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易居企业集团

E-House (China) Enterprise Holdings Limited
易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048)

OVERWHELMING SUPPORT BY SCHEME CREDITORS – NOTICE OF RESULT OF SCHEME MEETINGS

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the "**Company**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 21 July 2026 (the "**Notice of Scheme Meetings**") to the Scheme Creditors to convene meetings of Scheme Creditors for the purpose of considering and, if thought fit, approving the proposed schemes of arrangement between the Company and the Scheme Creditors under (i) under Sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) (the "**HK Scheme**") and (ii) section 86 of the Companies Act (2026 Revision) (the "**Cayman Scheme**", and together with the HK Scheme, the "**Schemes**"). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Notice of Scheme Meetings and the Explanatory Statement.

The Company is pleased to announce that pursuant to the HK Scheme Convening Order, the HK Scheme Meeting was duly convened and held at the offices of Skadden, Arps, Slate, Meagher & Flom LLP at 42/F, Edinburgh Tower, the Landmark, 15 Queen's Road Central, Hong Kong at 9:00 p.m. (Hong Kong time)/8:00 a.m. (Cayman Islands time) for the Scheme Creditors on 27 August 2026.

The Company is also pleased to announce that pursuant to the Cayman Scheme Convening Order, the Cayman Scheme Meeting was duly convened and held at the offices of Maples and Calder at Ugland House, South Church Street, Grand Cayman KY1-1104, Cayman Islands at 8:30 a.m. (Cayman Islands time)/9:30 p.m. (Hong Kong time) for the Scheme Creditors on 27 August 2026.

A total of 374 Scheme Creditors holding Voting Scheme Claims of US$662,101,417 attended and voted, including by proxy, at the HK Scheme Meeting and the Cayman Scheme Meeting. Of those present and voting at the aforementioned Scheme Meetings, a total of 357 Scheme Creditors holding Voting Scheme Claims of US$647,535,191 (representing 97.8% by value and 95.5% by number of Scheme Creditors present and voting either in person or by proxy at the Scheme Meetings) voted in favour of the Schemes. As such, both the HK Scheme and the Cayman Scheme have been approved by the requisite majorities of Scheme Creditors. The HK Scheme and the Cayman Scheme will be subject to the approval and sanction of the High Court and the Cayman Court, respectively.

As disclosed in the Explanatory Statement, the Voting Scheme Claims (for voting purposes) and Scheme Creditor Claim (for calculating a scheme creditors' entitlement to Scheme Consideration) are determined as at the Record Time (being 24 August 2026). As calculated as at the Record Time, due to exchange rate fluctuations, the aggregate consideration for the Schemes is expected to comprise an aggregate of 4,075,474,966 rather than 4,081,007,464 Shares, being 3,783,976,705 rather than 3,789,509,203 Restructuring Consideration Shares and 291,498,261 Shares to be issued pursuant to the Instruction Fee, in each case subject to any rounding down pursuant to the terms of the Schemes.

The petition seeking sanction of the HK Scheme will be heard at 10 a.m. (Hong Kong time) on 11 September 2026/9 p.m. (Cayman Islands time) on 10 September 2026 (the "**HK Scheme Sanction Hearing**"). The petition seeking sanction of the Cayman Scheme will be heard at 10 a.m. (Cayman Islands time)/11 p.m. (Hong Kong time) on 9 October 2026 (the "**Cayman Scheme Sanction Hearing**"). Any Scheme Creditor may (but is not obliged to) attend the HK Scheme Sanction Hearing and the Cayman Scheme Sanction Hearing, through legal counsel, to support or oppose the approval and sanction of the HK Scheme and the Cayman Scheme, as the case may be, and should notify the Company and its advisors in advance if it intends to do so.

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

In respect of the Cayman Scheme or the HK Scheme:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 7920 9700;
Address: Hong Kong: Suite 1601, 16/F, Central Tower, 28 Queen's Road Central
London: 51 Lime Street London EC3M 7DQ
Email: E-House@dfkingltd.com
Attention: D.F. King Debt Team
Transaction Website: https://clients.dfkingltd.com/E-house

Only in respect of the Cayman Scheme:

Alvarez & Marsal Cayman Islands Limited

2nd Floor, Flagship Building
142 Seafarers Way
PO Box 2507
George Town
Grand Cayman KY1-1104
Cayman Islands
+1 (345) 745 6708
Email: e-house@alvarezandmarsal.com

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

E-House (China) Enterprise Holdings Limited

Tel: +86 13911318566
Address: 11/F, Yinli Building, 788 Guangzhong Road, Jing'an District, Shanghai 200072, China
Email: ir@ehousechina.com

THE CB HOLDER REQUIRING ASSISTANCE SHOULD CONTACT:

E-House (China) Enterprise Holdings Limited

Tel: +86 13911318566
Address: 11/F, Yinli Building, 788 Guangzhong Road, Jing'an District, Shanghai 200072, China
Email: ir@ehousechina.com

For Company Announcements regarding the Cayman Scheme or the HK Scheme, including those relevant for Blocked Scheme Creditors, and relevant documentation regarding the Cayman Scheme and the HK Scheme:

Company's Website: https://ir.ehousechina.com/en/announcements-and-circulars/
Transaction Website: https://clients.dfkingltd.com/E-house

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Schemes as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, 28 August 2026

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Mr. Chen Daiping, Ms. Zhou Tianfeng and Ms. Xu Wenya as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.