISTING ON

THE STOCK EXCHANGE OF HONG KONG LIMITED

ZIBO CAIJIN HOLDING GROUP CO., LTD.

(淄博市财金控股集团有限公司)

(incorporated in the People's Republic of China with limited liability)

CNY580,000,000 2.70 PER CENT. BONDS DUE 2029
(Stock Code: 85159)

Joint Global Coordinators, Lead Managers and Joint Bookrunners

Guotai Junan International	**China Securities International**	**CITIC Securities**	**SunRiver International Securities Group Limited**

Joint Lead Managers and Joint Bookrunners

China Galaxy International	**China Industrial Securities International**	**CMBC Capital**	**CMS International**
Haitong International	**Huatai International**	**Industrial Bank Co., Ltd. Hong Kong Branch**	**Initial Capital Securities**

Shanghai Pudong Development Bank Hong Kong Branch **Shenwan Hongyuan (H.K.)**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the bonds due 2029 in the aggregate principal amount of CNY580,000,000, bearing interest at the rate of 2.70 per cent. per annum (the "**Bonds**") issued by Zibo Caijin Holding Group Co., Ltd. (淄博市财金控股集团有限公司) (the "**Issuer**"). The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular related thereto dated 20 August 2026. The listing of, and permission to deal in, the Bonds are expected to become effective on 28 August 2026.

Hong Kong, 27 August 2026

As at the date of this notice, the directors of the Issuer are Ms. Xue Yun (薛雲), Mr. Du Zhigang (杜志剛), Mr. Wang Xiqing (王習慶) and Ms. Zhang Hongbo (张红博).