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OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Digital China Holdings Limited (神州數碼控股有限公司*) (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The appended publication was released by the Company on the website of the Taiwan Stock Exchange Corporation on 31 August 2026 pursuant to the applicable rules and regulations of Taiwan.

By Order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 31 August 2026

As at the date of this announcement, the Board comprises nine Directors, namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer), Mr. LIN Yang (Vice Chairman) and Mr. CAI Yinghua (President and Chief Operating Officer)

Non-executive Director: Ms. CONG Shan

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. Chan Wai Hong, Michael and Dr. LI Jing

Website: www.dcholdings.com

** For identification purpose only*

Company Code: 910861 **Company Name:** Digital China - DR

1	Date of the Investor Conference:		2026/09/01
	Time of the Investor Conference		09:30 (Taiwan time, 24 hours)
	Location of the Investor Conference:		Held in Taiwan: ☐ Yes ☒ No Held by e-means: ☒ Yes ☐ No Telephone Conference
	Brief information disclosed in the Investor Conference:		DC Holdings
	The presentation of the Investor Conference release	Chinese File:	91086120260831M001.pdf
English File:		91086120260831E001.pdf	
2	Will the presentation be released in the Company's website:		☐ No ☒ Yes
			http://www.dcholdings.com
3	Link for video information for the Investor Conference held in domestic country:		
4	Any other matters that need to be specified:		Nil

2026 Interim Results Presentation

2026.09.01



Disclaimer

This presentation may contain certain projection and forward-looking statements that involve risks, uncertainties and assumptions. If the risks or uncertainties ever materialize the assumptions prove incorrect, the results of Digital China Holdings may differ materially from those expressed or implied by such forward-looking statements and assumptions. All statements other than statements of historical fact are statements that could be deemed forward-looking statement, including but not limited to any projections of revenue, margins, expenses, levy, earnings or other financial items; any statements of the plans, strategies and objectives of management for future operations, including execution of any restructuring plans; any statements concerning the expected development, performance or market share relating to products or services; any statements of expectation or belief; and any statements of assumptions underlying any of the foregoing. Risks, uncertainties and assumptions include macroeconomic and geopolitical trends and events; execution and performance of contracts by suppliers, customers, and partners; employee management issues; the challenges of managing asset levels, including inventory; the difficulty of aligning expense levels with revenue changes; expectations and assumptions relating to the execution and timing of workforce restructuring programs. In addition, statistical and other information relating to the PRC and the technology industry contained in this presentation have been compiled from various publicly available or unofficial sources generally believed to be reliable. However, the quality of such source materials cannot be guaranteed. Moreover, statistics derived from multiple sources may not be prepared on a comparable basis.



Financial Performance

Revenue

6.641 bn

Gross Profit

993 mn

Loss Attrib. to Owners

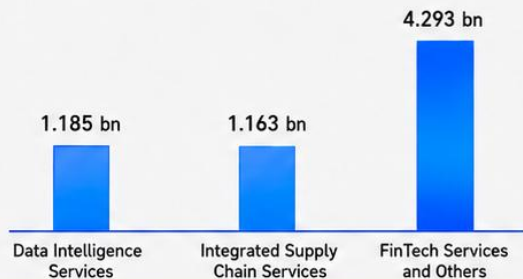
52.15 mn

Profit Attrib. to Owners

36 mn

(Excluding the impact of provision for liabilities and related taxes)

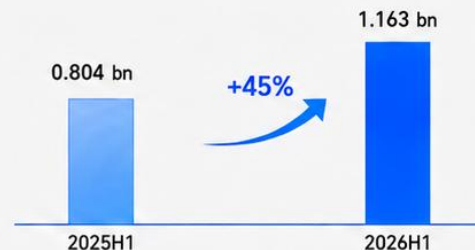
Revenue Mix



Data Intelligence Services: Gross Margin Growth



Integrated Supply Chain Services: Rapid Revenue Growth



Operating Performance

Backlogs

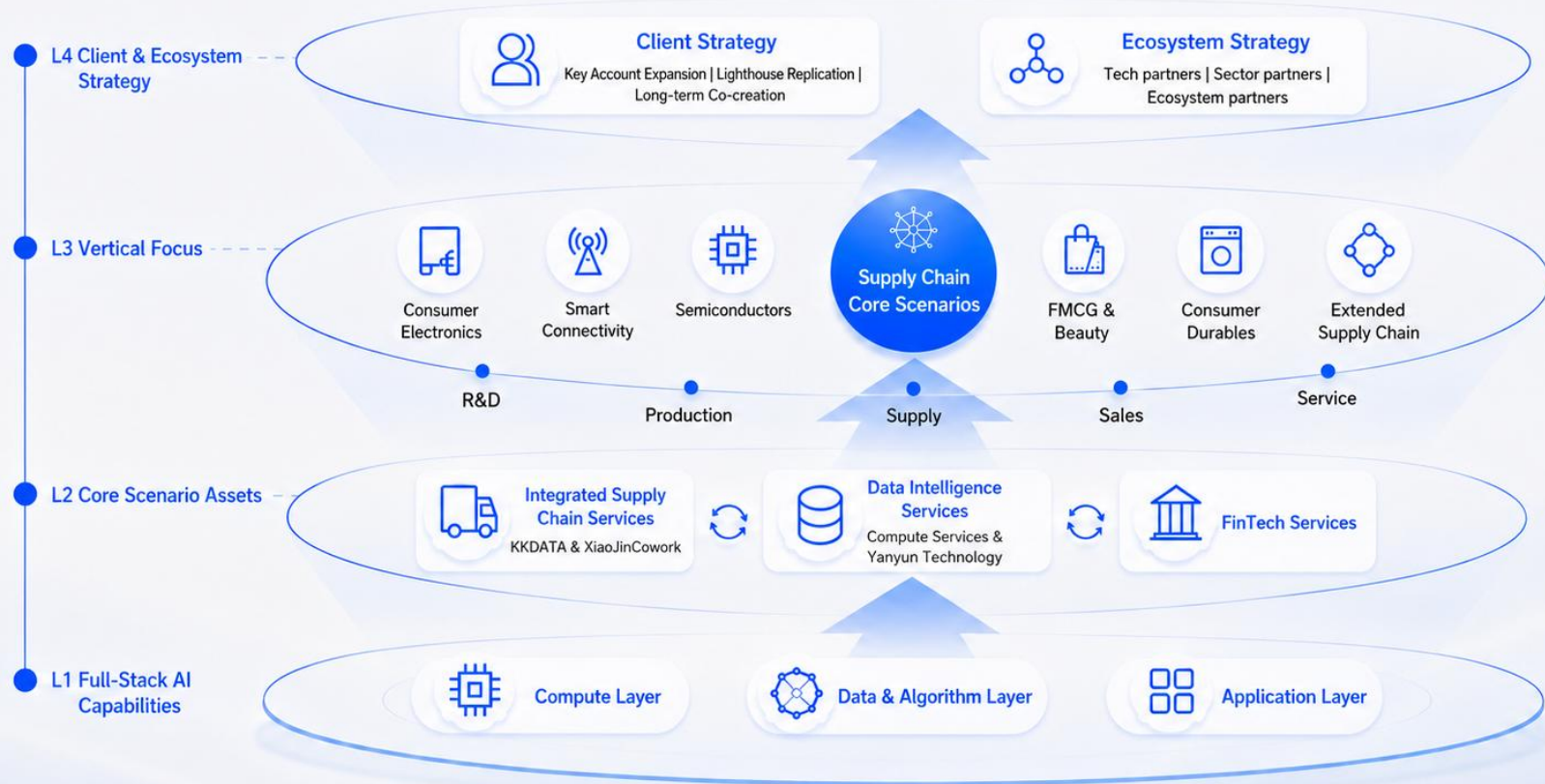
7.484 bn

New Contracts

6.427 bnAI Service-based New Contracts **219** mn

Data × AI, AI for Process

Tech foundation, core scenarios, customer co-creation and ecosystem collaboration to build long-term growth capabilities





Application Layer | Enable AI to create real business value

AI First FDE: A unified delivery model for software and AI applications

Industry insights - business co-creation - capability assets

Data & Algorithm Layer | Enable AI to compute accurately

Powered by national technology achievements and continuous Yanyun technology evolution

Yanyun DaaS - Infinity - Cortex

Compute Layer | Enable AI to run

Extending from infrastructure O&M into full-lifecycle AIDC compute services

Compute infra delivery - O&M - operations

Strategic footprint across China's 8 national computing hubs and 10 data-center clusters



One of China's few compute service providers with full-lifecycle AIDC capabilities



From “delivery tools” to “retained capabilities”: reshaping the B2B software delivery model

VS

Traditional On-site Delivery Model

	Positioning	Deliver tools; close projects
	Cycle	Long cycle; high uncertainty
	Understanding	Document-driven; prone to interpretation gaps
	Method	On-site dev / outsourced implementation
	Outcome	Systems / code delivered to spec
	Accumulation	Experience dissipates after project close
	Reuse	Hard to replicate at scale
	Model	Project-based / labor-based billing billing

AI First FDE

	Positioning	Retain capabilities and create value
	Cycle	Short cycles; agile iteration
	Understanding	Upfront context building; deep co-creation
	Method	AI-driven engineering & Vibe Coding
	Outcome	Business-value validation & productized delivery
	Accumulation	Platform assets accumulated for reuse
	Reuse	Scale-out with declining marginal cost
	Model	Value subscription / outcome-based

Why is FDE the optimal model for the AI era?



From demo to adoption

Move beyond PoC to business outcomes



From tool to capability

Deliver systems and embed full capabilities



From one-off to compounding growth

Every delivery compounds reusable assets



From cost center to value engine

Drive measurable business value



From dependency to autonomy

Enable customers to operate independently

-  Core criteria for a true FDE model
-  Whether field experience feeds back into products
-  Whether the next deployment becomes easier
-  Whether the team is accountable for business outcomes



Case Hub: building reusable industry capabilities

01 Finished-Goods Supply Chain

Inventory decisions, warehousing efficiency and end-to-end traceability



01 Intelligent Inventory Decisions

02 Production Supply Chain

Scheduling optimization, process quality and work-hour calibration



04 Mixed-Casting Scheduling

03 SC Operations & Services

Channel operations, service fulfilment and asset collaboration



07 E-commerce Omnichannel Operations



02 Warehousing Cost Baseline



03 Semiconductor Smart Warehousing



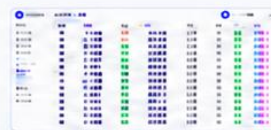
05 BOM Labor-Hour Calibration



06 Process Quality Alerts



08 AIDC Compute O&M



09 Intelligent Asset Management

Horizontal replication: entry into broader supply-chain domains



Campus Network Ops
User intelligence



Intelligent Companion Education
Strategy intelligence



Knowledge Management Platform
Knowledge intelligence

Reusable industry assets co-developed with clients

Data semantics

Business objects, metric definitions and relationship mapping

Industry rules

Constraints, case accumulation and strategy knowledge

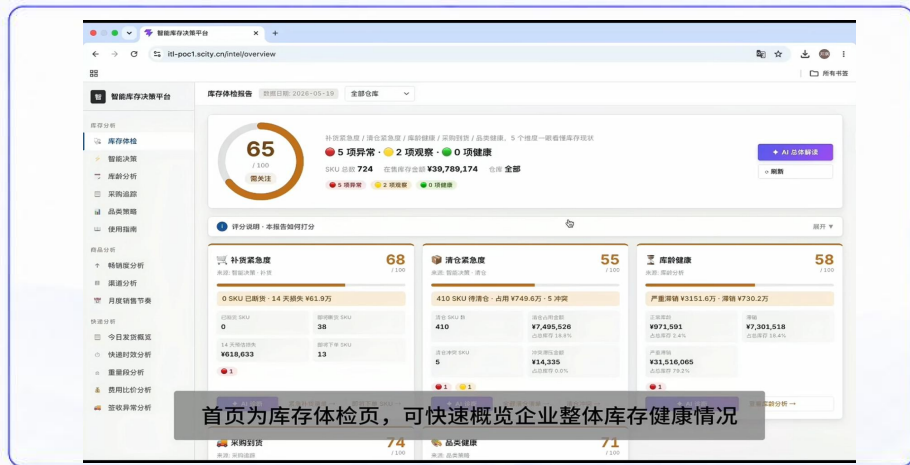
Models & AI Skills

Forecasting, attribution, Q&A and intelligent recommendations

Decision actions

Recommendation generation, workflow execution and closed-loop results

Turns enterprise multi-system data, business rules and AI capabilities into replicable scenario-based decision products



Core AI Value

Multi-system data × business rules × AI, codified into reusable SKU-level decision capabilities

5 functional modules

Procurement, sales, inventory, after-sales service and ERP

8 algo models

Multi-factor dynamic models

4 AI use cases

Generate decision recommendations and executable actions

1 AI Copilot

Unifies data and semantics to visualize business reality



Operating Performance



Decision-managed SKUs:
30,000+



Potential inventory value loss identified
of approximately **RMB5 million** per month



AI business report in 8 seconds;
450x efficiency uplift

Operating Workflow





Tech-driven business acceleration

Scale Growth

Structural Optimization

Service Upgrade



Robust GTM

Full-lifecycle Services

Vertical focus | inventory upgrade |
incremental expansion

Growth Engine

Lean Operations

Improve customer satisfaction

Warehousing ecosystem | ops platform |
cost & efficiency optimization



Technology Foundation



Supply Chain AI

Datasets | AI Control Tower | Cowork Ops

Embodied AI 5.0

Embodied-AI scheduling |
autonomous picking vehicle applications

