资源控股
RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited
北大資源(控股)有限公司

(Incorporated in Bermuda with limited liability)
(Stock code: 00618)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE AGM CIRCULARS

Reference is made to the circular of Peking University Resources (Holdings) Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 17 August 2026 (the "**AGM Circular**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

The Company would like to provide the following supplemental information in relation to the proposed re-appointment of the auditors to the Shareholders.

CCTH CPA Limited ("**CCTH**") will retire as the auditor of the Company at the AGM and, being eligible, offer themselves for re-appointment. The Board proposed to re-appoint CCTH as the auditor of the Company and to hold office until the conclusion of the next annual general meeting of the Company. An ordinary resolution will be proposed by the Company at the AGM to re-appoint CCTH as the Company's auditor and to authorise the Board to fix their remuneration.

The audit fee payable to CCTH for the audit of the consolidated financial statements of the Company and its subsidiaries for the year ending 31 March 2027 is estimated to range from approximately HK$1.8 million to HK$2.2 million (exclusive of out-of-pocket expenses). The estimated audit fee is determined after due consideration and arm's length negotiation between the Company and CCTH, taking into account factors including the scale, nature and complexity of the Group's business operations, the expected scope of the audit, the audit timetable, historical audit fees, the prevailing market rates as well as and the resources required by the auditor. The estimated audit fee is also based on the following assumptions: there will be no material changes in the Group's operating conditions, accounting policies or regulatory environment during the financial year, and the Company will provide sufficient assistance and information in a timely manner as reasonably required for the audit.

Unless there are material changes to the above basis or assumptions, the Board considers that the final audit fee should not deviate materially from the estimated audit fee as indicated above. If there are any material changes, the Company will make further disclosure in due course. The above supplementary information does not affect other information contained in the AGM Circular. Save as disclosed above, other information contained in the AGM Circular remains unchanged.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 27 August 2026

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Huang Zhuguang, Mr. Hou Ruilin and Mr. Xia Ding; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Ms. Xu Nan and Prof. Cheung Ka Yue.