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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00197)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Meeting**”) of Heng Tai Consumables Group Limited (the “**Company**”) will be held on Friday, 18 September 2026, at Room 1502, 15/F., Olympia Plaza, 255 King’s Road, North Point, Hong Kong at 3:00 p.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution of the Company:

ORDINARY RESOLUTION

“**THAT,**

- (a) the sale and purchase agreement dated 30 June 2026 (the “**Sale and Purchase Agreement**”, copy of which has been produced to this meeting marked “A” and initialed by the Chairman for the purpose of identification) entered into between Fiorfie trading Limited, a company incorporated in the British Virgin Islands and a wholly-owned subsidiary of the Company (the “**Vendor**”) and Mr. Lam Kwok Hing, the chairman of the Board, an executive Director, the chief executive officer of the Company (the “**Purchaser**”), pursuant to which the Vendor has conditionally agreed to dispose of, and the Purchaser has conditionally agreed to purchase, the total issued share capital of Si Wan Limited (士宏有限公司) (the “**Target Company**”), for a consideration of HK\$54,000,000 and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;
- (b) the leaseback agreement dated 30 June 2026 (the “**Leaseback Agreement**”), a copy of which has been produced to this meeting marked “B” and initialed by the Chairman for the purpose of identification) entered into between Shanghai Sypher Ltd. (上海士豐實業有限公司) as the lessor, a company established in the PRC with limited liability and a direct wholly-owned subsidiary of the Target Company (“**Shanghai Sypher**”) and Shanghai Rusine International Ltd. (上海潤歆貿易有限公司) as the lessee, a company established in the PRC with limited liability and a wholly-owned subsidiary of the Company (“**Shanghai Rusine**”), pursuant to which Shanghai Sypher has conditionally agreed to lease back the property situated at No. 1–5, Lane 1199, Jidi Road, Minhang

District, Shanghai, the PRC (中國上海市閔行區紀翟路1199弄1-5號) with a gross floor area of approximately 21,820.58 square metres (the “**Property**”) to Shanghai Rusine for a term of three (3) years for an annual rent of RMB5,760,000 and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and

- (c) any one or more of the Directors be and is/are hereby authorised to do all such acts and things and execute all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Sale and Purchase Agreement, the Leaseback Agreement and the transactions contemplated thereunder.”

Yours faithfully,
For and on behalf of
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 31 August 2026

Note:

1. A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxy to attend and, subject to the provisions of the articles of association of the Company, to vote on his/her/its behalf. A proxy need not be a member of the Company but must be present in person at the Meeting to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
2. A form of proxy for use at the Meeting is enclosed. Whether or not you intend to attend the Meeting in person, you are encouraged to complete and return the enclosed form of proxy in accordance with the instructions printed thereon. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the Meeting or any adjournment thereof, should he/she/it so wish.
3. In order to be valid, the form of proxy, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
4. The register of members of the Company will be closed from Tuesday, 15 September 2026 to Friday, 18 September 2026 (both days inclusive), during which period no transfer of shares will be effected. The record date of the above meeting will be Friday, 18 September 2026. In order to qualify for the entitlement to attend and vote at the above meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not later than 4:00 p.m. on Monday, 14 September 2026 for registration.
5. If typhoon signal No. 8 or above, or a “black” rainstorm warning is in effect any time after 7:00 a.m. on the date of the Meeting, the meeting will be postponed. The Company will publish an circular on the website of the Company at <https://www.hengtai.com.hk> and on the Stock Exchange website at <http://www.hkexnews.com> notify shareholders of the Company of the date, time and place of the rescheduled meeting.

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Mr. Chan Cheuk Yu Stephen and Mr. Sun Banggui; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Ms. Chan Wai Ying.