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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 111)

DISCLOSEABLE TRANSACTIONS – ACQUISITIONS OF NOTES

THE ACQUISITIONS

The JPMorgan Chase Notes Acquisition

On 28 August 2026 (after trading hours), the Company has acquired a principal amount of US\$5 million (equivalent to approximately HK\$39 million) of the JPMorgan Chase Notes on the over-the-counter market at a consideration of approximately US\$4.89 million (equivalent to approximately HK\$38.14 million).

The UBS Notes Acquisition

On 28 August 2026 (after trading hours), the Company has acquired a principal amount of US\$5 million (equivalent to approximately HK\$39 million) of the UBS Notes on the over-the-counter market at a consideration of approximately US\$4.76 million (equivalent to approximately HK\$37.13 million).

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions exceeds 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the JPMorgan Chase Notes and the UBS Notes are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

THE ACQUISITIONS

The JPMorgan Chase Notes Acquisition

On 28 August 2026 (after trading hours), the Company has acquired a principal amount of US\$5 million (equivalent to approximately HK\$39 million) of the JPMorgan Chase Notes on the over-the-counter market at a consideration of approximately US\$4.89 million (equivalent to approximately HK\$38.14 million).

The JPMorgan Chase Notes were issued by the JPMorgan Chase Notes Issuer. Information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement.

The UBS Notes Acquisition

On 28 August 2026 (after trading hours), the Company has acquired a principal amount of US\$5 million (equivalent to approximately HK\$39 million) of the UBS Notes on the over-the-counter market at a consideration of approximately US\$4.76 million (equivalent to approximately HK\$37.13 million).

The UBS Notes were issued by the UBS Notes Issuer. Information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement.

As the Acquisitions were made through the Company’s securities brokers (which are and whose beneficial owner(s) are Independent Third Parties) and conducted on the over-the-counter market, the identity(ies) of the seller(s) of the JPMorgan Chase Notes and the UBS Notes cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the seller(s) of each of the JPMorgan Chase Notes and the UBS Notes, and its/their respective beneficial owner(s) is/are Independent Third Party(ies).

The consideration of each of the Acquisitions is based on the respective trading price of the JPMorgan Chase Notes and the UBS Notes on the over-the-counter market. The Acquisitions were funded partly from the Company’s internal resources and partly from credit facilities available to the Company. The JPMorgan Chase Notes and the UBS Notes will be accounted for as fixed income investment in the accounts of the Company.

INFORMATION OF THE ISSUERS

According to the public information available to the Directors:

The JPMorgan Chase Notes Issuer

The JPMorgan Chase Notes Issuer is a financial holding company incorporated under Delaware law of the United States, the shares of which are listed and traded on the New York Stock Exchange (stock code: JPM). The JPMorgan Chase Notes Issuer is a leading financial services firm based in the United States, with operations worldwide. It is a leader in investment banking, financial services for consumers and small businesses, commercial banking, financial transaction processing and asset management.

The UBS Notes Issuer

The UBS Notes Issuer was incorporated in Switzerland, the shares of which are listed and traded respectively on the SIX Swiss Exchange (stock code: UBSG) and on the New York Stock Exchange (stock code: UBS). The UBS Notes Issuer's group is a global wealth manager and the leading bank in Switzerland, and operates through five business divisions: global wealth management, personal & corporate banking, asset management, investment bank, and non-core and legacy.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the issuer of each of the JPMorgan Chase Notes and the UBS Notes, and their respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of asset management services, corporate finance advisory services, securities brokering services, commodities and futures brokering services, and fixed income investment business.

REASONS FOR AND BENEFITS OF THE ACQUISITIONS

The Company acquired the JPMorgan Chase Notes and the UBS Notes for investment purpose. The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group. The Acquisitions also support the development of the Group's fixed income investment business and are in line with the Group's growth strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the best interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions exceeds 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the JPMorgan Chase Notes and the UBS Notes are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisitions”	the JPMorgan Chase Notes Acquisition and the UBS Notes Acquisition
“Board”	the board of Directors
“Company”	Cinda International Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 111)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons

“JPMorgan Chase Notes”	fixed-to-floating rate notes with a fixed annual rate of 4.347% from 22 January 2026 to 21 January 2031 and a floating annual rate equal to a benchmark rate plus a predefined credit spread from 22 January 2031, due 22 January 2032, issued by the JPMorgan Chase Notes Issuer
“JPMorgan Chase Notes Acquisition”	the acquisition of the JPMorgan Chase Notes by the Company on the over-the-counter market on 28 August 2026
“JPMorgan Chase Notes Issuer”	JPMorgan Chase & Co., information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macao”	the Macao Special Administrative Region of the PRC
“PRC”	the People’s Republic of China, which, for the purpose of this announcement, excludes Hong Kong, Macao and Taiwan
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“UBS Notes”	fixed rate/floating rate senior notes with a fixed rate of 3.126% from 13 August 2019 to 12 August 2029 and a floating rate equal to a benchmark rate plus a predefined credit spread from 13 August 2029, due 13 August 2030, under the senior debt programme dated 26 July 2019 issued by the UBS Notes Issuer, and listed on the SIX Swiss Exchange
“UBS Notes Acquisition”	the acquisition of the UBS Notes by the Company on the over-the-counter market on 28 August 2026
“UBS Notes Issuer”	UBS Group AG, information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement

“US\$” United States dollars, the lawful currency of the United States of America

“%” per cent.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

31 August 2026

In this announcement, amounts denominated in US\$ are translated into HK\$ on the basis of US\$1.00=HK\$7.80. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ have been, could have been or could actually be converted into HK\$ at such rate or at all.

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang	<i>(Chairman)</i>
	Mr. Ren Jie	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>

<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei
	Mr. Li Ying
	Mr. Zhang Yifan

Website: <http://www.cinda.com.hk>