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Zhenjiang Transportation Industry Group Co., Ltd.
(鎮江交通產業集團有限公司)

(incorporated in the People's Republic of China with limited liability)

(the "**Issuer**")

Consent Solicitation relating to

U.S.$220,000,000 4.78 per cent. bonds due 2028 (the "Bonds")

(Stock Code: 5737)

(ISIN: XS3107147988; Common Code 310714798)

RESULTS ANNOUNCEMENT

Reference is made to the announcement of the Issuer relating to the launch of consent solicitation dated 6 August 2026 (the "**Launch Announcement**"). Capitalised terms used but not defined herein shall have the meanings given to them in the Launch Announcement, the Consent Solicitation Memorandum and the Notice of Meeting (each as defined in the Launch Announcement).

RESULTS OF THE CONSENT SOLICITATION

The Issuer is pleased to announce that the Extraordinary Resolution was duly passed at the Meeting on 28 August 2026. Accordingly, the Supplemental Trust Deed was executed on 28 August 2026, and the proposed modifications to the Terms and Conditions referred to in the Extraordinary Resolution and set out in the Supplemental Trust Deed have become effective from 28 August 2026.

GENERAL

This announcement does not constitute an invitation to participate in the Consent Solicitation in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws or otherwise. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer and the Solicitation Agent to inform themselves about, and to observe, any such restrictions. No action that would permit a public offer has been or will be taken in any jurisdiction by the Solicitation Agent or by the Issuer.

FURTHER DETAILS

The Consent Solicitation was made on the terms and subject to the conditions contained in the Consent Solicitation Memorandum and Notice of Meeting and this announcement should be read in conjunction with the Consent Solicitation Memorandum and the Notice of Meeting.

The Issuer has appointed Orient Securities (Hong Kong) Limited to act as the Solicitation Agent and S&P Global to act as the Information and Tabulation Agent in connection with the Consent Solicitation.

Bondholders who have any questions in connection with the Consent Solicitation should contact the following for further information:

S&P Global

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28 August 2026

As at the date of this announcement, the directors of the Issuer are PAN Jie, CAI Chao, SUN Youmei, TIAN Xigao, WANG Wei, XIE Zhuyun, ZHANG Yulong, LIU Hua, and ZHU Taotao.