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JOINT ANNOUNCEMENT
DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN
RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE
CAPITAL OF MOTTO INVESTMENT LIMITED;
(2) PROPOSED DECLARATION OF SPECIAL DIVIDEND ON
DISPOSAL AND CASH DIVIDEND ON PROPERTY DISPOSAL
AND PROPOSED CAPITAL REORGANIZATION;
(3) APPLICATION OF NOTE 7 TO RULE 2 OF THE
TAKEOVERS CODE;
(4) PROPOSED WITHDRAWAL OF LISTING OF
CONTINENTAL AEROSPACE TECHNOLOGIES HOLDING
LIMITED AND WINDING UP PROPOSAL;
(5) CONNECTED TRANSACTION AND SPECIAL DEAL IN
RELATION TO THE DISPOSAL OF PROPERTY;
AND
(6) SPECIAL GENERAL MEETING AND CLOSURE OF
REGISTER OF SHAREHOLDERS

J.P.Morgan



References are made to (i) the announcement dated 5 June 2026, jointly issued by Continental Aerospace Technologies Holding Limited (the “**Company**”) and MOBILE ACQUISITIONCO, LLC, in relation to, among other things, the Proposals, the Property Disposal and other matters described therein; (ii) the announcement dated 26 June 2026 issued by the Company in relation to the extension of the date for despatching the Circular; (iii) the announcement dated 23 July 2026, jointly issued by the Company and MOBILE ACQUISITIONCO, LLC, in relation to satisfaction of a condition precedent; (iv) the announcement dated 31 July 2026 issued by the Company in relation to the further extension of the date for despatching the Circular; and (v) the circular dated 31 August 2026, jointly issued by the Company and MOBILE ACQUISITIONCO, LLC (the “**Circular**”), in relation to the Proposals. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

DESPATCH OF CIRCULAR

The Circular setting out, among other things, (i) a letter from the Board to the Shareholders containing details of the Proposals, the Property Disposal, the Capital Reorganization and other related matters (including, but not limited to, an indicative timetable listing the relevant dates; (ii) the opinion of the Independent Board Committee with respect to the Proposals and the Property Disposal; (iii) the opinion of the Independent Financial Adviser with respect to the Proposals and the Property Disposal; (iv) the Target Group Financial Information; (v) the report of Reporting Accountant on the profit estimate; (vi) the report of the Independent Financial Adviser on the profit estimate; (vii) the unaudited pro forma financial information of the Remaining Group; (viii) the Valuation Report; and (ix) a notice convening the SGM, together with the form of proxy for use at the SGM, was despatched to the Shareholders on 31 August, 2026 in accordance with the Listing Rules and the Takeovers Code. Copies of the Circular and the form of proxy for use at the SGM are available on the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (<https://www.cath.com.hk>).

INDICATIVE TIMETABLE

The indicative timetable of the Proposals as set out in the Circular is reproduced below.

Event	Date and Time ⁽¹⁾
Latest Practicable Date	Friday, 28 August 2026
Despatch of Circular	Monday, 31 August 2026
Latest date and time for lodging transfers of Shares to qualify for attending and voting at the SGM	4:30 p.m. on Tuesday, 15 September 2026

Event	Date and Time ⁽¹⁾
Book closure period of the Company's register of Shareholders to determine Shareholders qualified to attend and vote at the SGM	Wednesday, 16 September 2026 to Monday, 21 September 2026 (both days inclusive)
Latest time and date for lodging proxy forms for the SGM ⁽²⁾	11:00 a.m., on Saturday, 19 September 2026
Record date for the SGM	Monday, 21 September 2026
SGM	11:00 a.m., on Monday, 21 September 2026
Announcement of the results of the SGM	on Monday, 21 September 2026
Last trading date of the Shares on the Stock Exchange	Tuesday, 22 September 2026
Latest date and time for lodging transfers of Shares to qualify for entitlement for (i) the Special Dividend on Disposal; (ii) the Winding Up Proposal; and (iii) the Cash Dividend on Property Disposal ⁽³⁾	4:30 p.m., on Friday 25 September 2026
Book closure period of the Company's register of Shareholders to determine Shareholders' entitlement for (i) the Special Dividend on Disposal; (ii) the Winding Up Proposal; and (iii) the Cash Dividend on Property Disposal	Monday 28 September 2026 onwards ⁽⁴⁾
Record Date for (i) Special Dividend on Disposal; (ii) the Winding Up Proposal; and (iii) the Cash Dividend on Property Disposal	Monday 28 September 2026
Closing Date	Wednesday 30 September 2026
Announcement of the completion of the Disposal and the Property Disposal, the declaration of the Special Dividend on Disposal and the Cash Dividend on Property Disposal.	Wednesday 30 September 2026
Expected effective date of the Capital Reorganization.	Wednesday 30 September 2026

Event	Date and Time ⁽¹⁾
First day of the free exchange of the Existing Share Certificates for the New Share Certificates for the New Shares	Wednesday 30 September 2026
Dealings in the New Shares commence ⁽⁵⁾	9:00 am on Wednesday 30 September 2026
Announcement of the effective date of withdrawal of listing of the Shares on the Stock Exchange	At or before 8:30 a.m. on Monday 12 October 2026
Last date for posting of cheques or completion of wire transfer for payment of the Special Dividend on Disposal and the Cash Dividend on Property Disposal ⁽⁶⁾	On or before Monday 12 October 2026
Last day for free exchange of the Existing Share Certificates for the New Share Certificates for the New Shares	4:30 pm on Monday 12 October 2026
Effective date of withdrawal of listing of the Shares on the Stock Exchange.	9:00 a.m. on Tuesday 13 October 2026

Notes:

1. The above timetable is an indication only. Further announcement(s) will be made if there are changes to the above indicative timetable. Unless otherwise specified, the dates and time presented in this timetable are based on Hong Kong time.
2. The form of proxy should be lodged, by hand or by post, to the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event no later than 48 hours before the time appointed for the holding of the SGM (i.e. at or before 11:00 a.m., on Saturday, 19 September 2026) or any adjournment thereof. Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the SGM or any adjournment thereof if they so wish and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
3. There are three (3) Business Days from the last day of dealings in Shares on the Stock Exchange to the latest time and date for lodging transfers of Shares to qualify for entitlements to (i) the Special Dividend on Disposal; (ii) the Winding Up Proposal (if any); and (iii) the Cash Dividend on Property Disposal, in order to allow sufficient time for clearing and settlement of dealings in Shares on the last day of trading to enable purchasers of Shares on the last day of trading to qualify for the entitlements to (i) the Special Dividend on Disposal; (ii) the Winding Up Proposal Disposal.

4. The Company's register of Shareholders will be closed from Monday, 28 September 2026 until the effective date of the Proposed Delisting. The effective date and the arrangement of the Proposed Delisting are subject to the approval of the Stock Exchange.
5. Included for illustrative purposes only. For any avoidance of doubt, there will be no trading of the New Shares as the last trading date of the Shares on the Stock Exchange is on Tuesday, 22 September 2026, prior to the expected effective date of the Capital Reorganization on Wednesday, 30 September 2026.
6. The Special Dividend on Disposal will be distributed in cash as soon as possible but in any event no later than seven (7) business days (as defined under the Takeovers Code) after Closing pursuant to Rule 20.1 of the Takeovers Code on a pro rata basis to the relevant Eligible Shareholders.

WARNING

Shareholders and potential investors should be aware that the Proposals are subject to approval at the SGM by the Approval Threshold and other Conditions set out under the section headed “1. Proposed Very Substantial Disposal in relation to Disposal of The Entire Issued Share Capital of Motto Investment Limited – 1.1(f) Conditions Precedent” of the Circular being fulfilled (or, if applicable, waived) and may or may not be completed or effected, as the case may be. The Disposal Consideration is subject to certain deductions as set out in the section headed “1. Proposed Very Substantial Disposal in relation to Disposal of The Entire Issued Share Capital of Motto Investment Limited – 1.1(c) Disposal Consideration” of the Circular. Therefore, the actual amount of the Special Dividend on Disposal may be different from the Estimated Minimum Special Dividend on Disposal and the Estimated Maximum Special Dividend on Disposal, but in any event the Special Dividend on Disposal shall be no less than the Estimated Minimum Special Dividend on Disposal.

Shareholders and potential investors should also be aware that the Property Disposal is subject to the Property Disposal Conditions set out under the section headed “8. Connected Transaction and Special Deal in relation to the Disposal of Property – 8.2 The Property Sale and Purchase Agreement” of the Circular being fulfilled (or, if applicable, waived) and may or may not be completed or effected, as the case may be.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take consult their stockbroker, licensed securities dealer, registered institution in securities, bank manager, solicitor or other professional advisers.

By order of the Board
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 31 August 2026

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Zhang Zhibiao, Mr. Yu Xiaodong, Ms. Hu Min and Mr. Huang Kai as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Purchaser Group (which, for the avoidance of doubt, includes the Purchaser)) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the officers of the Purchaser) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As of the date of this announcement, the officers of the Purchaser comprise Rajeev Amara, Shyam Ravindran and John Gilbert Efird. The officers of the Purchaser jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to the Purchaser Group (which, for the avoidance of doubt, includes the Purchaser) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed by the officers of the Purchaser in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As of the date of this announcement, the officers of Arcline comprise Rajeev Amara, Shyam Ravindran and John Gilbert Efird. The officers of Arcline jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to the Purchaser Group (which, for the avoidance of doubt, includes the Purchaser) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed by the officers of Arcline in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.