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**Notice of Valuation of Residual Value****A. General information**

|                                |                                         |
|--------------------------------|-----------------------------------------|
| Issuer                         | CITIC Securities Brokerage (HK) Limited |
| Guarantor (where applicable)   |                                         |
| Underlying type                | Local index                             |
| Date of mandatory call event   | 28 August 2026                          |
| Date of residual value payment | No later than 2 September 2026          |
| Status                         | New announcement                        |

**B. CBBC information**

| Stock code | Type | MCE time | Underlying      | Divisor | Index currency amount<br>HKD | Board lot | Strike Level | Maximum/Minimum<br>index level | Residual value per<br>CBBC<br>HKD | Residual value per<br>board lot<br>HKD |
|------------|------|----------|-----------------|---------|------------------------------|-----------|--------------|--------------------------------|-----------------------------------|----------------------------------------|
| 62449      | Bull | 09:20:34 | Hang Seng Index | 10,000  | 1                            | 10,000    | 25,400.0     | 25,410.46                      | 0.001046                          | 10.46                                  |
| 62674      | Bull | 09:20:34 | Hang Seng Index | 10,000  | 1                            | 10,000    | 25,350.0     | 25,410.46                      | 0.006046                          | 60.46                                  |
| 63305      | Bull | 09:20:34 | Hang Seng Index | 10,000  | 1                            | 10,000    | 25,417.0     | 25,410.46                      | 0.0                               | 0.00                                   |
| 63316      | Bear | 09:31:40 | Hang Seng Index | 10,000  | 1                            | 10,000    | 25,554.0     | 25,699.09                      | 0.0                               | 0.00                                   |
| 63317      | Bear | 10:07:04 | Hang Seng Index | 10,000  | 1                            | 10,000    | 25,700.0     | 25,699.09                      | 0.000091                          | 0.91                                   |

**C. Calculation formula**

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

**D. Additional information**

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| Nil |
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Date: 28 August 2026