领益智造
LY i TECH

LINGYI iTECH (GUANGDONG) COMPANY
廣東領益智造股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1688)

CHANGES IN THE TOTAL SHARE CAPITAL, THE REGISTERED SHARE CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND ITS APPENDICES

On 28 August 2026, the twenty-eighth meeting of the sixth session of the board of directors (the "**Board**") of the LINGYI iTECH (GUANGDONG) COMPANY (the "**Company**") considered and approved the resolutions in relation to the change of the registered capital and amendments to the articles of association of the Company (the "**Articles of Association**") and its appendices, namely, the Rules of Procedure of the Shareholders' Meetings.

In accordance with the increase in the Company's total share capital resulting from the exercise of stock options upon the satisfaction of the exercise conditions for the first exercise period of the stock options granted under the Company's 2024 Stock Option Incentive Plan, as well as the increase in the Company's total share capital resulting from the listing of H shares, the Board proposed to amend the relevant provisions of the Articles of Association (the "**Amendments**") and its appendices, namely, the Rules of Procedure of the Shareholders' Meetings. The Amendments shall come into effect upon consideration and approval at the forthcoming extraordinary general meeting of the Company ("**EGM**"). For details of the Amendments, please refer to the Appendix to this announcement.

As of the date of this announcement, in view of the increase in the Company's total share capital of 1,089,428 shares resulting from the exercise of stock options, and the increase in the Company's total share capital of 811,811,880 shares resulting from the listing of H shares, the total share capital of the Company has been changed from 7,307,109,252 shares to 8,120,010,560 shares accordingly. After the amended Articles of Association have been approved by the shareholders at the EGM and become effective and the applicable registration and filing procedures under the PRC laws have been completed, the total registered capital of the Company will be RMB8,120,010,560.

A circular containing, among other things, the details of the proposed amendments to the Articles of Association and its appendices will be dispatched by the Company to its shareholders as soon as practicable.

By order of the Board
LINGYI iTECH (GUANGDONG) COMPANY
Ms. Zeng Fangqin
Chairwoman of the Board, executive Director and General Manager

Hong Kong, August 28, 2026

As at the date of this announcement, the Board of the Company comprises: (i) Ms. Zeng Fangqin, Mr. Jia Shuangyi and Ms. Huang Jinrong as executive Directors; (ii) Ms. Wei Zhenghui as non-executive director; and (iii) Dr. Lau Kin Shing Charles, Dr. Cai Yuanqing and Mr. Ruan Chao as independent non-executive Directors.

Appendix:

No.	Existing Articles	Amended Articles
	CHAPTER I GENERAL PROVISIONS	**CHAPTER I GENERAL PROVISIONS**
1	**Article 3** As approved by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") on June 27, 2011, the Company initially issued 79,500,000 RMB-denominated ordinary shares (hereinafter referred to as the "A Shares") to the public and became listed on the Shenzhen Stock Exchange (hereinafter referred to as the "SZSE") on July 15, 2011. On [•] [•], [•], upon the filing with the CSRC and with the approval of The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange", together with the SZSE, the "Stock Exchanges"), the Company initially issued [•] overseas listed shares (hereinafter referred to as the "H Shares") to the public. If the 15% over-allotment option is exercised in full, a total of [•] H Shares will be issued. The aforementioned H Shares were listed on the Hong Kong Stock Exchange on [•] [•], [•].	**Article 3** As approved by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") on June 27, 2011, the Company initially issued 79,500,000 RMB-denominated ordinary shares (hereinafter referred to as the "A Shares") to the public and became listed on the Shenzhen Stock Exchange (hereinafter referred to as the "SZSE") on July 15, 2011. On **May 19, 2026**, upon the filing with the CSRC and with the approval of The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange", together with the SZSE, the "Stock Exchanges"), the Company initially issued **811,811,880** overseas listed shares (hereinafter referred to as the "H Shares") to the public. ~~If the 15% over-allotment option is exercised in full, a total of [•] H Shares will be issued.~~ The aforementioned H Shares were listed on the Hong Kong Stock Exchange on **June 26, 2026**.
2	**Article 6** The registered capital of the Company is RMB[•].	**Article 6** The registered capital of the Company is RMB**8,120,010,560**.
	CHAPTER III SHARES	**CHAPTER III SHARES**
	Section 1 Issuance of Shares	**Section 1 Issuance of Shares**
3	**Article 20** The total share capital of the Company comprises [•] shares, all of which are ordinary shares, including [•] A ordinary shares, representing [•]% of the total share capital of the Company, and [•] H ordinary shares, representing [•]% of the total share capital of the Company.	**Article 20** The total share capital of the Company comprises **8,120,010,560** shares, all of which are ordinary shares, including **7,308,198,680** A ordinary shares, representing **90.00%** of the total share capital of the Company, and **811,811,880** H ordinary shares, representing **10.00%** of the total share capital of the Company.

No.	Existing Articles	Amended Articles
CHAPTER IV SHAREHOLDERS AND SHAREHOLDERS' MEETING		**CHAPTER IV SHAREHOLDERS AND SHAREHOLDERS' MEETING**
Section 7 Voting at and Resolutions of the Shareholders' Meeting		**Section 7 Voting at and Resolutions of the Shareholders' Meeting**
4	**Article 88** The list of candidates for the directors shall be proposed to the Shareholders' Meeting for voting by way of proposals. The methods and procedures for the nomination of the directors are as follows: (I) The Nomination Committee of the Board has the authority to recommend director candidates who are not employee representatives to the Board of the Company, and provide the candidates' resumes and basic information. After approval by the Board, the Board shall submit the recommendation to the Shareholders' Meeting for consideration in the form of a proposal. Shareholders who individually or collectively hold more than 3% of the Company's total share capital may propose director candidates who are not employee representatives to the Board, and provide the candidates' resumes and basic information. After approval by the Board, the Board shall submit the candidates proposed by such shareholders to the Shareholders' Meeting for consideration in the form of a proposal. (II) The employee representatives on the Board are elected democratically by the Company's employees.	**Article 88** The list of candidates for the directors shall be proposed to the Shareholders' Meeting for voting by way of proposals. The methods and procedures for the nomination of the directors are as follows: (I) The Nomination Committee of the Board has the authority to recommend director candidates who are not employee representatives to the Board of the Company, and provide the candidates' resumes and basic information. After approval by the Board, the Board shall submit the recommendation to the Shareholders' Meeting for consideration in the form of a proposal. Shareholders who individually or collectively hold more than ~~3%~~**1%** of the Company's total share capital may propose director candidates who are not employee representatives to the Board, and provide the candidates' resumes and basic information. After approval by the Board, the Board shall submit the candidates proposed by such shareholders to the Shareholders' Meeting for consideration in the form of a proposal. (II) The employee representatives on the Board are elected democratically by the Company's employees.

No.	Existing Articles	Amended Articles
CHAPTER XII SUPPLEMENTARY PROVISIONS		**CHAPTER XII SUPPLEMENTARY PROVISIONS**
5	**Article 215** Subject to the consideration and approval at the Shareholders' Meeting of the Company, the Articles of Association shall become effective upon the date on which the H shares publicly issued by the Company are listed on the Hong Kong Stock Exchange. Since the effective date of the Articles of Association, the original articles of association of the Company shall be automatically invalidated.	**Article 215** Subject to the consideration and approval at the Shareholders' Meeting of the Company, the Articles of Association shall become **effective**.~~ upon the date on which the H shares publicly issued by the Company are listed on the Hong Kong Stock Exchange. Since the effective date of the Articles of Association, the original articles of association of the Company shall be automatically invalidated.~~