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**中国中信金融资产**  
**China CITIC Financial AMC**

**中國中信金融資產管理股份有限公司**  
**China CITIC Financial Asset Management Co., Ltd.**  
*(A joint stock limited liability company incorporated in the People's Republic of China)*  
**(Stock Code: 2799)**

## **NOTICE OF EXTRAORDINARY SHAREHOLDERS' MEETING**

**NOTICE IS HEREBY GIVEN** that the second extraordinary shareholders' meeting for 2026 (the "ESM") of China CITIC Financial Asset Management Co., Ltd. (the "**Company**") will be held at 10 a.m. on Friday, 18 September 2026 at No. 8 Financial Street, Xicheng District, Beijing, the PRC, for considering and, if thought fit, passing the following resolution:

### **ORDINARY RESOLUTION**

1. To consider and approve the adjustment plan for the fixed asset budget plan for 2026

### **Closure of Register of Members**

The H Share register of members of the Company will be closed from Tuesday, 15 September 2026 to Friday, 18 September 2026 (both days inclusive), during which no transfer of H Shares will be registered. Shareholders whose names appear on the H Share register of members of the Company at the close of business on Monday, 14 September 2026 will be entitled to attend and vote at the ESM. Any holder of H Shares who wishes to attend the ESM shall deposit the share certificates together with the transfer documents to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited before 4:30 p.m. on Monday, 14 September 2026.

The address of the H Share Registrar of the Company is as follows:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716  
17th Floor, Hopewell Centre, 183 Queen's Road East  
Wanchai, Hong Kong, China

Details of the above resolution are set out in the circular for the ESM published by the Company on 31 August 2026. Unless otherwise stated, terms used in this notice shall have the same meaning as those defined in the circular.

By order of the Board  
**China CITIC Financial Asset Management Co., Ltd.**  
**LI Zimin**  
*Executive Director and President*

Beijing, the PRC  
31 August 2026

*As at the date of this notice, the Board comprises Mr. LI Zimin as executive Director; Mr. XIANG Xianchun, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive Directors.*

*Notes:*

1. The register of members of the Company will be closed from Tuesday, 15 September 2026 to Friday, 18 September 2026 (both days inclusive). Holders of H Shares and Domestic Shares of the Company whose names appear on the register of members of the Company at the close of business on Monday, 14 September 2026 shall be entitled to attend and vote at the ESM. Holders of H Shares who wish to attend and vote at the ESM shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, China before 4:30 p.m. on Monday, 14 September 2026.
2. A Shareholder entitled to attend and vote at the ESM may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder, but he/she must attend the ESM in person to represent the relevant Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarized.
4. In order to be valid, the proxy form, the notarized power of attorney or other authorization document (if any) must be delivered to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for holders of Domestic Shares and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, China for holders of H Shares not less than 24 hours before the time appointed for the holding of the ESM (i.e. before 10 a.m. on Thursday, 17 September 2026) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the ESM or any adjournment thereof if he/she so wishes.
5. Pursuant to the Articles of Association, any vote of Shareholders at a Shareholders' meeting must be taken by poll. As such, the resolution set out in the notice of the ESM will be voted on by poll. On-site voting will be adopted as the voting method for attendees at the ESM.
6. The ESM is expected to last for half a day. Shareholders (in person or by proxy) attending the ESM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the ESM shall produce their identity documents.

7. In the case of joint Shareholders, the vote of the senior who tenders a vote, either in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holders.
8. According to the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the Shareholders' meeting. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.