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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED
華 夏 文 化 科 技 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01566)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE CIRCULARS, NOTICES OF ANNUAL GENERAL MEETING AND PROXY FORMS FOR THE ANNUAL GENERAL MEETING TO BE HELD ON 31 AUGUST 2026

References are made to the following documents of CA Cultural Technology Group Limited (the "**Company**"),

(i) the circular, the notice of the annual general meeting (the "**2025 AGM Notice**") and the form of proxy (the "**2025 Proxy Form**"), all dated 6 July 2026, and the announcement dated 30 July 2026, in relation to, the annual general meeting of the Company to be held 31 August 2026 (the "**AGM**"); and

(ii) the circular, the notice of the annual general meeting (the "**2026 AGM Notice**") and the form of proxy (the "**2026 Proxy Form**"), all dated 31 July 2026, in relation to the AGM.

UPDATE ON NOMINAL VALUE OF SHARES FOLLOWING EFFECTIVENESS OF CAPITAL RESTRUCTURING

As disclosed in the circulars dated 7 July 2026 and 31 July 2026, the nominal value of the ordinary shares of the Company (the "**Shares**") was HK$0.10 each as at the date of the respective circulars. Following the subsequent effectiveness of capital restructuring in early August 2026, the nominal value of the Shares became HK$0.01 per Share. To align with the

Company's update capital structure as at the date of the AGM, the Board wishes to clarify that all references to "HK$0.10 each" in respect of the nominal value of the issued Shares in the 2025 AGM Notice and 2026 AGM Notice, as well as the 2025 Proxy Form and the 2026 Proxy Form shall be amended to and replaced with "HK$0.01 each".

Accordingly, the text of the respective ordinary resolutions number 5A in the 2025 AGM Notice and 2026 AGM Notice, and the respective ordinary resolution number 5 in the 2025 Proxy Form and 2026 Proxy Form should read as follows (with the correction underlined for ease of reference):

1. Update on the 2025 AGM Notice

"5. to consider and, if thought fit, pass with or without amendments the following resolutions as ordinary resolutions of the Company:

5(A)."**THAT**:

(a) subject to paragraph (c) below, the exercise by the Directors during the Relevant Period (as defined in paragraph (d) below) of all the powers of the Company to repurchase issued shares of the Company of **HK$0.01** each (the "**Shares**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or on any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws, the memorandum and articles of association of the Company (the "**Articles**") and requirements of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time be and is hereby generally and unconditionally approved;

(b) the approval in paragraph (a) shall be in addition to any other authorisations given to the Directors and shall authorise the Directors on behalf of the Company during the Relevant Period (as defined in paragraph (d) below) to procure the Company to repurchase its Shares at a price determined by the Directors;

(c) the number of Shares to be repurchased by the Directors pursuant to the approval in paragraph (a) above shall not exceed 10% of the number of the Shares in issue as of the date of passing of this resolution, and the said approval shall be limited accordingly; and

(d) for the purpose of this resolution:

"Relevant Period" means the period from the date of passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company; or

(ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws or the Articles to be held; or

(iii) the date upon which the authority set forth in this resolution is revoked or varied by way of an ordinary resolution of the shareholders of the Company in general meeting."

2. Update on the 2026 AGM Notice

"5. to consider and, if thought fit, pass with or without amendments the following resolutions as ordinary resolutions of the Company:

5(A)."THAT:

(a) subject to paragraph (c) below, the exercise by the Directors during the Relevant Period (as defined in paragraph (d) below) of all the powers of the Company to repurchase issued shares of the Company of **<u>HK$0.01</u>** each (the "**Shares**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or on any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws, the Memorandum and Articles of Association of the Company (the "**Articles**") and requirements of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time be and is hereby generally and unconditionally approved;

(b) the approval in paragraph (a) shall be in addition to any other authorisations given to the Directors and shall authorise the Directors on behalf of the Company during the Relevant Period (as defined in paragraph (d) below) to procure the Company to repurchase its Shares at a price determined by the Directors;

(c) the number of Shares to be repurchased by the Directors pursuant to the approval in paragraph (a) above shall not exceed 10% of the number of the Shares in issue as of the date of passing of this resolution, and the said approval shall be limited accordingly; and

(d) for the purpose of this resolution:

"Relevant Period" means the period from the date of passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company; or

(ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws or the Articles to be held; or

(iii) the date upon which the authority set forth in this resolution is revoked or varied by way of an ordinary resolution of the shareholders of the Company in general meeting."

3. Update on the 2025 Proxy Form

ORDINARY RESOLUTIONS		FOR	AGAINST
5	(A) To grant an unconditional general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the number of the Shares of **HK$0.01** each of the Company in issue;		
	(B) To grant an unconditional general mandate to the Directors to issue, allot and otherwise deal in shares not exceeding 20% of the Shares of **HK$0.01** each of the Company in issue; and		
	(C) Conditional upon the passing of resolutions 5(A) and 5(B), to extend nominal amount of the securities repurchased under resolution 5(A) to the mandate granted to the Directors under resolution 5(B).		

4. Update on the 2026 Proxy Form

ORDINARY RESOLUTIONS			FOR	AGAINST
5	(A)	To grant an unconditional general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the number of the Shares of **HK$0.01** each of the Company in issue;		
	(B)	To grant an unconditional general mandate to the Directors to issue, allot and otherwise deal in shares not exceeding 20% of the Shares of **HK$0.01** each of the Company in issue; and		
	(C)	Conditional upon the passing of resolutions 5(A) and 5(B), to extend nominal amount of the securities repurchased under resolution 5(A) to the mandate granted to the Directors under resolution 5(B).		

The Company confirms that, except as clarified above, all other information contained therein is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the 2025 AGM Notice, 2026 AGM Notice, 2025 Proxy Form and the 2026 Proxy Form.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 28 August 2026

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang, Mr. Xiang Lei, Mr. Tang Hongshun and Ms. Xu Yaxin, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.