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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CATHAY PACIFIC MTN FINANCING (HK) LIMITED
(Incorporated in Hong Kong with limited liability)

U.S.\$2,500,000,000 MEDIUM TERM NOTE PROGRAMME

unconditionally and irrevocably guaranteed by
CATHAY PACIFIC AIRWAYS LIMITED
國泰航空有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 293)

Arranger

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,500,000,000 Medium Term Note Programme (the “**Programme**”) under which notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12-month period after 28th August 2026, as described in the offering circular dated 28th August 2026 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 31st August 2026.

28th August 2026



As at the date of this announcement, the Directors of Cathay Pacific MTN Financing (HK) Limited are:

Rebecca Sharpe, Fan Kin Kiu and Liu Mang Hung.

As at the date of this announcement, the Directors of Cathay Pacific Airways Limited 國泰航空有限公司 are:

Executive Directors: Guy Bradley (Chair), Ronald Lam, Lavinia Lau, Alexander McGowan, Rebecca Sharpe;

Non-Executive Directors: Liu Tiexiang (Deputy Chair), Gordon McCallum, Martin Murray, Qu Guangji, Merlin Swire, Augustus Tang, Xiao Feng;

Independent Non-Executive Directors: Bernard Chan, Lily Cheng, Christoph Mueller and Wang Xiao Bin.