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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

POLL RESULTS OF ANNUAL GENERAL MEETING

Lisi Group (Holdings) Limited (the “Company”) is pleased to announce the poll results of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 28 August 2026 as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 March 2026.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
2.	To re-elect Mr Xu Jinbo as executive director.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
3.	To re-elect Mr Wang Yong as executive director.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
4.	To re-elect Mr Wang Bo as executive director.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
5.	To re-elect Ms Chen Wei as independent non-executive director.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
6.	To re-elect Mr Jiang Yuexiang as independent non-executive director.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
7.	To re-elect Ms Ke Yue as independent non-executive director.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		

ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
8.	To authorize the board of directors to fix the remuneration of the directors.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
9.	To re-appoint Forvis Mazars CPA Limited as auditor and to authorise the board of directors to fix their remuneration.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
10.	To grant a general and unconditional mandate to the directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the existing issued shares of the Company.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
11.	To grant a general and unconditional mandate to the directors to repurchase shares of the Company not exceeding 10% of the existing issued shares of the Company.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		
12.	To extend the general and unconditional mandate granted to the directors to issue, allot and deal with additional shares of the Company under resolution no. 10 to include the aggregate number of shares of the Company repurchased by the Company pursuant to the general and unconditional mandate to repurchase shares of the Company under resolution no. 11.	3,185,845,878 (99.66%)	10,900,000 (0.34%)
	The resolution was duly passed as an ordinary resolution.		

Please refer to the circular of the Company and the notice of the AGM ("AGM Notice") both dated 30 July 2026 for details of the above resolutions. All of the resolutions set out in the AGM Notice were duly passed by the shareholders of the Company (the "Shareholders") by way of poll pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited at the AGM held on 28 August 2026. Tricor Investor Services Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer of the vote-taking at the AGM. As at the date of the AGM, the total number of issued shares of the Company was 8,844,020,391 shares. The total number of shares entitling the Shareholders to attend and vote for or against the resolutions was 8,844,020,391 shares. No Shareholder was required to abstain from voting on any of the resolutions at the AGM. No Shareholder was entitled to attend and vote only against any of the resolutions at the AGM.

The Company would like to report that Ms Chen Wei attended the AGM in person. Mr Xu Jinbo, Mr Wang Yong, Mr Wang Bo, Mr Jiang Yuexiang and Ms Ke Yue attended the AGM by way of electronic means.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED

Xu Jinbo
Chairman and Executive Director

Hong Kong, 28 August 2026

As at the date of this announcement, the Board comprises Mr Xu Jinbo, Mr Wang Yong and Mr Wang Bo being executive Directors, and Ms Chen Wei, Mr Jiang Yuexiang and Ms Ke Yue being independent non-executive Directors.