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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

ANNOUNCEMENT IN RELATION TO CHANGE IN THE USE OF AND CANCELLATION OF THE REPURCHASED A SHARES AND REDUCTION OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Based on confidence in the Company's future prospects and recognition of its long-term value, on 28 August 2026, China International Marine Containers (Group) Co., Ltd. (the "**Company**") held the thirteenth meeting of the eleventh board of directors (the "**Board**") in 2026, at which the Proposal on the Change in the Use of and Cancellation of the Repurchased A Shares and Reduction of Registered Capital and Amendments to the Articles of Association was considered and approved, to approve the change in the repurchase use under the Resolution on the Repurchase Plan of a Portion of A Shares of the Company (the "**Repurchase Plan of A Shares in 2023**") approved at the Board meeting held on 16 November 2023 from the original plan "The Share Repurchase is a necessary measure to protect the value of the Company and the interests of its shareholders, and all repurchased shares will be used for sale." to "for cancellation and reduction of registered capital". Upon completion of the cancellation of the repurchased shares, the Company's total share capital will be reduced by 24,645,550 shares accordingly, and the Company's registered capital will be reduced by RMB24,645,550 accordingly. Therefore, the Company also needs to amend the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the "**Articles of Association**") simultaneously. The proposal is still subject to consideration and approval by the general meeting of the Company. Details are announced as follows:

I. STATUS OF THE REPURCHASE PLAN OF A SHARES IN 2023

On 16 November 2023, the Company held the nineteenth meeting of the tenth session of the Board in 2023, at which the Resolution on the Repurchase Plan of a Portion of A Shares of the Company was considered and approved, to approve the Company to repurchase a portion of A Shares of the Company, with a total repurchase amount not exceeding RMB300 million (inclusive) and no less than RMB200 million (inclusive), at a repurchase price not exceeding RMB10.20 per share (inclusive). The share repurchase is a necessary measure to protect the value of the Company and the interests of its shareholders, and all repurchased shares will be used for sale.

As at 31 January 2024, the share repurchase under the Repurchase Plan of A Shares in 2023 had been fully implemented. Under such plan, the Company repurchased an aggregate of 24,645,550 A Shares (the "**Repurchased A Shares in 2023**") through the special securities account for repurchase by way of centralized bidding trading, representing 0.4570% of the Company's total share capital. For details, please refer to the announcements disclosed by the Company on the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) (Announcement No.: [CIMC] 2023-092 and [CIMC] 2024-022), as well as the announcements published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 16 November 2023 and 6 February 2024.

As at the disclosure date of this announcement, all of the aforesaid 24,645,550 Repurchased A Shares in 2023 of the Company are held in the Company's special securities account for repurchase.

II. REASONS FOR AND CONTENTS OF THE CHANGE OF USE AND CANCELLATION OF REPURCHASED A SHARES

Pursuant to the Company Law of the People's Republic of China, the Rules on Repurchase of Shares by Listing Companies, the Self-Regulatory Guidelines No. 9 for Listed Companies on the Shenzhen Stock Exchange – Share Repurchases and other regulations, where shares are repurchased as necessary to maintain the value of the Company and the interests of shareholders, such repurchased shares shall be transferred within three years after the completion of the share repurchase in accordance with the use disclosed in accordance with the law. If they are not transferred in accordance with the disclosed use, they shall be cancelled before the expiry of the three-year period.

The aforesaid period is about to expire. In order to safeguard the interests of investors, enhance their confidence and improve the long-term investment value of the Company, and based on the strong recognition of the future development prospects and the value of the shares of the Company, the Company proposes to change the use of the Repurchased A Shares in 2023 from the original plan that "the share repurchase is a necessary measure to protect the value of the Company and the interests of its shareholders, and all repurchased shares will be used for sale." to "the repurchased shares will be used for cancellation and reduction of registered capital", i.e., to cancel 24,645,550 Repurchased A Shares in 2023 and to reduce the registered capital of the Company accordingly.

III. CHANGES IN THE SHARE CAPITAL OF THE COMPANY AFTER THE CANCELLATION OF THE REPURCHASED SHARES

As at the disclosure date of this announcement, the total share capital of the Company was 5,392,520,385 shares. Upon completion of the cancellation of the repurchased shares, the total share capital of the Company will be reduced by 24,645,550 shares accordingly, and the registered capital of the Company will be reduced by RMB24,645,550 accordingly. The share capital structure of the Company will change as follows:

Class of shares	Before the cancellation		The shares to be cancelled	After the cancellation	
	Number (shares)	*Percentage*	*Number (shares)*	*Number (shares)*	*Percentage*
A Shares	2,302,682,490	42.70%	24,645,550	2,278,036,940	42.44%
– Shares subject to selling restrictions	1,275,349	0.02%	–	1,275,349	0.02%
– Shares without selling restrictions	2,301,407,141	42.68%	24,645,550	2,276,761,591	42.42%
Including: dedicated securities account for share repurchase	85,063,240 *(Note)*	1.58%	24,645,550	60,417,690	1.13%
H Shares	3,089,837,895	57.30%	–	3,089,837,895	57.56%
Including: treasury H Shares	79,981,400	1.48%	–	79,981,400	1.49%
Total number of shares	5,392,520,385	100%	24,645,550	5,367,874,835	100%

Note: As at the disclosure date of this announcement, out of the A Shares without selling restrictions, a total of 85,063,240 A shares were held by the Company as treasury shares in the A share special securities account for repurchase, comprising the 24,645,550 Repurchased A Shares in 2023 and the 60,417,690 A Shares repurchased in 2025. Details of the A Shares repurchased in 2025 are as follows:

During the period from 9 October 2025 to 28 November 2025, the Company repurchased a total of 60,417,690 A Shares by way of centralized bidding trading through its A share special securities account for repurchase. All the repurchased shares are currently deposited into the A share special securities account for repurchase of the Company. For details, please refer to the announcements published by the Company on the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) (Announcement No.: [CIMC]2025-089 and [CIMC]2025-107) and the HKExnews website of the Hong Kong Stock Exchange (http://www.hkexnews.hk) on 29 September 2025 and 1 December 2025.

IV. SPECIFICS OF THE REDUCTION OF THE COMPANY'S REGISTERED CAPITAL AND CORRESPONDING AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Upon completion of the cancellation of the repurchased A Shares, the total share capital of the Company will be reduced by 24,645,550 A Shares, and the registered capital of the Company will be reduced by RMB24,645,550 accordingly. The Company will amend the relevant provisions of the Articles of Association in accordance with the relevant provisions of the Guidelines for Articles of Association of Listed Companies, Guidelines of Self-Regulatory Regulations for Listed Companies on the Shenzhen Stock Exchange No. 1 – Standardized Operation of the Companies Listed on the Main Board, and other relevant laws, regulations and regulatory documents. The specific amendments are as follows:

Before the Amendments to the Articles of Association	**After the Amendments to the Articles of Association**
Article 6 The registered capital of the Company is RMB**5,392,520,385**.	**Article 6** The registered capital of the Company is RMB**5,367,874,835**.
Article 21 ......**Since 18 August 2022,** the number of issued shares of the Company has been **5,392,520,385** shares, under the shareholding structure of the Company, there are **5,392,520,385** ordinary shares, including **2,302,682,490** domestic-listed domestic-invested shares and 3,089,837,895 overseas-listed foreign-invested shares (H Shares), representing **42.70%** and **57.30%** of the total number of issued ordinary shares of the Company respectively.	**Article 21** ......The number of issued shares of the Company has been **5,367,874,835** shares, under the shareholding structure of the Company, there are **5,367,874,835** ordinary shares, including **2,278,036,940** domestic-listed domestic-invested shares and 3,089,837,895 overseas-listed foreign-invested shares (H Shares), representing **42.44%** and **57.56%** of the total number of issued ordinary shares of the Company respectively.

Save for the above, the other provisions of the Articles of Association remain unchanged.

V. IMPACT OF THE CHANGE IN THE USE OF THE REPURCHASED A SHARES IN 2023 ON THE COMPANY

The change in the use of and cancellation of the Repurchased A Shares in 2023 complies with the relevant laws, administrative regulations, departmental rules, regulatory documents and the Articles of Association. It is conducive to safeguarding the interests of investors and enhancing investor confidence. It will not have any material impact on the Company's debt repayment ability, ability to continue as a going concern, financial position and shareholders' equity, nor will it result in the Company's shareholding distribution failing to meet the listing conditions or affect the Company's listing status.

VI. DECISION-MAKING PROCEDURES FOR THE CHANGE IN THE USE OF THE REPURCHASED A SHARES IN 2023

Pursuant to the relevant laws and regulations and the Articles of Association, the change in the use of and cancellation of the Repurchased A Shares in 2023, the reduction of registered capital and the amendments to the Articles of Association are subject to consideration and approval by the shareholders' general meeting of the Company.

This announcement is available for reviewing on the website of the Company at http://www.cimc.com and the HKExnews website of the Hong Kong Stock Exchange at http://www.hkexnews.hk.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 28 August 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.