Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and is not intended to and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company, nor is it a solicitation of any vote or approval in any jurisdiction. This joint announcement is not for release, publication or distribution into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.

Lia Investment Limited
(Incorporated in the British Virgin Islands with limited liability)

WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED
環宇物流(亞洲)控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6083)

JOINT ANNOUNCEMENT

(1) CLOSE OF THE MANDATORY UNCONDITIONAL CASH OFFER BY GET NICE SECURITIES LIMITED FOR AND ON BEHALF OF LIA INVESTMENT LIMITED TO ACQUIRE ALL THE ISSUED SHARES OF WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED (OTHER THAN THOSE SHARES ALREADY OWNED BY AND/OR AGREED TO BE ACQUIRED BY LIA INVESTMENT LIMITED AND PARTIES ACTING IN CONCERT WITH IT) (2) RESULTS OF THE OFFER; (3) SETTLEMENT OF THE OFFER; AND (4) PUBLIC FLOAT OF THE COMPANY

Financial adviser to the Offeror

天風國際
TF INTERNATIONAL

Joint Independent Financial Advisers to the Independent Board Committee

PATRONS CAPITAL
百惠資本有限公司

AURELIUS
CORPORATE FINANCE

References are made to (i) the joint announcement jointly published by Lia Investment Limited (the "**Offeror**") and World-Link Logistics (Asia) Holding Limited (the "**Company**") dated 17 July 2026 in relation to, among other things, the Offer (the "**Rule 3.5 Announcement**"); and (ii) the composite offer and response document dated 7 August 2026 jointly issued by the Offeror and the Company (the "**Composite Document**") together with the accompanying Form of Acceptance. Unless otherwise specified, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

CLOSE OF THE OFFER

The Offeror and the Company jointly announce that the Offer was closed at 4:00 p.m. on Friday, 28 August 2026 and was not revised or extended by the Offeror.

RESULTS OF THE OFFER

As at 4:00 p.m. on Friday, 28 August 2026, being the latest time and date for acceptance of the Offer as set out in the Composite Document, the Offeror had received 9 valid acceptance(s) in respect of a total of 46,991,001 Offer Shares under the Offer, representing approximately 9.36% of the total issued share capital of the Company as at the date of this joint announcement.

Immediately after the close of the Offer and as at the date of this joint announcement (assuming that the transfer of the Offer Shares under acceptance has been completed), the Offeror and the parties acting in concert with it are interested in an aggregate of 373,867,001 Shares, representing approximately 74.50% of the total issued share capital of the Company.

SETTLEMENT OF THE OFFER

Based on the 9 valid acceptance(s) in respect of 46,991,001 Offer Shares at the Offer Price of HK$0.7472 per Offer Share, the total cash consideration for the Offer is HK$35,111,675.9472.

Remittances in respect of the cash consideration (after deducting the seller's ad valorem stamp duty in respect of acceptance(s) of the Offer) payable for the Offer Shares tendered under the Offer will be despatched to the Independent Shareholder(s) accepting the Offer by ordinary post at their own risk as soon as possible, but in any event no later than seven (7) Business Days after the date of receipt by the Registrar of duly completed Form of Acceptance and all the relevant documents (receipt of which renders such acceptance complete and valid), in accordance with the Takeovers Code.

No fractions of a cent will be payable and the amount of cash consideration payable to a Shareholder who accepts the Offer will be rounded up to the nearest cent.

The latest date for posting of remittances for the amounts due in respect of valid acceptance(s) received under the Offer is Tuesday, 8 September 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY

Immediately prior to the Completion and the commencement of the Offer Period, the Offeror, Purchaser B, their respective ultimate beneficial owners and parties acting in concert with any of them were not interested in any Shares or any other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company. Immediately following the Completion and before the commencement of the opening for acceptance of the Offer on 7 August 2026, the Offeror, Purchaser B, their respective ultimate beneficial owners and parties acting in concert with any of them were interested in an aggregate of 326,876,000 Shares, representing approximately 65.14% of the total issued share capital of the Company.

Taking into account 9 valid acceptance(s) in respect of 46,991,001 Offer Shares under the Offer (subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptances were received), immediately following the close of the Offer on 28 August 2026, the Offeror, Purchaser B, their respective ultimate beneficial owners and parties acting in concert with any of them were interested in an aggregate of 373,867,001 Shares, representing approximately 74.50% of the total issued share capital of the Company as at the date of this joint announcement.

The following table sets out the shareholding structure of the Company (i) immediately following the Completion and before the commencement of the opening for acceptance of the Offer; and (ii) immediately following the close of the Offer (assuming that the transfer to the Offeror of the Offer Shares acquired by the Offeror under the Offer has been completed) and as at the date of this joint announcement:

Shareholders	Immediately following the Completion and before the commencement of the opening for acceptance of the Offer		Immediately following the close of the Offer (assuming that the transfer to the Offeror of the Offer Shares acquired by the Offeror under the Offer has been completed) and as at the date of this joint announcement	
	Number of Shares	*Approximate %[1]*	*Number of Shares*	*Approximate %[1]*
The Offeror and parties acting in concert with it				
Offeror	244,964,000	48.81	291,955,001	58.18
Purchaser B[2]	81,912,000	16.32	81,912,000	16.32
Subtotal	326,876,000	65.14	373,867,001	74.50
Independent Shareholders				
Mr. Mak Tung Sang[3]	64,000	0.01	–	–
Mr. Jung Chi Pan, Peter[3]	64,000	0.01	–	–
Other Independent Shareholders	174,839,114	34.84	127,976,113	25.50
Subtotal	174,967,114	34.86	127,976,113	25.50
Total	501,843,114	100.00	501,843,114	100.00

Notes:

1. Certain percentage figures in the above table are subject to rounding adjustments.

2. Given that (a) the Offeror and Purchaser B are investors acquiring their respective portions of the Sales Shares together under the Sale and Purchase Agreement; (b) Purchaser B executed the Share Charge (Purchaser B) in favour of Get Nice and is one of the obligors under the Loan Facilities; and (c) Mr. LAN HU (the son of Mr. LAN SHUEN and Ms. HU LIO) holds 50% of the limited partnership interests in Purchaser B, Purchaser B is a party acting in concert with the Offeror.

3. As at the date of the Rule 3.5 Announcement and the date of this joint announcement, each of Mr. Mak Tung Sang and Mr. Jung Chi Pan, Peter, is an independent non-executive Director. Each of Mr. Mak Tung Sang and Mr. Jung Chi Pan, Peter, was not a party acting in concert with the Offeror and was therefore classified as an Independent Shareholder.

Save as disclosed above, the Offeror and parties acting in concert with it (i) did not hold, own, control or have direction over any Shares or rights over Shares before the commencement of the Offer Period; (ii) had not acquired or agreed to acquire any Shares or any rights over Shares during the Offer Period and up to and including the date of this joint announcement; and (iii) had not borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in the Company during the Offer Period and up to and including the date of this joint announcement.

PUBLIC FLOAT OF THE COMPANY

Immediately after the close of the Offer and as at the date of this joint announcement, subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptance(s) was/were received, an aggregate of 127,976,113 Shares, representing 25.50% of the total issued share capital of the Company as at the date of this joint announcement, are held by the public (as defined in the Listing Rules). Accordingly, as at the date of this joint announcement, the Company continues to satisfy the minimum public float requirement of 25% as set out under Rule 13.32B(1) of the Listing Rules.

By order of the board of
Lia Investment Limited
Lan Shuen Ming
Director

By order of the Board of
World-Link Logistics (Asia) Holding Limited
Yeung Kwong Fat
Chairman and Chief Executive Officer

Hong Kong, 28 August 2026

As at the date of this joint announcement, Mr. Lan Shuen Ming and Ms. Hu Lio Shixia are the directors of the Offeror. The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond, as executive Directors, and Mr. Mak Tung Sang, Mr. Jung Chi Pan, Peter and Ms. Lai Bibiana Wing Ying as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.