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一脉阳光医学影像

Jiangxi Rimag Group Co., Ltd.
江西一脈陽光集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2522)

DISCLOSEABLE TRANSACTION
COMPLETION OF THE ACQUISITION OF EQUITY INTERESTS IN THE TARGET COMPANIES

Reference is made to the announcement of Jiangxi Rimag Group Co., Ltd. (the "**Company**") dated April 26, 2026 in relation to the acquisition of 100% equity interests in the Target Companies involving the issue of Consideration Shares under general mandate and the transfer of treasury shares (the "**Announcement**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent to the Acquisition have been fulfilled on August 27, 2026. Pursuant to the Share Purchase Agreements, the Company has transferred 5,736,500 treasury shares, and allotted and issued 23,206,000 new H Shares to Seller 1, as well as allotted and issued 26,229,500 new H Shares to Seller 2 for the settlement of the consideration. Accordingly, the completion of the Acquisition took place.

As of the date of this announcement, the total number of issued Shares of the Company has increased to 450,497,332 (including 106,933,758 unlisted Shares and 343,563,574 H Shares), and the Company does not hold any treasury shares.

THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company (i) immediately before the payment of the Consideration Shares; and (ii) immediately after the payment of the Consideration Shares:

Class of Shares	Immediately before the payment of the Consideration Shares		Immediately after the payment of the Consideration Shares	
	Number of issued Shares	Approximate percentage in the issued share capital of the Company (1)	Number of issued Shares	Approximate percentage in the issued share capital of the Company (1)
Unlisted Shares				
Mr. CHEN Zhaoyang (2)	39,625,297	9.88%	39,625,297	8.80%
Other holders of unlisted Shares	67,308,461	16.78%	67,308,461	14.94%
Total number of unlisted Shares	**106,933,758**	**26.66%**	**106,933,758**	**23.74%**
H Shares				
Mr. CHEN Zhaoyang (2)	18,685,291	4.66%	18,685,291	4.15%
Ms. HE Yingfei	716,000	0.18%	716,000	0.16%
Mr. FENG Xie	495,000	0.12%	495,000	0.11%
Mr. LI Feiyu	450,000	0.11%	450,000	0.10%
Seller 1	–	–	28,942,500	6.42%
Seller 2	–	–	26,229,500	5.82%
Treasury shares	5,736,500	1.43%	–	–
Other H Shareholders	268,045,283	66.83%	268,045,283	59.50%
Total number of H Shares	**294,128,074**	**73.34%**	**343,563,574**	**76.26%**
Total	**401,061,832**	**100.00%**	**450,497,332**	**100.00%**

Notes:

(1) The aggregate of the percentage figures in the table above may not add up to the relevant sub-total or total percentage figures shown due to rounding of the percentage figures to two decimal places.

(2) As of the date of this announcement, Jiangxi Ganjiang New Area Rimag Enterprise Management Center (Limited Partnership) (江西贛江新區一脈陽光企業管理中心(有限合夥)), the employee incentive platform of the Company, directly holds 57,264,588 Shares (including 17,639,291 H Shares and 39,625,297 unlisted Shares), whose general partner is Mr. CHEN Zhaoyang. Therefore, for the purpose of Part XV of the SFO, Mr. CHEN is deemed to be interested in 57,264,588 Shares held by Jiangxi Ganjiang New Area Rimag Enterprise Management Center (Limited Partnership). The 1,046,000 Shares beneficially owned by Mr. CHEN are H Shares.

By order of the Board
Jiangxi Rimag Group Co., Ltd.
Mr. CHEN Zhaoyang
Chairman of the Board, Executive Director and Chief Executive Officer

Hong Kong, August 28, 2026

As at the date of this announcement, the Board comprises Mr. CHEN Zhaoyang, Ms. HE Yingfei, Mr. FENG Xie and Mr. LI Feiyu as executive Directors, Mr. GUO Tao and Mr. MENG Tao as non-executive Directors, and Mr. WU Xiaohui, Mr. LUO Yi and Ms. CHEN Yifei as independent non-executive Directors.