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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

ANNOUNCEMENT

**UNAUDITED FINANCIAL STATEMENTS OF
CITIC CORPORATION LIMITED
FOR THE SIX MONTHS ENDED 30 JUNE 2026**

This announcement is made by CITIC Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

CITIC Corporation Limited (“CITIC Corporation”), a wholly-owned subsidiary of the Company, is a company incorporated in the People’s Republic of China (“PRC”). As CITIC Corporation has issued corporate bond and super & short-term commercial paper in the PRC, it is required to announce the financial statements of itself and its subsidiaries prepared in accordance with the PRC Generally Accepted Accounting Principles periodically in accordance with the relevant regulations of the People’s Bank of China, National Association of Financial Market Institutional Investors, China Securities Regulatory Commission and Shanghai Stock Exchange.

The unaudited financial statements of CITIC Corporation for the six months ended 30 June 2026 are available on Shanghai Stock Exchange and National Association of Financial Market Institutional Investors at www.sse.com.cn and www.nafmii.org.cn, respectively, and are set out at the end of this announcement.

By Order of the Board
CITIC Limited
Xi Guohua
Chairman

Hong Kong, 31 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Anthony Francis Neoh, Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Chen Yuyu and Mr. Tokuya Takizawa.

CONSOLIDATED BALANCE SHEET

AS AT 30 JUNE 2026 (UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	30 June 2026	31 December 2025
Cash and deposits	1,127,927,189	971,619,096
Settlement reserve	166,881,184	84,120,439
Placements with banks and non-bank financial institutions	420,141,905	446,098,079
Margin accounts	251,231,062	207,651,675
Derivative financial instruments	118,666,495	80,201,392
Trade and other receivables	337,082,599	273,063,168
Contract assets	21,145,715	21,135,423
Inventories	44,215,357	41,930,870
Financial assets held under resale agreements	183,919,044	223,686,171
Loans and advances to customers and other parties	5,911,368,307	5,765,952,176
Investments in financial assets		
- Financial assets held for trading	1,643,648,446	1,500,190,324
- Debt investments	1,351,876,681	1,297,050,620
- Other Debt investments	974,544,695	985,014,300
- Investments in other equity instruments	116,301,187	138,745,102
Long-term equity investments	72,585,946	72,050,948
Refundable deposits	118,275,962	102,518,533
Investment properties	18,367,492	18,297,148
Fixed assets	104,204,292	99,837,439
Construction in progress	6,423,526	5,917,158
Right-of-use assets	13,812,008	14,263,126
Intangible assets	24,916,466	25,806,793
Goodwill	14,245,608	14,329,169
Deferred tax assets	64,924,662	70,535,360
Other assets	77,902,514	77,008,009
Total assets	13,184,608,342	12,537,022,518

CONSOLIDATED BALANCE SHEET (CONTINUED)

AS AT 30 JUNE 2026 (UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	30 June 2026	31 December 2025
		-
Borrowing from central banks	218,517,371	204,025,096
Customer brokerage deposits	693,339,281	518,326,021
Funds payable to securities issuers	17,800	-
Placements from banks and non-bank financial institutions	191,152,147	198,199,032
Financial liabilities held for trading	196,092,007	173,016,388
Derivative financial instruments	152,410,202	109,522,162
Trade and other payables	507,980,529	423,029,095
Contract liabilities	14,661,333	8,919,523
Financial assets sold under repurchase agreements	707,669,931	885,708,590
Deposits from banks and non-bank financial institutions and customers	7,510,402,850	7,019,704,391
Employee benefits payables	45,327,014	54,627,741
Taxes payable	12,261,429	16,220,457
Bank and other loans	83,464,757	72,359,892
Debt instruments issued	1,402,307,753	1,482,782,626
Lease liabilities	14,706,790	15,083,891
Provisions	13,688,477	14,511,088
Deferred tax liabilities	8,010,285	8,115,940
Other liabilities	39,017,002	30,596,607
Total liabilities	11,811,026,958	11,234,748,540
Paid-in capital	139,000,000	139,000,000
Capital reserve	47,225,584	47,338,350
Other comprehensive income	(8,770,780)	(4,630,590)
Surplus reserve	17,535,182	17,535,182
General reserve	71,516,906	71,327,852
Retained earnings	381,911,766	363,366,117
Total equity attributable to owners of the Company	648,418,658	633,936,911
Non-controlling interests	725,162,726	668,337,067
Total owners' equity	1,373,581,384	1,302,273,978
Total liabilities and owners' equity	13,184,608,342	12,537,022,518

CONSOLIDATED INCOME STATEMENT

FOR THE SIX MONTHS ENDED 30 JUNE 2026 (UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	Six months ended 30 June	
	2026	2025 (Restated)
Operating income	209,048,792	191,613,321
Less: Total operating costs	130,724,356	123,467,048
Including: Operating costs	39,834,850	44,264,360
Taxes and surcharges	1,792,361	1,637,647
Selling and distribution expenses	731,423	688,773
General and administrative expenses	49,436,144	46,925,629
Research and development expenses	823,237	635,346
Financial expenses	2,264,467	726,267
Expected credit losses	33,927,279	28,350,151
Impairment losses	1,914,595	238,875
Add: Losses from changes in fair value	(621,590)	(226,365)
Investment income	1,096,837	1,033,482
Gains/(Losses) from asset disposal	3,685	(2,071)
Other gain	380,759	306,879
Operating profit	79,184,127	69,258,198
Add: Non-operating income	1,444,724	525,852
Less: Non-operating expenses	604,211	823,018
Profit before income tax	80,024,640	68,961,032
Less: Income tax expense	16,273,079	14,316,135
Net profit for the period	63,751,561	54,644,897
Owners of the Company	28,610,386	27,782,316
Non-controlling interests	35,141,175	26,862,581

CONSOLIDATED CASH FLOW STATEMENT

FOR THE SIX MONTHS ENDED 30 JUNE 2026 (UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	Six months ended 30 June	
	2026	2025
Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	48,565,573	54,700,472
Net decrease in deposits with banks and non-bank financial institutions	5,642,964	6,268,345
Net decrease in deposits with central banks	-	26,479,758
Net decrease in placements with banks and other financial institutions	34,546,423	-
Net increase in deposits from banks and non-bank financial institutions	286,612,637	-
Net increase in deposits from customers	245,464,399	348,212,595
Net increase in borrowings from central banks	13,973,947	7,426,093
Net increase in financial assets sold under repurchase agreements	175,600,832	71,390,404
Interests, fee and commission received	201,618,464	199,886,633
Net increase in placements from banks and non-bank financial institutions	-	10,533,873
Net decrease in financial assets held under resale agreements	37,724,800	26,240,027
Net increase in financial assets sold under repurchase agreements	-	77,816,860
Net increase in financial liabilities held for trading	7,366,429	670,999
Refund of taxes	1,054,353	896,697
Cash received from other operating activities	211,428,922	88,697,350
Sub-total of cash inflows from operating activities	1,269,599,743	919,220,106
Cash paid for goods and services	37,456,935	45,261,722
Net increase in loans and advance to customers and other parties	187,801,269	115,315,180
Net decrease in deposits from banks and non-bank financial institutions	-	268,418,019
Net increase in deposits with central banks	22,418,426	-
Net increase in placements with banks and other financial institutions	-	106,440,542
Net decrease in placements from banks and non-bank financial institutions	5,241,366	-
Net increase in margin accounts	44,308,201	4,863,645
Net decrease in financial assets sold under repurchase agreements	155,478,643	-
Net increase in financial investments	106,597,916	17,428,413
Interests, fee and commission paid	88,111,780	79,972,317
Cash paid to and on behalf of employees	43,577,772	34,179,095
Cash paid for various taxes	29,250,436	26,782,041
Cash paid for other operating activities	217,959,562	162,854,010
Sub-total of cash outflows from operating activities	938,202,306	861,514,984
Net cash flows generated from operating activities	331,397,437	57,705,122

CONSOLIDATED CASH FLOW STATEMENT (CONTINUED)

FOR THE SIX MONTHS ENDED 30 JUNE 2026 (UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	Six months ended 30 June	
	2026	2025
Cash flows from investing activities:		
Cash received from disposal of financial investments	4,059,592,342	3,037,983,312
Cash received from returns on investments	1,776,833	1,890,446
Net proceeds from disposal of fixed assets, intangible assets and other long-term assets	188,427	275,547
Net cash received from disposal of associates and joint ventures	19,956	-
Net cash received from disposal of subsidiaries	-	108,103
Cash received from other investing activities	1,084,909	989,615
Sub-total of cash inflows from investing activities	4,062,662,467	3,041,247,023
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	13,791,380	25,396,714
Cash paid for acquisition of financial investments	4,077,340,105	3,153,519,501
Net cash payment for subsidiary company	200	-
Net cash payment for acquisition of associates and joint ventures	981,172	3,292,162
Cash paid for other investing activities	4,643,515	2,186,197
Sub-total of cash outflows from investing activities	4,096,756,372	3,184,394,574
Net cash flows used in from investing activities	(34,093,905)	(143,147,551)
Cash flows from financing activities:		
Cash received from capital contributions	3,400	8,442
Including: Cash received by subsidiaries from non-controlling interests	3,400	8,442
Cash received from bank and other loans	111,751,487	137,547,329
Cash received from issuance of debt instruments	975,604,114	938,186,747
Cash received from issuance of other equity instruments by subsidiaries	77,300,000	3,000,000
Cash received from other financing activities	5,186	566,893
Sub-total of cash inflows from financing activities	1,164,664,187	1,079,309,411
Transactions with non-controlling interests	-	1,357,822
Cash paid for repayment of bank and other loans and debt instruments issued	1,154,142,293	927,415,091
Principal and interest elements of lease payment	2,099,812	2,220,904
Cash paid for dividends, profit distributions or interest	29,978,795	28,439,403
Including: Dividends and profits paid by subsidiaries to non-controlling interests	14,586,147	5,083,414
Cash paid for other financing activities	40,158,042	253,694
Sub-total of cash outflows from financing activities	1,226,378,942	959,686,914
Net cash flows (used in)/generated from financing activities	(61,714,755)	119,622,497
Effect of foreign exchange rate changes on cash and cash equivalents	(5,239,052)	(2,819,868)
Net increase in cash and cash equivalents	230,349,725	31,360,200
Add: Cash and cash equivalents at the beginning of the period	849,530,804	675,980,353
Cash and cash equivalents at the end of the period	1,079,880,529	707,340,553

COMPANY BALANCE SHEET

AS AT 30 June 2026(UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	30 June 2026	31 December 2025
Cash and deposits	2,480,421	1,181,461
Trade and other receivables	26,492,586	26,561,730
Loans and advances to customers and other parties	4,829,556	3,327,706
Investments in financial assets	-	-
- Financial assets held for trading	7,338,779	5,208,100
Long-term equity investments	284,067,793	284,076,247
Fixed assets	319,363	335,798
Right-of-use assets	454,135	-
Intangible assets	26,384	28,062
Other assets	43,446	8,591
Total assets	326,052,463	320,727,695
Trade and other payables	43,784,195	33,425,573
Taxes payable	2,448	-
Bank and other loans	6,001,495	7,002,394
Debt instruments issued	47,754,120	41,650,211
Lease liabilities	456,830	-
Deferred tax liabilities	95,764	146,251
Other liabilities	868,168	867,507
Total liabilities	98,963,020	83,091,936
Paid-in capital	139,000,000	139,000,000
Capital reserve	56,903,307	56,903,307
Other comprehensive income	468,947	468,947
Surplus reserve	17,535,182	17,535,182
Retained earnings	13,182,007	23,728,323
Total owners' equity	227,089,443	237,635,759
Total liabilities and owners' equity	326,052,463	320,727,695

COMPANY INCOME STATEMENT

FOR THE THREE MONTHS ENDED 30 June 2026 (UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	Six months ended 30 June	
	2026	2025
Operating income	1,062,309	175,162
Less: Total operating costs	1,274,576	1,352,341
Including: Taxes and surcharges	2,322	1,747
General and administrative expenses	466,748	481,822
Research and development expenses	21,292	88,759
Financial expenses	784,214	780,013
Operating profit	(212,267)	(1,177,179)
Add: Non-operating income	60	-
Less: Non-operating expenses	90	120
Profit before income tax	(212,297)	(1,177,299)
Less: Income tax expense	(50,487)	36,445
Net profit for the period	(161,810)	(1,213,744)

COMPANY CASH FLOW STATEMENT

FOR THE THREE MONTHS ENDED 30 June 2026 (UNAUDITED)

CITIC CORPORATION LIMITED

RMB'000

	Six months ended 30 June	
	2026	2025
Cash flows from operating activities:		
Interests, fee and commission received	56,632	9,985
Refund of taxes	-	19,622
Cash received from other operating activities	1,255,922	6,136,160
Sub-total of cash inflows from operating activities	1,312,554	6,165,767
Interests, fee and commission paid	189	189
Cash paid for various taxes	2,372	1,909
Cash paid for other operating activities	414,930	327,473
Sub-total of cash outflows from operating activities	417,491	329,571
Net cash flows generated from operating activities	895,063	5,836,196
Cash flows from investing activities:		
Cash received from disposal of investments	11,122,110	2,533,342
Net proceeds from disposal of fixed assets, intangible assets and other long-term assets	-	1,845
Sub-total of cash inflows from investing activities	11,122,110	2,535,187
Cash paid for acquisition of investments	13,450,074	4,700,000
Entrusted loans to subsidiaries	1,500,000	2,600,000
Sub-total of cash outflows from investing activities	14,950,074	7,300,000
Net cash flows used in investing activities	(3,827,964)	(4,764,813)
Cash flows from financing activities:		
Cash received from banks and other loans	500,000	4,000,000
Cash received from issuance of debt instruments	6,000,000	5,000,000
Sub-total of cash inflows from investing activities	6,500,000	9,000,000
Cash paid for repayment of bank and other loans and debt instruments issued	1,500,000	4,000,000
Cash paid for dividends, profit distributions or interest	682,593	6,434,421
Cash paid for other financing activities	94,408	101,210
Sub-total of cash outflows from financing activities	2,277,001	10,535,631
Net cash flows generated from / (used in) financing activities	4,222,999	(1,535,631)
Effect of foreign exchange rate changes on cash and cash equivalents	9,264	(810)
Net increase/ (decrease) in cash and cash equivalents	1,299,362	(465,058)
Add: Cash and cash equivalents at the beginning of the year	1,178,986	2,192,013
Cash and cash equivalents at the end of the period	2,478,348	1,726,955