THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in **Leader Education Limited**, you should at once hand this circular and the accompanying form of proxy to the purchaser(s) or the transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

Leader Education Limited
立德教育股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1449)

SUPPLEMENTAL CIRCULAR
(1) RESIGNATION OF AUDITOR;
(2) APPOINTMENT OF NEW AUDITOR;
AND
(3) SUPPLEMENTAL NOTICE OF THE RESCHEDULED EXTRAORDINARY GENERAL MEETING

This supplemental circular should be read in conjunction with the circular of the Company dated 24 July 2026 (the "**Original Circular**").

A notice (the "**Original EGM Notice**") convening the EGM originally scheduled to be held at Meeting Room, 7/F, First Teaching Building, Heilongjiang College of Business and Technology, No. 33 Qunying Street, Xueyuan Road, Limin Development Zone, Harbin City, Heilongjiang Province, China on Friday, 14 August 2026 at 10:00 a.m. has been issued on 24 July 2026. As additional time is required for the Company to prepare for the EGM in view of the new resolutions to be proposed, the EGM will be postponed to Monday, 14 September 2026 at 10:00 a.m., where the venue will remain unchanged (the "**Rescheduled EGM**"). A supplemental notice of the Rescheduled EGM (the "**Supplemental EGM Notice**") is set out on pages 15 to 16 of this supplemental circular.

A supplemental form of proxy (the "**Supplemental Proxy Form**") for use at the Rescheduled EGM is enclosed herewith. Whether or not you are able to attend the meeting in person, you are requested to complete the accompanying Supplemental Proxy Form in accordance with the instructions printed thereon as soon as possible and deposit the same with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not later than 48 hours before the commencement of the meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

28 August 2026

CONTENTS

Pages

In this supplemental circular, unless the context requires otherwise, the following expressions have the following meanings:

"Audit Committee"	the audit committee of the Board
"Board"	the board of Directors
"CCTH"	CCTH CPA LIMITED
"Code"	Code of Ethics for Professional Accountants
"Company"	Leader Education Limited (立德教育股份有限公司) (stock code: 1449), an exempted company incorporated in the Cayman Islands with limited liability on 17 June 2019
"Corporate Governance Code"	Corporate Governance Code, Appendix C1 to the Listing Rules
"Directors"	the director(s) of the Company
"EGM"	the extraordinary general meeting of the Company originally scheduled at 10:00 a.m. on 14 August 2026
"Group"	the Company, its subsidiaries and consolidated affiliated entities from time to time
"Guideline"	Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"IFRS"	the International Financial Reporting Standards
"Jon Gepsom"	Jon Gepsom CPA Limited
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	the People's Republic of China, for the purpose of this circular, excluding Hong Kong, Macau Special Administrative Region and Taiwan
"RMB"	Renminbi, the lawful currency of the PRC

"Share(s)"	the ordinary share(s) in the share capital of the Company
"Shareholder(s)"	holder(s) of Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"2026 Audit"	the audit work of the Company for the financial year ending 31 August 2026

Leader Education Limited
立德教育股份有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1449)

Executive Directors:
Mr. Liu Laixiang
(Chairman and Chief Executive Officer)
Ms. Dong Ling
Mr. Wang Yunfu
Mr. Lu Jun

Independent non-executive Directors:
Mr. Zhang Su
Mr. Chan Ngai Fan
Mr. Xu Xiong

Registered office:
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands
Hutchins Drive

Principal place of business in Hong Kong:
Unit 26, 14/F., Solo Building
41–43 Carnarvon Road
Tsimshatsui, Kowloon
Hong Kong

28 August 2026

To the Shareholders

Dear Sir or Madam,

SUPPLEMENTAL CIRCULAR
(1) RESIGNATION OF AUDITOR;
(2) APPOINTMENT OF NEW AUDITOR;
AND
(3) SUPPLEMENTAL NOTICE OF THE
RESCHEDULED EXTRAORDINARY GENERAL MEETING

INTRODUCTION

References are made to (i) the Original Circular and the Original EGM Notice which set out the time and venue of the EGM and contain the resolutions to be proposed at the EGM for Shareholders' consideration and approval; (ii) the announcement of the Company dated 15 June 2026 in relation to the resignation of Jon Gepsom, the previous auditor of the Company; (iii) the announcement of the Company dated 21 July 2026 in relation to the appointment of CCTH as auditor of the Company for the financial year ending 31 August 2026; and (iv) the announcement of the Company dated 10 August 2026 and the supplemental announcement dated 11 August 2026 in relation to the Rescheduled EGM.

The purpose of this supplemental circular is to provide the Shareholders with information regarding the supplemental resolutions relating to (i) the resignation of Jon Gepsom as the auditor of the Company; and (ii) the appointment of CCTH as the new auditor of the Company for the 2026 Audit.

RESIGNATION OF JON GEPSOM

Jon Gepsom has tendered its resignation letter and resigned as the auditor of the Company with effect from 15 June 2026. As referred to in its resignation letter, after taking into account (i) the disposal of Tianjin Quanren Education Technology Co., Ltd.* (天津全人教育科技有限公司), which lead to additional workload including change in the scope of consolidation and calculation of gain or loss on disposal and related accounting treatment; (ii) the recognition of income tax, the related tax treatments and communications of which involved more workload then originally expected; and (iii) in assessing the Group's ability to continue as a going concern, Jon Gepsom identified certain aspects which is based on the Group's cash flow forecast, which in turn would require additional audit procedures be performed and additional audit evidence be collected (collectively, the "**Matters**"), as a result, Jon Gepsom considered that the time, manpower, and professional resources required to complete the audit for the financial year ending 31 August 2026 would significantly exceed the reasonable expectations, and it is unable to reach consensus with the Company on the additional fee for completing the audit of the consolidated financial statements of the Group for the year ending 31 August 2026. As such, Jon Gepsom decided to tender its resignation as the auditor of the Company.

Jon Gepsom has confirmed in its resignation letter that, save for the above, there are no circumstances connected with its resignation that need to be brought to the attention of the Shareholders. As at the date of its resignation letter, Jon Gepsom has not commenced any audit work on the consolidated financial statements of the Group for the financial year ending 31 August 2026.

The Board and the Audit Committee have confirmed that there are no disagreements or unresolved matters between the Company and Jon Gepsom, and that there are no other matters in respect of the resignation of Jon Gepsom which should be brought to the attention of the shareholders of the Company.

Details of the Matters

The details of the Matters are as follows:

(i) **Disposal of a Subsidiary**: Jon Gepsom became aware of the Disposal after the execution of the engagement letter. According to Jon Gepsom, the Disposal involved changes in the scope of consolidation, calculation of the gain/loss on disposal, and other related accounting treatments, which required more time for verification than Jon Gepsom had originally anticipated. For details of the Disposal, please refer to the announcement of the Company dated 28 April 2026.

* *For identification purpose only*

(ii) **Confirmation of Income Tax**: To objectively and fairly reflect actual financial position and operating results of Heilongjiang College of Business and Technology (黑龍江工商學院) (the "**School**"), and in strict compliance with the principle of prudence to standardize internal accounting and improve the quality of financial information, the School adjusted two financial accounting standards in 2025, which involved changes in accounting estimates and accounting policies. According to Jon Gepsom, both adjustments directly impacted the calculation basis for the Group's enterprise income tax and correspondingly increased their workload regarding annual account reconciliation and data testing. Details of the adjustments are as follows:

(a) *Adjustment to the depreciation period of buildings and structures (Change in Accounting Estimate)*: In light of the stringent safety requirements applicable to fixed assets for the education sector, the School conducted a comprehensive review of the condition of its existing buildings and structures, including an evaluation of their actual deterioration and remaining useful lives. Accordingly, the estimated useful life of its building-related fixed assets was adjusted from 50 years to 20 years based on the assessment results.

(b) *Adjustment to the accounting rules for educational service revenue (Change in Accounting Policy)*: In 2025, the School changed its basis for recognizing revenue (such as tuition and boarding fees) from a cash basis to an accrual basis. The revenue recognition rule was refined such that, instead of recognizing the full amount as revenue upon receipt, the revenue is recognized on a straight-line basis over the 12-month academic year.

(iii) **Going Concern matters**: Jon Gepsom identified certain matters in relation to its assessment of the Group's ability to continue as a going concern. As the analysis of these matters is dependent on future cash flow forecasts to be prepared by the Company, Jon Gepsom considered it necessary to perform additional audit procedures and devote additional time to verifying and obtaining sufficient and appropriate audit evidence.

As Jon Gepsom only became aware of such details after execution of its engagement letter with the Company, the audit fee initially agreed upon with Jon Gepsom did not factor in the aforementioned Matters. The detailed reasons are as follows:

(i) **Inadvertent Oversight in the Board's Preliminary Assessment**. Given that the consideration for the Disposal was RMB8 million, the Board considered this amount to be immaterial when compared to the overall business volume and financial scale of the Group. Consequently, while cognizant of the relevant accounting treatments (including the change in consolidation scope and the treatment of the resulting gain or loss), the Board believed at the time that the associated audit procedures for a transaction of this size would not materially impact the overall audit work scope and baseline fee quotation. After the Company and Jon Gepsom reached an agreement on the audit fee in January 2026 and prior to the signing of the engagement letter, without being specifically inquired about any material events that might result in an adjustment in the service scope or the agreed fee, the Company did not consider it necessary to specifically bring the Disposal to Jon Gepsom's attention. The non-inclusion of these specific transaction details in the initial quotation package was solely based on the Company's assessment of the materiality of the transaction, with no intention to withhold relevant information from Jon Gepsom.

(ii) **Income Tax Confirmation and the Going Concern Assessment**. Regarding the income tax confirmation and the going concern assessment, the Company respectfully submits that these are inherently technical auditing matters which arose progressively only after Jon Gepsom had commenced its procedures on reviewing the interim results for the six months ended 28 February 2026. It was only after Jon Gepsom began reviewing the Group's specific financial position and the newly adopted accounting adjustments that these considerations came into its attention.

During the fee quotation stage, which was prior to the completion of the Disposal, the Company provided Jon Gepsom with historical audited financial statements, as well as the Group's organizational structure and list of subsidiaries as they stood prior to the completion of the Disposal. At the time, the Board took the view that an auditor's fee quotation would primarily be based on the Group's core, recurring business operations. As the Disposal was a non-recurring transaction that did not fundamentally alter the Group's principal business activities, the Board believed that the information provided was sufficient for Jon Gepsom to formulate a reasonable fee estimate. Upon further reflection, while understanding the Disposal might have accounting implications, the Board underestimated the extent to which the associated audit procedures (such as de-consolidation testing) would impact an incoming auditor's resource planning and fee assessment.

The Company has revised its internal assessment mechanisms. Going forward, during the initial stages of auditor negotiations, management will be required to explicitly identify any non-recurring transactions (such as asset disposals or changes in consolidation scope) and assess their specific audit impact and requirements, with a view to ensure that all subsequent information provided to incoming auditor will be complete and accurate, and that all relevant qualitative and quantitative information in reasonably sufficient details will be communicated in a timely manner to facilitate effective audit resource planning, which allows candidate auditors to have a more complete understanding and assessment of the work content, workload, and corresponding fee proposals.

Chronology of Events leading to the Resignation

Below summarizes the key events leading to the resignation of Jon Gepsom:

Date	Key Events
26 January 2026	The Company contacted Jon Gepsom to obtain a fee quote for the statutory audit services for the financial year 2026.
30 January 2026	The Board resolved to appoint Jon Gepsom as the auditor of the Company.
24 February 2026	The Company convened its annual general meeting ("**AGM**"), at which the resolution to approve the appointment of Jon Gepsom as the auditor of the Company – to hold office until the conclusion of the next AGM and to authorize the Board to fix their remuneration – was considered and duly passed by the shareholders.
11 March 2026	The Company and Jon Gepsom formally entered into the annual audit engagement letter for the financial year ending 31 August 2026.
30 March 2026	Jon Gepsom became aware of the Company's disposal of Tianjin Quanren Education Technology Co., Ltd.* (天津全人教育科技有限公司) (the "**Disposal**") during the process of reviewing the Group's interim results for the six months ended 28 February 2026.
March to June 2026	The Company and Jon Gepsom maintained ongoing communications regarding the audit works and the accounting treatments regarding the Disposal.
20 April 2026	Jon Gepsom initiated negotiations with the Company to increase the audit fee from RMB650,000 to RMB900,000, citing an expanded scope of work and additional resource requirements.
30 April 2026	The Company, after internal assessment, did not accept Jon Gepsom's fee proposal and instead offered RMB700,000 as a revised amount.

Date	Key Events
20 May 2026	Jon Gepsom informed the Company that the proposed fee of RMB700,000 was not acceptable and preliminarily indicated its intention to resign as the auditor of the Company.
15 June 2026	Jon Gepsom formally tendered its resignation letter to the Company.

APPOINTMENT OF CCTH

The Board has resolved, on the recommendation of the Audit Committee, to appoint CCTH as auditor of the Company for the 2026 Audit to fill the casual vacancy following the resignation of Jon Gepsom with effect from 21 July 2026 and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee is primarily responsible for recommending to the Board on the appointment and removal of auditors, having regard to code provision D.3.3(a) of the Corporate Governance Code. The Audit Committee has considered the following factors when recommending CCTH as the new auditor of the Company to the Board, including but not limited to:

(1) ***Guidelines issued by the Accounting and Financial Reporting Council in December 2021:*** the Company has conducted a review on the suitability of CCTH as the new auditor following section 2 of the Guideline, including the governance and leadership, compliance with relevant ethical requirements, industry and technical competence, engagement performance and communication and interaction with the Audit Committee;

(2) ***Competence:*** CCTH is a reputable audit firm which is experienced in performing audits for companies listed on the Stock Exchange and they were familiar with the requirements under the Listing Rules and the IFRS. The Audit Committee was informed by CCTH about (a) their experience in conducting audit for entities of similar size within the same industry as the Company in the past; (b) their composition, profile and professional qualification of the senior members of the audit engagement team including the assigned partner and manager; (c) their history and firm scale as well as their historical compliance record on the website of Accounting and Financial Reporting Council; (d) their access to experts who could be called upon to fulfill the requirements of the engagement; and (e) the audit methodology adopted by them. After assessing these factors, the Audit Committee is satisfied that the incoming auditor is competent to perform a high-quality audit;

(3) ***Resources Allocation, Quality and Capability:*** the Audit Committee was informed by CCTH about (a) the manpower and expertise possessed by the audit team, including an adequate number of staff with a suitable combination of knowledge, skills, and other competencies necessary for the audit. CCTH has confirmed that they will assign sufficient manpower to complete the audit engagement; (b) their audit strategy including an estimate of the time and resources that could be allocated to different audit phases and key risk areas; and (c) their understanding of the key audit matters pertaining to the Company. After assessing these factors, the Audit Committee is satisfied that the incoming auditor is capable to perform a high-quality audit; and

(4) ***Independence:*** the Audit Committee had been informed by CCTH that they had conducted an internal conflict search and review to ensure their independence, as well as their adherence to client acceptance procedures prior to their acceptance of the engagement as the Company's auditor. The results of the review indicated that there were no threats to independence and that CCTH fully complied with the Code of Ethics for Professional Accountants issued by the Hong Kong Institute of Certified Public Accountants ("**HKICPA**"). CCTH also reported that there were no non-assurance services, financial and business relationship between them and/or the affiliated firms and the Company. Furthermore, there were no other personal relationships between any members of the audit engagement team and the Company that could compromise their independence. After assessing these factors, the Audit Committee is satisfied that CCTH is independent to perform a high-quality audit.

Based on the above, the Audit Committee has assessed and considered CCTH to be eligible and suitable to act as the Auditor. The Board and the Audit Committee are of the view that the appointment of CCTH would maintain audit quality, and is in the interests of the Company and its shareholders as a whole.

Chronology of Events Leading to the Appointment

After Jon Gepsom indicated its intention to resign on 20 May 2026, the Company started to seek preliminary fee quotes from other audit firms, including CCTH.

On 26 June 2026, the Audit Committee had a meeting with the audit team from CCTH to understand CCTH's qualifications, expertise and capabilities, and the potential audit plan and communication policy with the Company if CCTH were selected as the new auditor of the Company for the year ending 31 August 2026. On 30 June 2026, the Company formally received a fee quotation of RMB850,000 from CCTH, including RMB800,000 for the 2026 Audit and RMB50,000 for preparing the statement of indebtedness and the working capital comfort letter in support of certain of the Company's finance lease arrangements, which were services rendered prior to CCTH's formal engagement as the auditor for the 2026 Audit. Finally, on 21 July 2026, the Board resolved, upon the recommendation of the Audit Committee, to appoint CCTH as the auditor of the Company for the 2026 Audit.

Audit Fee and Plan

Audit Fee

The audit fees for the 2026 Audit agreed between the Company and CCTH are RMB800,000 ("**CCTH Audit Fees**"), after fully disclosing the details of the Matters. The audit fees are determined after arms' length negotiation between the Company and CCTH after prudent consideration of various factors such as (i) the size and structure of the Group; (ii) the nature and complexity of the Group's business; (iii) historical audit fees; (iv) the prevailing market rates; (v) the expected scope of work; (vi) the audit timetable; and (vii) the level of audit resources required for the 2026 Audit. Given the Group only has one reportable business segment and its operating activities are primarily carried out in the PRC, the audit focuses on PRC operating entities for transaction-level testing and conducting on-site procedures, while Hong Kong will serve as the focal point for information management and consolidation for governance, financial reporting and the relevant disclosures.

The Audit Committee has reviewed the estimated working hours of the CCTH engagement team, the fee breakdown by staff seniority and business segments, compared it against Jon Gepsom and other firms, and is satisfied that the fee is commensurate with the audit scope and will not compromise audit quality.

Audit Plan

CCTH's 2026 Audit will focus on the following:

- **Materiality.** CCTH will apply the concept of materiality in the course of their audit. Materiality for the audit is determined with reference to Hong Kong Standard on Auditing 320 (Revised), Materiality in Planning and Performing an Audit, issued by the HKICPA.

- **Internal Control Regarding the Audit.** CCTH will perform risk assessment procedures to identify and assess the risks of material misstatement through obtaining an understanding of the Group and its environment. Such procedures are performed in accordance with Hong Kong Standard on Auditing 315 (Revised 2019), Identifying and Assessing the Risks of Material Misstatement, issued by the HKICPA.

- **Analytical Procedures on the Consolidated Financial Information.** CCTH will perform analytical procedures on the consolidated financial statements in accordance with Hong Kong Standard on Auditing 520, Analytical Procedures, to identify the principal risk areas that require particular attention in the audit.

The following table sets for CCTH's expected procedures and schedule for the 2026 Audit:

Period	Detailed procedures and steps
Late August to mid-September 2026	• attendance at year-end asset counts • opening balance audit procedures • receipt of the Group's draft financial statements • preparation and arrangement of bank and other confirmations
Mid-September to mid-October 2026	• on-site fieldwork • substantive procedures, testing and other professional procedures
Mid-October to late November 2026	• review of adjusted financial statements and comparative analysis, finalization of audit adjustments, and preparation of notes to the consolidated financial statements • completion and review of audit working papers; engagement quality control and technical reviews
Early to mid-November 2026	• finalization of the draft consolidated financial statements
Late November 2026	• have meeting with Audit Committee regarding the completion of the 2026 Audit • publication of the annual results announcement
Mid to late December 2026	• publication of the annual report

Audit Committee's Assessment on CCTH

The Audit Committee believes that the CCTH's audit plan is reasonable and sufficient to ensure high-quality audit completion. The detailed basis is set out in the following:

- **Alignment with Financial Reporting Cycle and Listing Rules:** The timetable is aligned with the Group's financial reporting schedule and the regulatory requirement under the Listing Rules. Audit planning commences in June 2026, approximately two months prior to the financial year-end. This allows CCTH enough time to complete client acceptance procedures, risk assessments, and audit planning, and to present the audit plan to the Audit committee in advance of the fieldwork. The annual results announcement is targeted for late November 2026, and the dispatch of the annual report is scheduled for mid-to-late December 2026, incorporating sufficient time margins for CCTH to conduct relevant work.

- **Proactive Scheduling of Key Procedures:** Critical audit procedures are scheduled proactively. Procedures such as year-end asset counts, opening balance verifications, and the dispatch of bank and other audit confirmations will be conducted between late August and mid-September 2026. This arrangement ensures the timely collection of adequate audit evidence and the early identification of potential issues, thereby mitigating the risk of undue time pressure during the final reporting phase.

- **Adequate Window for Completion and Review:** A period of approximately six weeks is reserved between the completion of fieldwork and the results announcement. This window is dedicated to the review of audit adjustments, preparation of financial statement notes, working paper reviews, and engagement quality control and technical reviews, ensuring that all necessary review procedures are thoroughly executed without time constraints.

Furthermore, the Audit Committee is satisfied that the resources allocated by CCTH are adequate to support the audit work and safeguard audit quality. The detailed basis is set out as follows:

- **Appropriate Staff Mix and Supervision Coverage:** The estimated time budget of 995 hours is allocated based on an optimal hierarchical structure. The Engagement Partner, Engagement Quality Control Reviewer, and Manager will collectively allocate 114 hours (representing approximately 11.5% of the total budget) to direct, supervise, and review the audit, while the remaining hours are allocated to execution and documentation. The engagement partner possesses over 15 years of experience in auditing Hong Kong-listed companies, including several education sector entities. The engagement quality control reviewer has over 30 years of professional experience, ensuring the team is highly capable of addressing the Group's key risk areas efficiently.

- **Favorable Audit Timing:** As the Group's financial year ends on 31 August, the engagement falls outside the traditional peak audit seasons (i.e., December and March year-ends). Consequently, CCTH is able to deploy stable and dedicated personnel to this engagement without the constraints of peak-season resource pressures or excessive overtime. Furthermore, CCTH has the flexibility to reallocate additional staff to the engagement should unforeseen circumstances arise.

- **Continuous Audit Committee Oversight:** The Audit Committee has thoroughly discussed the audit strategy, team configuration, quality control procedures, and CCTH's understanding of the Group's business with CCTH. The Audit Committee will continue to monitor the progress against the agreed timetable.

LISTING RULES IMPLICATIONS

According to Frequently Asked Questions 16 – No. 5(iii) updated by the Stock Exchange in April 2026, where a listed issuer requests an auditor to resign, or takes action to cause an auditor's resignations, such request or action may amount to a removal of the auditor by the listed issuer, which requires shareholders' approval under the Listing Rules.

In light of the above, the Board therefore seek the Shareholders' approval at the Rescheduled EGM for the purpose of considering and, if thought fit, passing the resolutions to (i) confirm, accept and ratify the resignation of Jon Gepsom as the auditor of the Company and (ii) approve, confirm and ratify the appointment of CCTH as the new auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the Audit Committee confirm that, save as disclosed in this supplemental circular, there are no other circumstances or matters in connection with the resignation and the appointment of auditor that should be brought to the attention of the Shareholders.

RESCHEDULED EGM AND PROXY ARRANGEMENT

A supplemental notice of the Rescheduled EGM to be held at Meeting Room, 7/F, First Teaching Building, Heilongjiang College of Business and Technology, No. 33 Qunying Street, Xueyuan Road, Limin Development Zone, Harbin City, Heilongjiang Province, China at 10:00 a.m. on 14 September 2026 is being despatched to the Shareholders together with this supplemental circular.

A supplemental form of proxy (the "**Supplemental Proxy Form**") used for the supplemental resolutions set out in the supplemental notice is enclosed. If you have properly completed and submitted only the proxy form sent by the Company on 12 August 2026 for the resolutions set out in the original notice of EGM (the "**First Proxy Form**") in accordance with the instructions set out therein, the appointed proxy will vote on the resolutions set out in the First Proxy Form per your direction and he is entitled to vote or abstain at his discretion on the resolutions set out in the Supplemental Proxy Form. Similarly, if you have properly completed and submitted only the Supplemental Proxy Form in accordance with the instructions set out herein, the appointed proxy will vote on the resolutions set out in the Supplemental Proxy Form per the your direction and he is entitled to vote or abstain at his discretion on the resolutions set out in the First Proxy Form. If your wish to provide specific direction to your proxy regarding the voting of all resolutions set out in the First Proxy Form and the Supplemental Proxy Form, you should duly complete and submit both proxy forms in accordance with the instructions set out therein.

Save for the above, all other information and matters as set out in the Original Circular, the Original Notice and the First Proxy Form previously sent to the Shareholders remain unchanged. The First Proxy Form will remain effective provided that it is duly completed, executed and delivered by the Shareholders pursuant to the terms thereof. Please refer to the Company's circular and notice of Rescheduled EGM dated 24 July 2026 for details of the other resolutions to be proposed at the Rescheduled EGM, eligibility for attending the Rescheduled EGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.

Whether or not you are able to attend the meeting in person, you are requested to complete the accompanying Supplemental Proxy Form in accordance with the instructions printed thereon as soon as possible and deposit the same with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not later than 48 hours before the commencement of the meeting or any adjournment thereof. Completion and return of the First Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

CLOSURE OF REGISTER OF MEMBERS

The record date for determining the eligibility of Shareholders (except holders of Treasury Shares, if any) to attend and vote at the Rescheduled EGM is Monday, 14 September 2026. The transfer books and register of members of the Company will be closed from Wednesday, 9 September 2026 to Monday, 14 September 2026 (both days inclusive), for the purpose of determining Shareholders' entitlements to attend and vote at the Rescheduled EGM. In order to qualify for the right to attend and vote at the meeting, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 8 September 2026.

VOTING BY WAY OF POLL

Pursuant to Rule 13.39(4) of the Listing Rules, all votes of the Shareholders at the general meetings must be taken by poll except where the chairman of the general meeting, in good faith, decides to allow a resolution which relates purely to procedural or administrative matter to be voted by a show of hands. Accordingly, every resolution put to the vote at the Rescheduled EGM will be taken by way of poll.

RECOMMENDATION

The Directors believe that the resignation of Jon Gepsom and appointment of CCTH for the 2026 Audit are in the best interest of the Company and the Shareholders as a whole. The Board recommends the Shareholders to vote in favour of the relevant resolution to be proposed at the Rescheduled EGM and as set out in the Supplemental EGM Notice.

RESPONSIBILITY STATEMENT

This supplemental circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this supplemental circular is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this supplemental circular misleading.

Yours faithfully,
By order of the Board
Leader Education Limited
LIU Laixiang
Chairman

Leader Education Limited
立德教育股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1449)

SUPPLEMENTAL NOTICE OF THE RESCHEDULED EXTRAORDINARY GENERAL MEETING

References are made to (i) the circular (the "**Original Circular**") of Leader Education Limited (the "**Company**") dated 24 July 2026; (ii) the notice (the "**Original EGM Notice**") of the extraordinary general meeting (the "**EGM**") of the Company dated 24 July 2026; (iii) the announcement of the Company dated 10 August 2026 and the supplemental announcement dated 11 August 2026 in relation to the rescheduled EGM (the "**Rescheduled EGM**"); and (iv) the supplemental circular (the "**Supplemental Circular**") of the Company dated 28 August 2026. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the Original Circular and/or the Supplemental Circular.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the Rescheduled EGM will be held at Meeting Room, 7/F, First Teaching Building, Heilongjiang College of Business and Technology, No. 33 Qunying Street, Xueyuan Road, Limin Development Zone, Harbin City, Heilongjiang Province, China at 10:00 a.m. on Monday, 14 September 2026 for the purpose of considering, and if thought fit, passing the following resolutions in addition to the resolutions set out in the Original EGM Notice:

ORDINARY RESOLUTIONS

2. To confirm, accept and ratify the resignation of Jon Gepsom CPA Limited as the auditor of the Company with effect from 15 June 2026.

3. To approve, confirm and ratify the appointment of CCTH CPA LIMITED as the auditor of the Company in place of Jon Gepsom CPA Limited with effect from 21 July 2026 to hold office until the conclusion of the next annual general meeting of the Company, and that the board of directors of the Company be and is hereby authorised to fix its remuneration.

By Order of the Board
Leader Education Limited
LIU Laixiang
Chairman

Harbin, Heilongjiang Province, PRC, 28 August 2026

As at the date of this notice, the executive Directors are Mr. Liu Laixiang, Ms. Dong Ling, Mr. Wang Yunfu and Mr. Lu Jun; and the independent non-executive Directors are Mr. Zhang Su, Mr. Chan Ngai Fan and Mr. Xu Xiong.

Notes:

1. Details of the above resolutions are set out in the Supplemental Circular. Save for the inclusion of the newly proposed resolutions, there are no other changes to the resolutions set out in the Original EGM Notice. Please refer to the Original EGM Notice and the Original Circular for details of the other resolutions to be passed at the Rescheduled EGM and other relevant matters.

2. A supplemental form of proxy (the "**Supplemental Proxy Form**") in respect of the above resolutions has been enclosed with the Supplemental Circular. If a shareholder has properly completed and submitted only the proxy form sent by the Company on 12 August 2026 (the "**Original Proxy Form**") in accordance with the instructions set out therein, the appointed proxy will vote on the resolutions set out in the Original Proxy Form per the shareholder's direction and he is entitled to vote or abstain at his discretion on the resolution set out in the Supplemental Proxy Form. Similarly, if a shareholder has properly completed and submitted only the Supplemental Proxy Form in accordance with the instructions set out therein, the appointed proxy will vote on the resolution set out in the Supplemental Proxy Form per the shareholder's direction and he is entitled to vote or abstain at his discretion on the resolutions set out in the Original Proxy Form. If a shareholder wishes to provide specific direction to his proxy regarding the voting of all resolutions set out in the Original Proxy Form and the Supplemental Proxy Form, he should duly complete and submit both proxy forms in accordance with the instructions set out therein.

3. For the purpose of determining the identity of the shareholders entitled to attend and vote at the Rescheduled EGM, the register of members of the Company will be closed from Wednesday, 9 September 2026 to Monday, 14 September 2026, both dates inclusive, during which period no transfer of shares will be effected. All transfers accompanied by the relevant certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 8 September 2026.

4. A shareholder of the Company entitled to attend and vote at the Rescheduled EGM is entitled to appoint one or, if he is the holder of two or more shares, more proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company.

5. In the case of joint registered holders of any shares, any one of such persons may vote at the Rescheduled EGM, either personally or by proxy, in respect of such shares as if he/she were solely entitled thereto but the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the Company's register of members in respect of the relevant joint holding.

6. In order to be valid, the signed and completed Supplemental Proxy Form must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the Rescheduled EGM (i.e. not later than 10:00 a.m. on Saturday, 12 September 2026) or any adjournment thereof. If a Supplemental Proxy Form is signed by an attorney of a shareholder who is not a corporation, the power of attorney or other authority under which it is signed or a certified copy of that power of attorney or authority (such certification to be made by either a notary public or a solicitor qualified to practice in Hong Kong) must be delivered to the Company's branch share registrar in Hong Kong together with the Supplemental Proxy Form.