Seacon Shipping Group Holdings Limited
洲際船務集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2409)

INSIDE INFORMATION
POTENTIAL DISPOSAL

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Seacon Shipping Group Holdings Limited (the "**Company**", and its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board is pleased to announce that the Company has recently been in discussions with Cetus Maritime Holdings Limited, an exempted company incorporated under the laws of the Cayman Islands with limited liability (the "**Potential Purchaser**") about a potential disposal of certain vessel-owning subsidiaries of the Company (the "**Potential Disposal**").

Pursuant to the discussions on the Potential Disposal, the Company and the Potential Purchaser are negotiating a transaction involving, *inter alia*, the proposed acquisition of interests in 13 vessels (the "**Seacon Vessels**") by the Potential Purchaser. The transaction structure, which is under discussion with the Potential Purchaser, may involve acquisition of certain vessel-owning subsidiaries of the Company, which hold interests in the Seacon Vessels.

Based on the information currently available to the Company, if the Potential Disposal were to proceed, it would be expected to constitute a major transaction for the Company under chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

CONSIDERATION

Pursuant to the discussions on the Potential Disposal, the total consideration payable for the Potential Disposal (the "**Consideration**") will be determined with reference to the net valuation of the Seacon Vessels, and will be paid in the following manner:

(a) A portion of the Consideration (currently proposed at 30% of the total Consideration) will be payable in cash; and

(b) The remaining balance of the Consideration (currently proposed at 70% of the total Consideration) will be satisfied through the allotment and issuance of ordinary shares in the Potential Purchaser (or its affiliate) immediately before its intended initial public offering, as the Potential Purchaser is seeking a listing on an overseas stock exchange, with the number of shares to be calculated by reference to the net asset values of the respective fleets and entities to be agreed by the parties.

As at the date of this announcement, no definitive or legally-binding agreement for the Potential Disposal has been entered into.

INFORMATION ABOUT THE POTENTIAL PURCHASER

The Potential Purchaser is an exempted company incorporated under the laws of the Cayman Islands with limited liability. The Potential Purchaser and its subsidiaries are principally engaged in dry bulk shipping, operating and managing a global fleet of dry bulk vessels and providing ship management and maritime chartering services.

To the best of the Directors' knowledge, information, and belief having made all reasonable enquiries, each of the Potential Purchaser and its ultimate beneficial owner(s) is a third party independent of the Company and its connected persons (as defined under the Listing Rules.

Shareholders of the Company (the "Shareholders") should be aware that there is no assurance that the Potential Disposal will take place or as to when it may take place. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Seacon Shipping Group Holdings Limited
Guo Jinkui
Chairman

Hong Kong, 28 August 2026

As at the date of this announcement, the Board comprises executive Directors of Mr. Guo Jinkui, Mr. He Gang, Mr. Chen Yihao and Ms. Si Liang; and independent non-executive Directors of Mr. Fu Junyuan, Ms. Zhang Xuemei, and Mr. Zhuang Wei.