Disclaimer

Notice of Valuation of Residual Value

A. General information

Issuer	UBS AG
Guarantor (where applicable)	
Underlying type	Local stock/ETF
Date of mandatory call event	28 August 2026
Date of residual value payment	No later than 2 September 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Entitlement(share/unit)	No. of CBBCs per entitlement	Board lot	Strike price HKD	Maximum/Minimum trade price HKD	Residual value per CBBC HKD	Residual value per board lot HKD
62999	Bull	09:20:06	Alibaba Group Holding Limited	1.0	100	10,000	113.5	112.5	0	0
63530	Bull	09:20:06	Meituan	1.0	100	10,000	77.5	76.2	0	0
61008	Bear	09:31:42	Kingboard Holdings Limited	1.0	200	10,000	56.5	54.6	0.0095	95

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of stock/ETF Bull CBBCs:

$$\frac{\text{Entitlement x (Minimum Trade Price - Strike Price) x one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

In the case of a series of stock/ETF Bear CBBCs:

$$\frac{\text{Entitlement x (Strike Price - Maximum Trade Price) x one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

D. Additional information

Nil

Date: 28 August 2026