中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

ANNOUNCEMENT ON THE APPLICATION FOR REGISTRATION ISSUANCE OF DEBT FINANCING INSTRUMENTS OF THE ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the "**Company**") in mainland China pursuant to the provisions of the Rules Governing the Listing of Securities on the Shenzhen Stock Exchange and is announced in Hong Kong pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**") and the Inside Information Provisions (as defined in the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company successfully registered multi-type debt financing instruments (the "**DFI**") on 10 April 2025, with the registered amount of RMB15 billion and a validity period of two years expiring on 10 April 2027. In view of the time required for the DFI registration application and the review process of the National Association of Financial Market Institutional Investors (the "**Association**"), and to allow sufficient preparation time to ensure a seamless transition between the existing and new approvals, avoid the risk associated with disruptions in direct market financing, meet the Company's production and operational capital needs, and support the Company's sound development, the Company intends to re-apply to the Association for the unified registration and the issuance of multi-type DFI with an aggregate amount not exceeding RMB15 billion. Following receipt of the Notice of Registration Acceptance from the Association, the Company will issue such instruments in the interbank bond market in tranches at appropriate times (the "**DFI Registration Issuance**"), the specific contents of which are as follows:

I. DFI REGISTRATION ISSUANCE PLAN

1. Types of Registration and Issuance: The Company proposes to apply for the unified registration and issuance of multi-type DFI, including super & short-term commercial papers, short-term commercial papers, medium-term notes, perpetual notes, asset-backed notes, green DFI and private placement notes, etc. in accordance with the pertinent provisions of the Association. The Company plans to complete the unified registration first, and will then commence issuance in tranches at appropriate times and flexibly determine the specific types, sizes, terms and other core factors of respective issuance upon taking into account its capital needs and market interest rate trends.

2. Registration amount and issuance size: A unified registration model is adopted, and no specific quota is required to during the registration. The aggregate issuance size of all types of the DFI under the registration shall not exceed RMB15 billion, which is subject to the limit as stated in the Notice of Registration Acceptance issued by the Association.

3. Issuance costs: Leveraging the Company's AAA credit rating, the final issuance interest rate will be determined with reference to the market interest rate at the time of the proposed issuance, the capital needs of the Company and the pricing inquiries with the underwriter.

4. Issuance method: Public or private issuance in the inter-bank bond market is proposed to be conducted through centralized book building and centralized placing.

5. Use of proceeds: Proposed to be used for repaying bank loans, bonds, supplementing liquidity, and satisfying other compliant funding needs.

6. Term of validity of the resolution: The resolution for the DFI Registration Issuance shall take effect from the date of approval by the general meeting until the date of expiry of the validity period of the Notice of Registration Acceptance for the DFI.

II. AUTHORIZATION MATTERS OF THE DFI REGISTRATION ISSUANCE

A resolution will be proposed at the general meeting by the board of directors of the Company (the "**Board**") to authorize the Board to delegate Mr. MAI Boliang, Chairman of the Board, or his authorized representative, to have full discretion to handle all matters relating to the DFI Registration Issuance within the authorized scope, including formulating and adjusting the issuance plan, engaging intermediary institutions, handling regulatory approvals, executing legal documents, performing disclosure obligations and other necessary matters, and to adjust the issuance plan in response to market and regulatory changes within the authorized scope (except for matters requiring additional voting at the general meeting) and to carry out other related supporting work. The authorization shall remain valid from the date on which the resolution is considered and approved at the general meeting until the expiry of the validity period of the DFI registration notice.

III. APPROVAL PROCEDURES FOR THE DFI REGISTRATION ISSUANCE

The DFI Registration Issuance has been considered and passed at the 13th meeting in 2026 of the eleventh session of the Board held on 28 August 2026, pending submission to the general meeting of the Company for consideration and approval. It is subject to the acceptance of registration by the Association. The final plan is subject to the Notice of Registration Acceptance of the Association.

There is uncertainty as to whether the DFI Registration Issuance will be approved. Following the registration of the DFI, the new registered amount will not overlap with the original registered amount. Upon the effectiveness of the new registration, the Company will only issue instruments under the new amount. The Company will fulfill its information disclosure obligation in a timely manner in compliance with the requirements under the relevant laws and regulations. Investors are advised to pay attention to the investment risks.

This announcement is available for reviewing on the website of the Company at http://www.cimc.com and the website of the Hong Kong Stock Exchange at http://www.hkexnews.hk.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 28 August 2026

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.