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Continental Aerospace Technologies Holding Limited **大陸航空科技控股有限公司**

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a **SPECIAL GENERAL MEETING** (the “SGM”) of the shareholders (the “Shareholders”) of Continental Aerospace Technologies Holding Limited (the “Company”) will be held at 11:00 a.m., on Monday, 21 September 2026 for the purpose of considering and, if thought fit, passing, with or without amendments, the resolution below.

Words and expressions that are not expressly defined in this notice of SGM shall bear the same meaning as that defined in the circular dated 31 August 2026 issued to the Shareholders (the “Circular”).

SPECIAL RESOLUTION

“THAT:

- (a) the Disposal and the transactions contemplated thereunder be and are hereby approved, and the Board be and is hereby authorized to do all such acts and things as may be necessary or desirable to implement or give effect to the Disposal and the transactions contemplated thereunder and to make and agree to such variations, amendments or modifications (if any) to the terms of the Sale and Purchase Agreement as any Director(s) may consider severally to be desirable, necessary or appropriate and in the interest of the Shareholders;
- (b) subject to completion of the transactions contemplated by paragraphs (a) and (c) of the special resolution set out in this notice of the SGM, (i) the Special Dividend on Disposal and the Proposed Delisting be and are hereby approved, (ii) any Director(s) be and are hereby authorized severally to execute and deliver such documents, make such applications and submissions and do all such acts, deeds or things on behalf of the Company which the Director(s) consider(s) to be necessary or desirable in connection with the Special Dividend on Disposal, the Proposed Delisting, and all the documents signed by the relevant Director(s) on behalf of the Company in such connection be and are hereby approved, confirmed and ratified in all respects; and

- (c) with effect from the Closing Date or upon the day on which the conditions set out in “4. Proposed Declaration of Special Dividend on Disposal and Capital Reorganization – 4.7 Proposed Capital Reorganization – (c) Conditions for the Capital Reorganization” of the Circular have been satisfied, (i) the Capital Reorganization comprised of (1) the Capital Reduction, (2) Diminution and Increase, (3) the Share Premium Reduction and (4) the Crediting of Contributed Surplus, be and are hereby approved, (ii) the Directors be and are hereby authorized to use any amounts standing to the credit of the contributed surplus account of the Company in whole or in part in any manner permitted by the laws of Bermuda and the Bye-laws in effect from time to time without further authorization from the Shareholders, including but not limited to the payment in whole or in part of the Special Dividend on the Disposal and any further distributions to the Shareholders as and when the Board in their unfettered discretion considers appropriate, and (iii) any Director(s) be and are hereby authorized severally to execute and deliver such documents, make such applications and submissions and do all such acts, deeds or things on behalf of the Company which the Director(s) in their unfettered discretion consider(s) to be necessary or desirable in connection with the Capital Reorganization, and all the documents signed by the relevant Director(s) on behalf of the Company in such connection be and are hereby approved, confirmed and ratified in all respects.”

ORDINARY RESOLUTION

“THAT:

- (a) the Property Disposal and the transactions thereunder be and are hereby approved, and the Board be and is hereby authorized to do all such acts and things as may be necessary or desirable to implement or give effect to the Property Disposal and the transactions contemplated thereunder and to make and agree to such variations, amendments or modifications (if any) to the terms of the Property Sale and Purchase Agreement as any Director(s) may consider severally to be desirable, necessary or appropriate and in the interest of the Shareholders; and
- (b) subject to completion of the transactions contemplated by paragraph (a) of the ordinary resolution set out in this notice of the SGM, (i) the Cash Dividend on Property Disposal be and are hereby approved, (ii) any Director(s) be and are hereby authorized severally to execute and deliver such documents, make such applications and submissions and do all such acts, deeds or things on behalf of the Company which the Director(s) consider(s) to be necessary or desirable in connection with the Cash Dividend and all the documents signed by the relevant Director(s) on behalf of the Company in such connection be and are hereby approved, confirmed and ratified in all respects.”

Yours faithfully,
By order of the board of
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman and executive director

Hong Kong, 31 August 2026

Registered Office:
Victoria Place,
5th Floor
31 Victoria Street
Hamilton HM 10
Bermuda

Principal Place of Business in Hong Kong:
Unit B,
15th Floor
United Centre
95 Queensway
Hong Kong

As at the date of this notice, the Board comprises Mr. Huang Yongfeng, Mr. Zhang Zhibiao, Mr. Yu Xiaodong, Ms. Hu Min and Mr. Huang Kai as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.

Notes:

1. A shareholder entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend, speak and vote in his/her/its stead. The proxy does not need to be a shareholder of the Company.
2. Where there are joint registered holders of any shares of the Company, any one of such persons may vote at the above meeting (or at any adjournment thereof), either personally or by proxy, in respect of such shares of the Company as if he/she/it were solely entitled thereto but the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of shareholders of the Company in respect of the relevant joint holding.
3. In order to be valid, the completed form of proxy must be deposited at the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority (such certification to be made by either a notary public or a solicitor qualified to practice in Hong Kong), at least 48 hours before the time appointed for holding the above meeting (i.e. at or before 11:00 a.m., on Saturday, 19 September 2026) or any adjournment thereof (as the case may be). The completion and return of the form of proxy shall not preclude shareholders of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish.
4. The register of shareholders of the Company will be closed from Wednesday, 16 September 2026 to Monday, 21 September 2026, both days inclusive, in order to determine the eligibility of shareholders of the Company to attend the above meeting, during which period no share transfers will be registered. The record date shall be Monday, 21 September 2026. To be eligible to attend the above meeting, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m., on Tuesday, 15 September 2026.
5. Pursuant to the requirements under the Takeovers Code and the Listing Rules, voting for all the resolutions set out in this notice will be taken by poll at the above meeting.