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ZHONGTAI FUTURES Company Limited

中泰期貨股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01461)

ANNOUNCEMENT

PROGRESS ON CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of ZHONGTAI FUTURES Company Limited (the “**Company**”) dated 6 August 2026 (the “**Announcement**”) in relation to, among other things, the Company’s proposed entering into of the IB Services Framework Agreement with Zhongtai Securities. The term of the IB Services Framework Agreement is three years commencing from the date of approval at the EGM and expiring on 31 December 2028. Upon effectiveness of the IB Services Framework Agreement, the Former IB Services Framework Agreement shall terminate. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that on 28 August 2026 (after trading hours), the Company entered into the IB Services Framework Agreement with Zhongtai Securities on the terms set out in the Announcement. Save as disclosed above, all other information set out in the Announcement remains unchanged.

As disclosed in the Announcement, as the highest applicable percentage ratio for the proposed annual caps of the IB Services Framework Agreement between the Company and Zhongtai Securities exceeds 5%, the continuing connected transactions under the IB Services Framework Agreement are subject to the reporting, announcement and Independent Shareholders' approval requirements under Chapter 14A of the Listing Rules. Accordingly, the Company intends to propose relevant resolution at the forthcoming EGM for Independent Shareholders' approval of the IB Services Framework Agreement and its proposed annual caps. The Company will not exceed the existing annual caps for the transactions under the Former IB Services Framework Agreement before the approval of the IB Services Framework Agreement at the EGM.

A circular containing, inter alia, (1) details of the IB Services Framework Agreement and its proposed annual caps; (2) the Independent Board Committee's recommendation to the Independent Shareholders; (3) the Independent Financial Adviser's advice to the Independent Board Committee and Independent Shareholders in respect of the IB Services Framework Agreement and its proposed annual caps; and (4) together with the notice of convening the EGM, is expected to be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.ztqh.com) and despatched to the H Shareholders of the Company in the manner in which the H Shareholders of the Company have elected to receive communications from the Company in compliance with the applicable requirements of the Listing Rules.

By order of the Board
ZHONGTAI FUTURES Company Limited
ZHOU Shunyuan
Chairman

Jinan, China
28 August 2026

As at the date of this announcement, the Board comprises Mr. ZHOU Shunyuan, Mr. LIU Yunzhi and Mr. LIANG Zhongwei as executive Directors; Mr. ZHENG Hanyin, Mr. MING Gang and Ms. WANG Hui as non-executive Directors; and Mr. CHEN Hua, Mr. LUO Xinhua and Ms. MENG Rujing as independent non-executive Directors.