Disclaimer

Notice of Valuation of Residual Value

A. General information

Issuer	Guotai Junan Securities (Hong Kong) Limited
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	28 August 2026
Date of residual value payment	No later than 2 September 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
62239	Bull	09:20:34	Hang Seng Index	10,000	1	10,000	25,400	25,410.46	0.00104600	10.4600
63377	Bear	09:35:00	Hang Seng Index	10,000	1	10,000	25,612	25,699.09	0.00000000	0.0000

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{ Minimum Index Level - Strike Level }) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Subject to the occurrence of a Settlement Disruption Event, the Residual Value (if any) will be delivered to HKSCC Nominees Limited (as the registered holder of the CBBCs) no later than 02 September 2026 , which is three CCASS Settlement Days following the end of the MCE Valuation Period. HKSCC Nominees Limited will then distribute such amount to the securities account(s) of relevant broker(s) (and if applicable, the custodian(s) of such broker(s)) or to the CCASS Investor Participant securities account(s) of the relevant investor(s) (as the case may be).

Date: 28 August 2026