CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1075)

INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2026

FINANCIAL SUMMARY OF THE GROUP

- During the current interim period, revenue increased by 4.08% to RMB708.55 million as compared with the same period of last year.
- Profit attributable to owners of the Company was RMB-37.77 million, while it was RMB9.54 million for the same period last year.
- Basic loss per share was RMB13 cents.
- The board of directors does not recommend the payment of an interim dividend for the six months ended 30 June 2026 (same period of 2025: Nil).

The board of directors (the "**Board**") of Capinfo Company Limited (the "**Company**") hereby announces the interim results of the Company and its subsidiaries (collectively the "**Group**") for the six months ended 30 June 2026.

CONSOLIDATED BALANCE SHEET

30 June 2026

Prepared by: Capinfo Company Limited — *Unit: RMB*

Items	*Notes*	**2026.6.30**	2025.12.31
Current assets:			
Monetary funds		**580,286,045.31**	913,712,111.47
Held-for-trading financial assets			
Derivative financial assets			
Notes receivables		**92,017.02**	559,424.03
Accounts receivables	*7*	**450,922,987.61**	503,014,710.18
Financing receivables			
Prepayments		**25,254,621.92**	7,778,835.11
Other receivables		**40,363,794.87**	46,125,142.23
Of which: Interest receivables			
Dividend receivables			
Inventories		**282,698,976.46**	110,937,670.76
Incl: Data resources			
Contractual assets	*8*	**146,511,827.82**	49,476,853.23
Held-for-sale assets			
Non-current assets due within one year		**45,817,035.62**	10,622,109.59
Other current assets		**125,642,466.45**	194,159,763.43
Total current assets		**1,697,589,773.08**	1,836,386,620.03

Items	*Notes*	**2026.6.30**	2025.12.31
Non-current assets:			
Debt investments			
Other debt investments			
Long-term receivables			
Long-term equity investments		**182,557,841.26**	194,355,132.17
Other equity instrument investments			
Other non-current financial assets		**132,884,779.64**	87,044,779.64
Investment properties		**10,276,119.20**	12,086,406.56
Fixed assets		**142,238,883.20**	139,018,258.94
Construction in progress		**21,688,495.57**	37,568,805.56
Productive biological assets			
Oil and gas assets			
Right-of-use assets		**32,160,263.78**	50,259,100.52
Intangible assets		**186,893,673.32**	196,226,257.83
Incl: Data resources			
Development expenditures			
Incl: Data resources			
Goodwill			
Long-term deferred expenses		**4,137,559.38**	5,415,611.22
Deferred income tax assets		**78,825,798.17**	73,303,754.65
Other non-current assets		**110,062,732.87**	129,071,787.67
Total non-current assets		**901,726,146.39**	924,349,894.76
Total assets		**2,599,315,919.47**	2,760,736,514.79

Items	*Notes*	**2026.6.30**	2025.12.31
Current liabilities:			
Short-term borrowings			
Held-for-trading financial liabilities			
Derivative financial liabilities			
Notes payables			
Account payables	*9*	**565,008,890.64**	638,108,824.31
Advances received			
Contractual liabilities	*10*	**495,218,263.10**	445,116,069.66
Financial assets sold under agreements to repurchase			
Customer bank deposits and due to banks and other financial institutions			
Payroll payables		**36,026,080.24**	87,386,018.82
Tax payables		**29,827,702.43**	75,597,582.35
Other payables		**64,365,909.32**	43,207,454.49
Of which: Interest payables			
Dividend payables		**26,117,379.43**	5,830,776.80
Liabilities held for sale			
Non-current liabilities due within one year		**77,285,521.07**	87,129,663.56
Other current liabilities		**10,249,358.48**	10,664,583.09
Total current liabilities		**1,277,981,725.28**	1,387,210,196.28

Items	*Notes*	**2026.6.30**	2025.12.31
Non-current liabilities:			
Long-term borrowings			
Bonds payables			
Of which: Preferred shares			
Perpetual bonds			
Lease liabilities		**21,773,800.69**	25,488,234.77
Long-term payables			
Long-term payroll payables			
Accrued liabilities			
Deferred income		**44,422,874.60**	43,987,430.82
Deferred income tax liabilities			
Other non-current liabilities			
Total non-current liabilities		**66,196,675.29**	69,475,665.59
Total liabilities		**1,344,178,400.57**	1,456,685,861.87
Shareholders' equity:			
Share capital		**289,808,609.00**	289,808,609.00
Other equity instruments			
Of which: Preferred shares			
Perpetual bonds			
Capital reserves		**301,872,140.24**	301,872,140.24
Less: Treasury stock			
Other comprehensive income		**-8,443,166.86**	-8,443,166.86
Special reserves			
Surplus reserves		**135,357,219.39**	135,357,219.39
General risk provision			
Unallocated profits	*11*	**455,010,853.35**	513,065,760.62
Total equity attributable to owners of the parent company		**1,173,605,655.12**	1,231,660,562.39
Minority interests		**81,531,863.78**	72,390,090.53
Total shareholders' equity		**1,255,137,518.90**	1,304,050,652.92
Total liabilities and shareholders' equity		**2,599,315,919.47**	2,760,736,514.79

CONSOLIDATED INCOME STATEMENT

January to June 2026

Prepared by: Capinfo Company Limited *Unit: RMB*

Items	*Notes*	**January to June 2026**	January to June 2025
I. Total operating income	*12*	**708,546,803.90**	680,753,944.94
Of which: Operating revenue	*12*	**708,546,803.90**	680,753,944.94
Interest income			
Fee and commission income			
II. Total operating cost		**696,623,968.41**	665,908,091.24
Of which: Operating costs	*12*	**539,962,851.20**	525,196,062.65
Interest expenditure			
Fee and commission expenses			
Taxes and surcharges		**2,328,430.60**	2,297,980.82
Selling expenses		**52,549,435.12**	48,230,600.04
Administrative expenses		**73,151,107.79**	64,137,672.41
R&D expenses		**26,589,403.66**	29,616,065.26
Financial expenses		**2,042,740.04**	-3,570,289.94
Of which: Interest expenses		**770,540.58**	1,069,498.10
Interest income		**989,841.23**	5,027,089.78
Add: Other income		**383,839.43**	610,435.80
Investment gain (loss is indicated with "-")		**-8,864,290.27**	39,998,899.86
Of which: Gain from investment in associates and joint ventures		**-11,797,290.91**	-23,710,171.49
Gain on derecognition of financial assets at amortised cost			
Exchange gains (loss is indicated with "-")			
Net exposure hedging income (loss is indicated with "-")			
Gain on changes in fair value (loss is indicated with "-")			-2,003,148.48
Impairment losses of credit (loss is indicated with "-")		**-19,424,895.32**	-25,494,877.01
Impairment losses of assets (loss is indicated with "-")		**-7,694,171.36**	-7,348,413.45
Gain from disposal of assets (loss is indicated with "-")		**-37,159.75**	-29,231.86

Items	*Notes*	**January to June 2026**	January to June 2025
III. Operating profit (loss is indicated with "-")		**-23,713,841.78**	20,579,518.56
Add: Non-operating income		**50,507.90**	200.03
Less: Non-operating expenses		**789,724.74**	755,848.42
IV. Total profit (total loss is indicated with "-")		**-24,453,058.62**	19,823,870.17
Less: Income tax expenses	*13*	**4,173,472.77**	-348,964.75
V. Net profit		**-28,626,531.39**	20,172,834.92
(I) Items classified by continued operations			
1. Net profit from continued operations (net loss is indicated with "-")		**-28,626,531.39**	-32,614,142.73
2. Net profit from discontinued operation (net loss is indicated with "-")			52,786,977.65
(II) Items classified by attribution of ownership			
1. Net profit attributable to owners of the parent company (net loss is indicated with "-")		**-37,768,304.64**	9,541,514.61
2. Minority interests (net loss is indicated with "-")		**9,141,773.25**	10,631,320.31
VI. Other comprehensive income after taxation, net			
Other comprehensive income after taxation attributable to owners of the parent company, net			
Other comprehensive income attributable to the minority shareholders after taxation, net			

Items	*Notes*	**January to June 2026**	January to June 2025
VII. Total comprehensive income		**-28,626,531.39**	20,172,834.92
Total comprehensive income attributable to owners of the parent company		**-37,768,304.64**	9,541,514.61
Total comprehensive income attributable to the minority shareholders		**9,141,773.25**	10,631,320.31
VIII. Earnings per share			
(I) Basic earnings per share (yuan/share)	*14*	**-0.1303**	0.0329
(II) Diluted earnings per share (yuan/share)		**-0.1303**	0.0329

NOTES TO THE FINANCIAL STATEMENTS OF CAPINFO COMPANY LIMITED

1 January 2026 to 30 June 2026

(All amounts in RMB unless otherwise stated in the Notes to the Financial Statements)

1. COMPANY GENERAL INFORMATION

Capinfo Company Limited (hereinafter referred to as the "**Company**", together with its subsidiaries, collectively the "**Group**") approved by the "Notice on Approval of Establishment of Capinfo Company Limited" of the Beijing Municipal People's Government (J.Z.H.Z. [2000] No.74) and approved to register with Beijing Administration for Industry and Commerce on 14 July 2000. The uniform social credit code is 911100006336972074. The Company was listed on the GEM of the Hong Kong Stock Exchange in 2001, and transferred to the Main Board of the Hong Kong Stock Exchange in 2011 (HK.1075). The registered address of the Company is No. 11 Xi San Huan Zhong Road, Haidian District (The north gate of the central television tower), Beijing.

The Company has established the corporate governance structure consisting of the General Meeting, Party Committee, Board of Directors, and formed an organizational structure comprising of three major sectors: business front-office, technical middle-office, and management back-office. The Company has fifteen branches, namely Beijing Yanqing branch, Shunyi branch, Daxing branch, Tongzhou branch, Dongcheng branch, Guangzhou branch, Chongqing branch, Hebei Xiong'an branch, Shanghai Hengyue Information Service branch, Hubei branch, Hebei branch, Jilin branch, Inner Mongolia Autonomous Region branch, Xinjiang branch and Hetian branch.

In May 2025, the Company's controlling shareholder, 北京市國有資產經營有限責任公司 (Beijing State-Owned Assets Management Corporation Limited*) (hereinafter referred to as "**BSAM**"), transferred 43,471,291 domestic shares in the Company held by it, representing 15% of the total share capital of the Company, to Beijing Industrial Developing Investment Management Co., Ltd.* (北京工業發展投資管理有限公司) (hereinafter referred to as "**Beijing Industrial Investment**"), a wholly-owned subsidiary of BSAM, at nil consideration.

In September 2025, BSAM transferred 139,982,885 domestic shares of the Company held by it, representing 48.3% of the total share capital of the Company, to Beijing Data Group Company Limited* (北京數據集團有限公司) (hereinafter referred to as "**Beijing Data Group**"), a wholly-owned subsidiary of BSAM, at nil consideration. Upon completion of the transfer, Beijing Data Group became the Company's direct controlling shareholder.

The Group operates in software industry and are principally engaged in online application service and system integration. The business scope includes the provision of information source service, e-commerce service, network interconnection, computer equipment and hardware and software, technical development, technical consulting, technical service and technical training of communication hardware and software products, integration and agency of information and network system, sales of computer peripheral equipment, proprietary and agency of all kinds of goods and technologies import and export business (except for commodities and technologies managed by state-designated companies or the import and export of which are prohibited), professional contracting and sale agency of tickets.

During the period, there are aggregately seven accounting units consolidated into financial statements, including the Company, Capinfo (Hong Kong) Co., Ltd, Capinfo Technology Development Co., Ltd, Beijing Parking Management Centre Co., Ltd, Capinfo Medical United Information Technology Company Limited*, Capinfo Cloud Technology Co., Ltd.* and Beijing Digital Intelligence Technology Co., Ltd.*.

2. PREPARATION BASIS FOR FINANCIAL STATEMENTS

The financial statements are prepared in accordance with the "China Accounting Standards for Business Enterprises" and their application guidelines, interpretations and other relevant requirements (collectively, "**CASBE**") issued by the Ministry of Finance of the PRC.

The Group's accounting is measured on an accrual accounting basis. Except for certain financial instruments, the financial statements are measured based on historical cost. In case of asset impairment, impairment provisions shall be made accordingly under relevant regulations.

The financial statements have been adjusted according to the requirements of the Hong Kong Companies Ordinance.

3. GOING-CONCERN BASIS

The Group has evaluated the ability to continue as a going concern for the 12 months commencing from 30 June 2026 and have identified no significant doubts or circumstances for the ability to continue as a going concern. Accordingly, these financial statements have been prepared on the basis of a going concern operation.

4. SIGNIFICANT ACCOUNTING POLICIES AND ACCOUNTING ESTIMATES

(1) Changes in Significant Accounting Policies

① On 5 December 2025, the Ministry of Finance issued "Interpretation No. 19 of the Enterprise Accounting Standards" (Cai Kuai [2025] No. 32) to provide further guidance and clarification in relation to "the accounting treatment of compensatory assets in business combinations not under common control", "the accounting treatment of related capital reserves upon the acquisition of a subsidiary through a business combination under common control", "the derecognition of financial liabilities settled via electronic payment systems", "the assessment of the contractual cash flow characteristics of financial assets and related disclosures" and "the disclosure of equity instruments designated as measured at fair value through other comprehensive income". This Interpretation came into effect on 1 January 2026. The adoption of the above changes in accounting policies has no impact on the Group's financial statements as at 1 January 2026.

② On 4 June 2026, the Ministry of Finance issued "Interpretation No. 20 of the Enterprise Accounting Standards" (Cai Kuai [2026] No. 7) to provide further guidance and clarification in relation to "the assessment of the contractual cash flow characteristics of financial assets" and "the accounting treatment and related disclosures when a currency lacks exchangeability". This Interpretation came into effect on 1 January 2026. The adoption of the above changes in accounting policy has no impact on the Group's financial statements as at 1 January 2026.

(2) Changes in critical accounting estimates

There is no significant change in the critical accounting estimates for the current period.

5. SEGMENT REPORTING

The Group does not have a variety of operations that have a significant impact on its operating results. At the same time, as the Group only operates in one geographical area, its revenue mainly comes from China, and its major assets are also located within China. Therefore, the Group is not required to disclose its segment data.

6. TAX

(1) Main taxes and tax rates

Taxes	Tax basis	Tax rate (%)
Value-added tax	Taxable value-added amount	5, 6, 9, 13
Urban maintenance and construction tax	Value-added tax payable	7
Educational Surtax	Value-added tax payable	2, 3
Corporate income tax	Taxable income	15, 20

Description of different corporate income tax rates for the main taxpayers:

Name of Taxpayer	Income Tax Rate(%)
The Company	15
Capinfo (Hong Kong) Co., Ltd	–
Capinfo Technology Development Co., Ltd	15
Beijing Parking Management Centre Co., Ltd	20
Capinfo Medical United Information Technology Company Limited	15
Capinfo Cloud Technology Co., Ltd.	15
Beijing Digital Intelligence Technology Co., Ltd	20

(2) Tax preference

① *Corporate income tax*

Capinfo (Hong Kong) Co., Ltd has no taxable profit during the current period.

The Company obtained its Certificate of Hi-tech Enterprise, No. GR202311002001 on 26 October 2023 and is entitled to a reduced corporate income tax of 15% for a period of three years.

Capinfo Technology Development Co., Ltd obtained its Certificate of Hi-tech Enterprise, No.GR202311002117 on 26 October 2023 and is entitled to a reduced corporate income tax of 15% for a period of three years.

Capinfo Cloud Technology Co., Ltd. obtained its Certificate of Hi-tech Enterprise, No.GR202311004480 on 30 November 2023 and is entitled to a reduced corporate income tax of 15% for a period of three years.

Capinfo Medical United Information Technology Company Limited obtained its Certificate of Hi-tech Enterprise, No. GR202511007020 on 31 December 2025 and is entitled to a reduced corporate income tax of 15% for a period of three years.

Beijing Parking Management Centre Co., Ltd and Beijing Digital Intelligence Technology Co., Ltd were entitled to the preferential income tax as national small and micro enterprises. The policies are as follows:

According to relevant provisions of the Announcement of the Ministry of Finance and the State Administration of Taxation on Further Implementing the Preferential Income Tax Policies for Small and Micro Enterprises (《財政部稅務總局關於進一步實施小微企業所得稅優惠政策的公告》) (Announcement No. 13 [2022] of the MOF and the SAT), from 1 January 2022 to 31 December 2024, the portion of annual taxable income of a small low-profit enterprise which exceeds RMB1 million but does not exceed RMB3 million shall be calculated at a reduced rate of 25% as taxable income amount and shall be subject to corporate income tax at 20%.

According to relevant provisions of the Announcement of the Ministry of Finance and the State Administration of Taxation on the Preferential Income Tax Policies for Small and Micro Enterprises and Individual Industrial and Commercial Households (《財政部稅務總局關於小微企業和個體工商戶所得稅優惠政策的公告》) (Announcement No. 6 [2023] of the MOF and the SAT), from 1 January 2023 to 31 December 2024, the portion of annual taxable income of small profit-making enterprises less than RMB1 million shall be calculated at a reduced rate of 25% as taxable income amount and shall be subject to corporate income tax at 20%.

According to relevant provisions of the Announcement of the Ministry of Finance and the State Administration of Taxation on Further Support of Development of Small and Micro Enterprises and Individual Industrial and Commercial Households (《財政部稅務總局關於進一步支持小微企業和個體工商戶發展有關稅費政策的公告》) (Announcement No. 12 [2023] of the MOF and the SAT), for the part of small profit-making enterprises, 25% shall be included in the taxable income, and the corporate income tax shall be paid at the tax rate of 20%. The policy will continue to be implemented until 31 December 2027.

7. ACCOUNTS RECEIVABLES

(1) Accounts receivables analysed by aging

Age	2026.6.30	2025.12.31
Within 1 year (inclusive)	**316,429,575.82**	453,568,446.27
1-2 years	**211,846,469.26**	103,384,593.99
2-3 years	**19,549,454.81**	18,651,475.46
Above 3 years	**92,034,870.79**	99,379,858.68
Total	**639,860,370.68**	674,984,374.40

(2) Accounts receivables classified by provision for bad debt method

	2026.6.30				
	Book balance		**Provision for bad debts**		**Book value**
Category	**Amount**	**Proportion (%)**	**Amount**	**Provision Proportion (%)**	
Provision for bad debts on individual basis	**2,662,189.13**	**0.42**	**2,662,189.13**	**100.00**	**0.00**
Provision for bad debts on collective basis	**637,198,181.55**	**99.58**	**186,275,193.94**	**29.23**	**450,922,987.61**
Of which: E-government portfolio	**458,039,001.58**	**71.58**	**139,662,982.86**	**30.49**	**318,376,018.72**
E-commerce portfolio	**179,159,179.97**	**28.00**	**46,612,211.08**	**26.02**	**132,546,968.89**
Total	**639,860,370.68**	**100.00**	**188,937,383.07**	**29.53**	**450,922,987.61**

	2025.12.31				
	Book balance		Provision for bad debts		Book value
Category	Amount	Proportion (%)	Amount	Provision Proportion (%)	
Provision for bad debts on individual basis	2,662,189.13	0.39	2,662,189.13	100.00	0.00
Provision for bad debts on collective basis	672,322,185.27	99.61	169,307,475.09	25.18	503,014,710.18
Of which: E-government portfolio	509,590,857.96	75.50	131,817,630.38	25.87	377,773,227.58
E-commerce portfolio	162,731,327.31	24.11	37,489,844.71	23.04	125,241,482.60
Total	674,984,374.40	100.00	171,969,664.22	25.48	503,014,710.18

8. CONTRACTUAL ASSETS

(1) Description of Contractual Assets

Item	Book balance	2026.6.30 Provision for bad debts	Book value
Contractual assets	**158,493,143.11**	**11,981,315.29**	**146,511,827.82**

Item	Book balance	2025.12.31 Provision for bad debts	Book value
Contractual assets	53,763,997.16	4,287,143.93	49,476,853.23

(2) Contractual assets classified by provision for bad debt method

	2026.6.30				
	Book balance		**Provision for bad debts**		**Book value**
Category	**Amount**	**Proportion (%)**	**Amount**	**Provision Proportion (%)**	
Provision for bad debts on collective basis	**158,493,143.11**	**100.00**	**11,981,315.29**	**7.56**	**146,511,827.82**
Of which: E-government portfolio	**143,621,558.25**	**90.62**	**10,552,368.97**	**7.35**	**133,069,189.28**
E-commerce portfolio	**14,871,584.86**	**9.38**	**1,428,946.32**	**9.61**	**13,442,638.54**
Total	**158,493,143.11**	**100.00**	**11,981,315.29**	**7.56**	**146,511,827.82**

	2025.12.31				
	Book balance		Provision for bad debts		Book value
Category	Amount	Proportion (%)	Amount	Provision Proportion (%)	
Provision for bad debts on collective basis	53,763,997.16	100.00	4,287,143.93	7.97	49,476,853.23
Of which: E-government portfolio	47,369,568.04	88.11	3,672,943.46	7.75	43,696,624.58
E-commerce portfolio	6,394,429.12	11.89	614,200.47	9.61	5,780,228.65
Total	53,763,997.16	100.00	4,287,143.93	7.97	49,476,853.23

9. ACCOUNTS PAYABLE

Items	2026.6.30	2025.12.31
Within 1 year	**225,168,060.49**	484,303,331.29
1 to 2 years	**220,196,340.10**	60,638,865.45
2 to 3 years	**36,180,390.68**	21,369,790.32
Over 3 years	**83,464,099.37**	71,796,837.25
Total	**565,008,890.64**	638,108,824.31

Note: The aging of accounts payable is presented based on the date of receipt of goods and services.

10. CONTRACTUAL LIABILITIES

Item	2026.6.30	2025.12.31
Item receipt	**495,218,263.10**	445,116,069.66

11. UNDISTRIBUTED PROFIT

Item	January to June 2026
Undistributed profit as at the end of the previous period before adjustment	**513,065,760.62**
Undistributed profit as at the beginning of the period after adjustment	**513,065,760.62**
Add: net profit attributable to owners of the parent company for the period	**-37,768,304.64**
Less: dividends payable on ordinary shares	**20,286,602.63**
Balance as at the end of the period	**455,010,853.35**

In accordance with the provisions of the Company's Articles of Association, the Company's profits available for distribution to shareholders are the amounts shown in the financial statements prepared in accordance with accounting standards and regulations of the PRC.

12. OPERATING INCOME AND OPERATING COST

(1) Description of Operating income and operating cost

	January to June 2026		January to June 2025	
Item	Income	Cost	Income	Cost
Principal businesses	**708,546,803.90**	**538,152,563.84**	677,521,408.17	523,385,775.29
Other businesses	**0.00**	**1,810,287.36**	3,232,536.77	1,810,287.36
Total	**708,546,803.90**	**539,962,851.20**	680,753,944.94	525,196,062.65

(2) Disaggregated information of operating income and operating cost

Distribution by business	January to June 2026 Operating income	January to June 2026 Operating cost	January to June 2025 Operating income	January to June 2025 Operating cost
Product, software development and service	**142,362,255.80**	**112,030,614.15**	141,818,075.60	109,318,414.93
Industry solution	**189,100,673.40**	**162,748,379.26**	183,547,637.71	164,380,880.36
Operation and maintenance service	**377,083,874.70**	**263,373,570.43**	352,155,694.86	249,686,480.00
Rental income from investment properties	**0.00**	**1,810,287.36**	3,232,536.77	1,810,287.36
Total	**708,546,803.90**	**539,962,851.20**	680,753,944.94	525,196,062.65

(3) Presented by contracts

Category of contracts	January to June 2026	January to June 2025
Categorized based on time of goods transfer	**708,546,803.90**	680,753,944.94
Principal businesses:	**708,546,803.90**	677,521,408.17
Of which: at a certain point of time	**236,949,494.19**	256,186,468.02
over a period of time	**471,597,309.71**	421,334,940.15
Other businesses	**0.00**	3,232,536.77
Of which: over a period of time	**0.00**	3,232,536.77
Total	**708,546,803.90**	680,753,944.94

13. INCOME TAX EXPENSE

Item	January to June 2026	January to June 2025
Current income tax expense	**9,722,752.38**	5,422,541.00
Deferred income tax expenses	**-5,549,279.61**	-5,771,505.75
Total	**4,173,472.77**	-348,964.75

14. EARNINGS PER SHARE

Item	Current period	Last Period
Consolidated net profit attributable to ordinary shareholders of the Company	**-37,768,304.64**	9,541,514.61
Weighted average number of ordinary shares outstanding of the Company	**289,808,609.00**	289,808,609.00
Basic earnings per share	**-0.1303**	0.0329

From 30 June 2026 to the date of approval of the financial report, there was no change in the number of ordinary shares outstanding of the Company.

Basic earnings per share is calculated as dividing consolidated net profit attributable to ordinary shareholders of the Company by the weighted average number of ordinary shares outstanding of the Company.

15. DIVIDENDS

The Board did not recommended the payment of an interim dividend for the six months ended 30 June 2026 (same period in 2025: nil).

The Company approved a final dividend of RMB7 cents per share for the year ended 31 December 2025 (before tax) at the general meeting convened on 29 May 2026. For this period, final dividend for 2025 amounting to RMB20.29 million in total had been approved (Final dividend for 2024 approved during 2025: RMB20.29 million).

16. OTHER EVENTS

(1) On 21 July 2014, the Company entered into a share transfer agreement with Xiamen Ruitailong Investment Development Company Limited* (廈門銳泰隆投資發展有限公司) and other transferors (the "**Former Shareholders**") to acquire the equity interest of Rito Info Technology Co., Ltd* (廈門融通信息技術有限責任公司). On the ground that the Former Shareholders were suspected of exaggeration of financial performance for the period under assessment, in order to protect the interests of the Company and its Shareholders, a new legal proceeding was instituted by the Company in the Beijing First Intermediate People's Court (北京市第一中級人民法院) on 3 April 2023, to seek legal action against the Former Shareholders according to law, requesting, among other things, the revocation of the share transfer agreement and the refund of the consideration paid for the share transfer. The Company applied for property preservation on 25 April 2023, and the preservation measures shall be limited to RMB335,995,436.60. The Beijing First Intermediate People's Court (北京市第一中級人民法院) made a civil judgment and imposed preservation measures on the Former Shareholders in accordance with the law. During the trial of the case, the Former Shareholders counterclaimed that the Company should continue to pay the third installment of the consideration for the share transfer in accordance with the share transfer agreement in dispute, and filed an application for property preservation. The Beijing First Intermediate People's Court (北京市第一中級人民法院) ruled to freeze the bank deposits of the Company in the amount of RMB21,428,269.54. The frozen funds were automatically unfrozen on 4 January 2025 due to the fact that the Former Shareholders did not apply for extension of preservation. As as the date of this announcement, the case is still in the process of hearing.

(2) In September 2025, the Company's subsidiary, Capinfo Technology Development Co., Ltd (hereinafter referred to as "**Capinfo Technology**"), received a civil complaint served by the Nanchang Economic and Technological Development Zone People's Court. Nanchang Jinkai Group Co., Ltd. (hereinafter referred to as "**Nanchang Jinkai**") filed a lawsuit, seeking a court order requiring it to pay RMB25.7557 million for goods payments and a penalty for late payment; At the end of December 2025, Nanchang Jinkai amended its claims to seek payment of the remaining goods amount of RMB24.6057 million and a penalty for late payment. As a result of the aforementioned litigation, RMB27.1727 million in Capinfo Technology's primary bank account was frozen by the court; this frozen amount was subsequently replaced with a time deposit certificate of RMB30 million. On 20 July 2026, the court issued a first-instance judgment dismissing all of Nanchang Jinkai's claims. On 29 July 2026, Nanchang Jinkai filed an appeal with the Nanchang Intermediate People's Court; as at the date of this announcement, the case is still pending.

BUSINESS REVIEW

In the first half of 2026, with the full-scale launch of the "15th Five-Year Plan" for digital China, the customer demands in the information technology industry gradually shifted to data-driven business collaboration and intelligent applications. The deployment of the AI big model technology in core business scenarios had been accelerating, the market-based allocation of data resources entered the implementation phase, and data security, compliance with domestic IT standards and high system availability became mandatory requirements for customer selection. Facing new competitive landscape where the industry has been shifting toward a combination of "product + operations + data + AI" capabilities, the Group, building on its years of business experience in government affairs, people's livelihoods, health and business, has been accelerating the transformation of its technological expertise into replicable product and operational capabilities to capitalize on the strategic opportunities brought about by this round of industry upgrade.

For the six months ended 30 June 2026, the Group generated revenue from its principal businesses of RMB708.55 million, representing an increase of 4.08% from the corresponding period last year.

During the reporting period, the Group adhered to its "One Core, Two Platforms, Four Sectors" business layout and focused on its core segments of smart government, smart public services, smart healthcare and smart enterprises. Consistently implementing the development strategy of "AI integration, productisation and nationalization", the Group coordinated efforts in service support, market expansion and independent innovation to fully accelerate its transformation toward a product-and operation-driven model.

Deepening Engagement in "Cloud Network + Digital Intelligence" Infrastructure Services

In respect of the cloud network business, the Group signed a contract for government cloud services with the Beijing Municipal Health and Wellness Big Data and Policy Research Center and won bids for government cloud projects with Beijing Municipal Ecology and Environment Bureau, China Earthquake Administration and State Administration for Market Regulation. Regarding the network business, the Group won bids for the IPv6 project of the Shijingshan District Bureau of Economy and Information Technology and a critical network project for a service center in Chaoyang District.

In respect of the data and intelligence sector, the 红砥® (Hongdi) Big Model has supported applications across multiple scenarios, including medical device review, discipline inspection, legal affairs, medical insurance, bidding and tendering and housing provident funds, enabling the implementation of cross-domain AI capabilities. 红砥® (Hongdi) Discipline Inspection was honored with the "2026 Innovative New Typical Case Study in Data Intelligent Party Building for State-Owned Enterprises" (《2026國企數智黨建創新典型案例》) at the Global Digital Economy Conference. 红砥® (Hongdi) Official Document Processing has completed the deployment of a trial version of its government affairs big model environment and is conducting product trials at three commissions, offices and bureaus in Beijing. Development of version V1.1 of the 红磐® (C-StonePark) Data Platform has been completed, supporting key projects for the Ministry of Civil Affairs, the Beijing Municipal Emergency Management Bureau, the Overseas Talents Center and the Beijing Data Group.

Advancing the iterative development of the "Hong" series of products

In the field of smart government affairs, the Group has prioritized the development of "AI + Government Affairs" products and one-stop solutions to facilitate the digital and intelligent upgrade of government services. The 红藤® (Hongteng) Office Products have been deployed across a cumulative total of 227 organizations. 红藤® (Hongteng) Cadre Management has undergone multiple functional iterations, supporting project deliveries for the Ministry of Civil Affairs, the All-China Women's Federation, the Civil Aviation Administration of China and the Ministry of Agriculture and Rural Affairs.

In respect of smart public services, the Group has been innovating comprehensive urban governance models and accelerating the use of AI to restructure the entire "immediate complaint handling" service chain. 红顺™ (Hongshun) "Immediate Complaint Handling" product has facilitated the completion and launch of the Shijingshan District platform, passed the preliminary inspection of the Tongzhou District Social Governance Brain project, and completed the final inspection of the third phase of the Xicheng District system. It has enabled iterative optimization of 22 scenarios across four categories, namely AI-empowered smart customer service, smart agent, smart workplaces and smart hub, and advanced the transformation of district-level projects in Dongcheng, Fengtai, Pinggu and Changping.

Regarding the smart healthcare sector, the 红禧™ (Hongxi) Medical Payment product has been deployed across 62 primary community health service centers in Chaoyang, Xicheng, Haidian and Tongzhou, as well as 16 secondary and tertiary hospitals. The expansion of mobile medical insurance payments has achieved significant results, covering more than 300 designated medical institutions citywide, with daily settlement volumes exceeding 80,000 transactions and a cumulative total of nearly 70 million transactions. 红禧™ (Hongxi) Medical Instant Pay has covered more than 900 designated pharmacies in Beijing and has been integrated with JD.com, Meituan and Taobao Flash Purchase platforms, with daily settlement volumes exceeding 60,000 transactions and a cumulative total of over 32 million transactions.

For the smart enterprise sector, the Group has focused on the digital transformation and practical AI application needs of the central and state-owned enterprises, providing service support for intelligent data querying, high-quality dataset construction, trusted environment development, domestic IT infrastructure upgrades, state-owned asset supervision, and investor oversight, etc. 红祺™ (Hongqi) Penetrative Supervision has addressed the need for penetrative governance across different levels and entities within state-owned asset supervision, serving central and state-owned enterprise clients while continuously optimizing product features to meet requirements such as compensation oversight and employees' part-time jobs.

Driving AI-Empowered Quality Improvement Across All Business Areas and Scenarios

With AI as the core engine, the Group is firmly committed to independent technological innovation and continuously building the Company's core capabilities. We are advancing the development of the T3 (AIT, DT, IT) self-developed technology platform to form an integrated support system comprising "AI capabilities + data capabilities + engineering capabilities". The support capabilities of the 红砥® (Hongdi) Big Model and the 红磐® (C-StonePark) Data Platform have been optimizing, and the value creation in specific scenarios has been deepening, comprehensively driving business quality improvement and upgrading through AI and data capabilities.

The Group has leveraged AI to empower requirements, R&D and testing. We have developed an intelligent requirement assistant to help requirements analysis and conflict identification, and are promoting a new model of controlled AI programming. By using AI to generate test cases and exploring semantics-driven execution, we are driving improvements in quality and efficiency in traditional R&D and testing processes.

The Group has independently developed an intelligent charting system. Based on project-oriented chart management, it organizes chart type selection, data configuration, style design, color management, interactive events, responsive previews and version releases into a continuous online configuration process. It supports both static data maintenance and dynamic data retrieval, provides reusable visualization capabilities, and enables the visual representation of common business metrics through a unified approach, balancing project delivery efficiency with ongoing maintenance.

Human Resources

As at 30 June 2026, the Group had 2,076 employees. During the period, the expense of the employees was approximately RMB277.50 million. During the reporting period, in order to implement the strategic objectives of transformation and development, the Group persistently introduced high-level technical management talents in the industry, solidly promoted the reform of remuneration and performance appraisal, strengthened the application of appraisal results to improve work efficiency and the level of internal management and customer service.

Looking Forward

In the second half of the year, the Group will uphold its promising corporate culture of "political awareness, a sense of responsibility and trustworthiness", stay focused on the "15th Five-Year Plan" development goals, remain committed to its AI and productization strategies, continue to drive strategic transformation, accelerate the large-scale implementation of AI and data technologies in vertical sectors, enrich the "Hong" series product portfolio, and promote the rapid development of innovative operations. We will further refine our nationwide marketing network and drive the replication of our products and solutions nationwide. By adopting more flexible mechanisms to invigorate the organization, we will strive to enhance capital returns and operational efficiency, ensuring a good start to the "15th Five-Year Plan".

FINANCIAL REVIEW

For the six months ended 30 June 2026, the Group recorded an operating revenue of RMB708.55 million, representing an increase of 4.08% as compared with the corresponding period of last year; gross profit of RMB168.58 million, representing an increase of 8.37% as compared with the corresponding period of last year; and profit attributable to owners of the Company of RMB-37.77 million, representing a decrease from RMB9.54 million for the corresponding period of last year, which were mainly attributable to: (i) affected by intensifying industry competition and rising market costs, although the Company's operating revenue increased, its contract fulfillment costs also rose; (ii) to strengthen its core capabilities and enhance its core competitiveness, the Group increased its investment in research and development, further advanced the application of artificial intelligence and the expansion of its data business, and intensified efforts to develop industry-specific products, which, to a certain extent, affected the results for the period; and (iii) a gain from liquidation of RMB52.79 million was recognized for the corresponding period of last year upon declaration of bankruptcy of Rito Info Technology Co., Ltd* (廈門融通信息技術有限責任公司), a non-principal subsidiary of the Group, which had a one-time, non-recurring impact on the profit attributable to the equity Shareholders for the corresponding period of last year.

The Group has no other income, while there was RMB3.23 million for the corresponding period of last year, which was mainly because the lease for Digital Beijing Building had expired and it is currently available for rent.

In respect of the Group's business model, the main businesses included products, software development and services, industry solutions, and operation and maintenance service, of which revenue from products, software development and services amounted to RMB142.36 million, representing an increase of 0.38% as compared with the corresponding period of last year and accounting for 20.09% of the total revenue of the Company; revenue from industry solutions amounted to RMB189.10 million, representing an increase of 3.03% as compared with the corresponding period of last year and accounting for 26.69% of the total revenue of the Company; revenue from operation and maintenance service amounted to RMB377.08 million, representing an increase of 7.08% as compared with the corresponding period of last year and accounting for 53.22% of the total revenue of the Company.

Capital Expenditure, Liquidity and Financial Resources

As at 30 June 2026, the Group had total assets amounting to RMB2,599.32 million, representing a decrease of 5.85% as compared with that as at the end of last year. Equity attributable to owners of the Company amounted to RMB1,173.61 million, representing a decrease of 4.71% as compared with that as at the end of last year. The Group's current ratio, defined as total current assets over total current liabilities, remained flat of 1.33. The gearing ratio (gearing ratio = interest-bearing debt/(interest-bearing debt + total equity)) was 7.31%. For the six months ended 30 June 2026, the Group had no pledged assets.

Bank deposits, bank balance and cash of the Group amounted to RMB854.72 million, including bank large denomination certificate of deposits and interest thereon of RMB118.56 million shown under other current assets, RMB110.06 million shown under other non-current assets, and RMB45.82 million shown under non-current asset due within one year. As at the end of the current period, no structured bank deposits were purchased.

Equity Investments

In the first half of 2026, the Group's share of results of associates was RMB-11.80 million.

Income Tax

In the first half of 2026, the Group's income tax expenses amounted to RMB4.17 million, representing an increase of RMB4.52 million compared to the corresponding period of last year.

COMPLIANCE WITH MODEL CODE

The Company has adopted a code of conducts regarding Directors' securities transactions on terms no less exacting than the Model Code as set out in Appendix C3 of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"). Having made specific enquiry by the Company, all Directors have confirmed that they have complied with the Company's code of securities transactions and the required standards under the Model Code of the Stock Exchange for the six months ended 30 June 2026.

AUDIT COMMITTEE

The Audit Committee has discussed matters relating to auditing, internal controls, risk management and financial reporting with the Company's senior management, including review of the Group's unaudited condensed consolidated financial statements for the six months ended 30 June 2026, and is of the opinion that the financial statements have been prepared in accordance with applicable accounting standards, the Listing Rules and other applicable legal requirements.

EVENT AFTER REPORTING PERIOD

Subsequent to 30 June 2026, there is no material event which will cause significant impact on the operating and financial performance of the Group as at the date of this announcement.

CORPORATE GOVERNANCE

The Company has complied with the applicable code provisions set out in the Corporate Governance Code as contained in Appendix C1 to the Listing Rules throughout the six month ended 30 June 2026.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

Neither the Company nor any of its subsidiaries purchased, sold and redeemed any of the Company's listed securities during the six months ended 30 June 2026.

By Order of the Board of
CAPINFO COMPANY LIMITED*
YU Donghui
Chairman

Beijing, the People's Republic of China
28 August 2026

As at the date of this announcement, the executive Director of the Company is Mr. Yu Donghui; the non-executive Directors of the Company are Ms. Yan Yi, Ms. Zhao Shujie, Mr. Wang Yuzheng, Mr. Hu Yong and Mr. Li Feng; the independent non-executive Directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Li Jianqiang and Mr. Zhou Jinglin; and the staff representative Director of the Company is Ms. Zhu Chenlan.

* *For identification purposes only*