

IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

ChinaAMC Digital OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the "**Company**")

ChinaAMC HKD Digital Money Market Fund

Stock Codes of the listed class of Shares: 3471 (HKD counter)

ChinaAMC USD Digital Money Market Fund

Stock Codes of the listed class of Shares: 3472 (HKD counter) and 9472 (USD counter)

ChinaAMC RMB Digital Money Market Fund

Stock Codes of the listed class of Shares: 3461 (HKD counter) and 83461 (RMB counter)

(each a "**Sub-Fund**" and collectively the "**Sub-Funds**")

Announcement

Dear Shareholders,

We, as the Manager of the Company and the Sub-Funds, would like to inform you of certain updates to the Sub-Funds taking effect from 14 September 2026 (the "**Effective Date**").

Update of Investment Strategy of ChinaAMC HKD Digital Money Market Fund

With effect from the Effective Date, the investment strategy of ChinaAMC HKD Digital Money Market Fund will be updated to reflect that this Sub-Fund may invest up to 10% of its Net Asset

Value in tokenized versions of the securities, deposits and money market instruments set out in the investment strategy of this Sub-Fund.

The Prospectus of the Company and its sub-funds (the “**Prospectus**”) and Product Key Facts Statement of this Sub-Fund will be updated accordingly. For the avoidance of doubt, whilst such investments by the Sub-Fund are subject to the risks associated with investment in tokenized assets, the update to the investment strategy of the Sub-Fund does not amount to a material change to the Sub-Fund. There will be no material change or increase in the overall risk profile of the Sub-Fund following the update. The update does not have a material adverse impact on the rights or interests of Shareholders of the Sub-Fund.

Other Amendments

The Prospectus, the Product Key Facts Statements of the Sub-Funds, and the Instrument of Incorporation of the Company (“**Instrument**”) will be amended to reflect various enhancements to disclosures and miscellaneous, editorial and/or administrative updates. In particular, the Instrument will be amended and restated so that the Manager or its delegates may give a shorter period of notice to Shareholders as the Custodian may agree in relation to the consolidation of Participating Shares. For the avoidance of doubt, the above amendments do not amount to a material change to the Sub-Funds.

Unless otherwise stated, capitalised terms in this Announcement have the same meanings as defined in the prospectus of the Company and the Sub-Funds dated 26 May 2026.

The updated Prospectus of the Company and the Sub-Funds and the Product Key Facts Statements of the Sub-Funds will be available at www.chinaamc.com.hk (this website has not been reviewed by the SFC) on the Effective Date.

Copies of the Amended and Restated Instrument of Incorporation of the Company can be inspected free of charge at any time during normal working hours at the office of the Manager free of charge at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or on (852) 3406 8686 during normal office hours.

China Asset Management (Hong Kong) Limited
as Manager of the Company and the Sub-Funds

31 August 2026