*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Monday, August 24, 2026 (the "**Prospectus**") of Mech-Mind Robotics Technologies Co., Ltd. (梅卡曼德(雄安)機器人科技股份有限公司) (the "**Company**").*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any of the securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act), except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

*In connection with the Global Offering, CLSA Limited as the stabilizing manager (the "**Stabilizing Manager**") (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager (or any person acting for it) reasonably regards as the best interest of our Company, (b) may be discontinued at any time, and (c) is required to be brought to an end within 30 days after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, September 26, 2026). Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should note that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date and is expected to expire on Saturday, September 26, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall. The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, September 1, 2026).

Mech-Mind Robotics Technologies Co., Ltd.
梅卡曼德(雄安)機器人科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	23,140,590 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	1,157,040 H Shares (subject to reallocation)
Number of International Offer Shares	:	21,983,550 H Shares (subject to reallocation and the Over-allotment Option)
Final Offer Price	:	HK$101.70 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal value	:	RMB0.05 per H Share
Stock code	:	09615

Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

中信建投國際 CHINA SECURITIES INTERNATIONAL

CITIC SECURITIES

Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

Daiwa Capital Markets

MACQUARIE

Joint Bookrunners
(in alphabetical order)

富途證券 FUTU Securities International

老虎證券 TIGER BROKERS

MECH-MIND ROBOTICS TECHNOLOGIES CO., LTD.
梅卡曼德(雄安)機器人科技股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated August 24, 2026 (the "**Prospectus**") issued by Mech-Mind Robotics Technologies Co., Ltd. (梅卡曼德(雄安)機器人科技股份有限公司) (the "**Company**").*

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	09615
Stock short name	MECH-MIND ROBOT
Dealings commencement date	1 September 2026*

* *see note at the end of the announcement*

Price Information	
Final Offer Price	HK$101.70
Offer Price range	HK$95.30 – HK$101.70
Offer Price adjustment exercised	N/A

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	23,140,590
Final Number of Offer Shares in Hong Kong Public Offering (after reallocation)	4,628,130
Final Number of Offer Shares in International Offering (after reallocation and before exercise of the Over-allotment Option)	18,512,460
Number of issued shares upon Listing (before exercise of the Over-allotment Option)	125,011,050

Over-allocation	
No. of Offer Shares over-allocated	3,471,060
Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.	

Proceeds	
Gross proceeds (Note)	HK$2,353.4 million
Less: Estimated listing expenses payable based on Final Offer Price	HK$(153.2) million
Net proceeds	HK$2,200.2 million

Note: Gross proceeds refer to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	252,461
No. of successful applications	89,083
Subscription level	3,835.36 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	1,157,040
No. of Offer Shares reallocated from the International Offering (claw-back)	3,471,090
Final no. of Offer Shares under the Hong Kong Public Offering (after reallocation)	4,628,130
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	20.00%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/IPOResult to perform a search by name or identification number or www.hkeipo.hk/IPOResult for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	130
Subscription Level	13.39 times
No. of Offer Shares initially available under the International Offering	21,983,550
No. of Offer Shares reallocated to the Hong Kong Public Offering (claw-back)	3,471,090
Final no. of Offer Shares under the International Offering (after reallocation)	18,512,460
% of Offer Shares under the International Offering to the Global Offering	80.00%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Single Largest Group of Shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Single Largest Group of Shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offering include the following:

Cornerstone Investors

Investor	*No. of Offer Shares allocated*	*% of Offer Shares (assuming the Over-allotment Option is not exercised)*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*	*% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Existing shareholders or their close associates*
Baillie Gifford	4,629,480	20.01%	4.09%	3.70%	No
Taikang Life	3,086,310	13.34%	2.73%	2.47%	No
Invus	1,157,370	5.00%	1.02%	0.93%	No
Jane Street	1,157,370	5.00%	1.02%	0.93%	No
Ghisallo	1,157,370	5.00%	1.02%	0.93%	No
Ruihua	1,157,370	5.00%	1.02%	0.93%	No
NGS Super Fund	771,570	3.33%	0.68%	0.62%	No
E Fund	771,540	3.33%	0.68%	0.62%	No
Golden Link	462,930	2.00%	0.41%	0.37%	No
Total	**14,351,310**	**62.02%**	**12.69%**	**11.48%**	

Note:

1. *For further details of the cornerstone investors, please refer to the section headed "Cornerstone Investors" of the Prospectus.*

Allottees with Waivers/Consents Obtained

Investor	*No. of Offer Shares allocated*	*% of Offer Shares (assuming the Over-allotment Option is not exercised)*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*	*% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Relationship*
Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients(Note 1)					
CITIC Securities Asset Management Company Limited (“**CITIC AM**”)	390	0.0017%	0.0003%	0.0003%	Connected client as a placee
CITIC Securities Asset management (HK) Limited (“**CITIC AM HK**”)	390	0.0017%	0.0003%	0.0003%	Connected client as a placee
China Asset Management (Hong Kong) Limited (“**China AMC HK**”)	7,680	0.0332%	0.0068%	0.0061%	Connected client as a placee
Bosera Asset Management (International) Co., Ltd (“**Bosera AM**”)	7,680	0.0332%	0.0068%	0.0061%	Connected client as a placee
CITIC Securities International Capital Management Limited(“**CSI**”)	780	0.0034%	0.0007%	0.0006%	Connected client as a placee

Note:

1. *See the section headed “Others/Additional Information — Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” in this announcement for further details.*

Allottee(s) who are customer(s) and/or supplier(s) of the Company

Investor	No. of Offer Shares allocated	% of Offer Shares (assuming the Over-allotment Option is not exercised)	% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)	% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)	Relationship
Golden Link	462,930	2.00%	0.41%	0.37%	Subsidiary of a customer of the Group
DAIDO Co., LTD.	229,980	0.99%	0.20%	0.18%	Shareholder of a customer of the Group

LOCK-UP UNDERTAKINGS

Key Persons(Note 1) and their close associate(s)

Name	Capacity	Number of Shares held in the Company subject to lock-up undertakings upon listing	% of total issued Shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings (Note 3)
Mr. Shao	Founder of our Group, an executive Director and Chief Executive Officer	8,600,220	6.88%	August 31, 2027
Mech-Mind Management(Note 2)	Close associate of Mr. Shao	8,625,680	6.90%	August 31, 2027
Mr. Fu	Founder of our Group, an executive Director and vice president of business	4,000,000	3.20%	August 31, 2027
Dr. Ding	Founder of our Group, an executive Director and vice president of R&D management	2,666,660	2.13%	August 31, 2027

Notes:

1. *(i) Mr. Shao, being our founder, an executive Director and a member of our senior management, and (ii) Mr. Fu and Dr. Ding, each being our co-founder, an executive Director and a member of our senior management are our key persons responsible for our technical operations and/or the research and development of our Specialist Technology Products and are subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules. In addition, our key persons for the purpose of Rule 18C.14 of the Listing Rules also include Ms. Yang Pei, being an executive Director and a member of our senior management. As of the date of the Prospectus, Ms. Yang Pei did not directly hold any Shares but held certain Employee Awards under the Pre-IPO Employee Incentive Scheme comprising of (A) vested Employee Awards representing 110,391 underlying Shares, and (B) outstanding Employee Awards representing 1,052,443 underlying Shares, accounted for approximately 0.93% in aggregate of the total issued Shares of the Company immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised). The Shares underlying the Pre-IPO Employee Incentive Scheme will be subject to a 12-month lock-up period pursuant to the relevant PRC laws and regulations. For further details of the Employee Awards, please refer to section headed "Appendix IV — Statutory and General Information — Pre-IPO Employee Incentive Scheme" in the Prospectus.*

2. *Mech-Mind Management is our employee incentive platform. We had granted Employee Awards to selected participants under the Pre-IPO Employee Incentive Scheme for indirect limited partnership interests in Mech-Mind Management (i.e. limited partnership interests in certain limited partners of Mech-Mind Management) corresponding to certain underlying Shares of the Company. As of the date of the Prospectus, Mech-Mind Management owned approximately 8.47% of the issued Shares of the Company.*

3. *The lock-up period commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and ends on the date which is 12 months from the Listing Date, i.e. August 31, 2027.*

Pathfinder SIIs

Name	*Capacity*	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued Shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings (Note 1)*
Hanchen	Pathfinder SIIs	13,886,680	11.11%	August 31, 2027
Qiming Rongke	Pathfinder SIIs	7,521,000	6.02%	August 31, 2027

Note:

1. *All existing Shareholders shall not dispose of any of the Shares held by them within the 12 months following the Listing Date as required under the applicable PRC laws, i.e. ending on August 31, 2027. In accordance with Rule 18C.14(2) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and ends on the date which is six months from the Listing Date, i.e. February 28, 2027.*

Single Largest Group of Shareholders

Name [Note 1]	Capacity	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued Shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings (Note 1)
Mr. Shao	Beneficial Interest	8,600,220	6.88%	August 31, 2027
Mech-Mind Management(Note 2)	Beneficial Interest	8,625,680	6.90%	August 31, 2027
Mr. Fu	Beneficial Interest	4,000,000	3.20%	August 31, 2027
Dr. Ding	Beneficial Interest	2,666,660	2.13%	August 31, 2027

Notes:

1. *The lock-up period commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and ends on the date which is 12 months from the Listing Date, i.e. August 31, 2027.*

2. *For illustrative purposes only, this subsection lists only those members of the Single Largest Shareholders who hold Shares directly in the Company. Pursuant to Rule 10.07 of the Listing Rules, each member of the Single Largest Group of Shareholders (namely, Mr. Shao, Mr. Fu, Dr. Ding and Mech-Mind Management) has undertaken to the Stock Exchange and the Company that, except in connection with the Global Offering (including the Over-allotment Option), he, she or it shall, and shall procure that the relevant registered holders of the Shares in which he, she or it is beneficially interested shall, comply with the applicable lock-up requirements. For further details, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Undertakings pursuant to the Hong Kong Underwriting Agreement — Undertakings by our Single Largest Group of Shareholders" in the Prospectus.*

Existing Shareholders

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued Shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued H shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Mr. Shao	8,600,220	4,300,110	6.88%	3.80%	August 31, 2027
Mr. Fu	4,000,000	2,000,000	3.20%	1.77%	August 31, 2027
Dr. Ding	2,666,660	1,333,330	2.13%	1.18%	August 31, 2027
Mech-Mind Management	8,625,680	4,312,840	6.90%	3.81%	August 31, 2027
Qingdao Jianrui	4,677,460	4,677,460	3.74%	4.14%	August 31, 2027
Qingdao Blue Bay	1,179,520	1,179,520	0.94%	1.04%	August 31, 2027
Zibo Jiacheng	609,280	609,280	0.49%	0.54%	August 31, 2027
Gongqingcheng Shangqi	6,401,220	6,401,220	5.12%	5.66%	August 31, 2027
Nanjing Lvyong	1,599,900	1,599,900	1.28%	1.42%	August 31, 2027
Dawo Xingguo	212,440	212,440	0.17%	0.19%	August 31, 2027
Dawo Tongde	444,940	444,940	0.36%	0.39%	August 31, 2027
Gongqingcheng Yintaijiayi	390,500	390,500	0.31%	0.35%	August 31, 2027
Gongqingcheng Yintaijiayu	169,780	169,780	0.14%	0.15%	August 31, 2027
Qingdao Gaozhi	551,380	551,380	0.44%	0.49%	August 31, 2027
Mingzhe Huihua	1,102,760	1,102,760	0.88%	0.98%	August 31, 2027
Tibet Delian	4,096,200	4,096,200	3.28%	3.62%	August 31, 2027
Qiming Rongke	7,521,000	7,521,000	6.02%	6.65%	August 31, 2027
Intel Asia Pacific	3,899,540	3,899,540	3.12%	3.45%	August 31, 2027
Hanchen	13,886,680	13,886,680	11.11%	12.28%	August 31, 2027

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Number of H Shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued Shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)*	*% of total issued H shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings*
Suzhou Yuanming	5,590,980	5,590,980	4.47%	4.94%	August 31, 2027
Beijing Kuxun Technology	8,679,200	8,679,200	6.94%	7.68%	August 31, 2027
Zhuhai Jinguang	5,938,620	5,938,620	4.75%	5.25%	August 31, 2027
Coatue	1,905,040	1,905,040	1.52%	1.68%	August 31, 2027
Cliff Investment	3,245,000	3,245,000	2.60%	2.87%	August 31, 2027
Xiong'an Fund	1,599,900	1,599,900	1.28%	1.42%	August 31, 2027
Shanghai Nanxiang	479,980	479,980	0.38%	0.42%	August 31, 2027
Hebei Structural	319,980	319,980	0.26%	0.28%	August 31, 2027
Broad-Ocean Motor	1,599,900	1,599,900	1.28%	1.42%	August 31, 2027
CICC Porsche	799,960	799,960	0.64%	0.71%	August 31, 2027
Jiaxing Shanghe	516,760	516,760	0.41%	0.46%	August 31, 2027
Tianjin Yongtai	399,980	399,980	0.32%	0.35%	August 31, 2027
Tianjin Tianchuang	160,000	160,000	0.13%	0.14%	August 31, 2027

Cornerstone Investors

Name	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued Shares after the Global Offering upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings (Note 1)*
Baillie Gifford	4,629,480	3.70%	February 28, 2027
Taikang Life	3,086,310	2.47%	February 28, 2027
Invus	1,157,370	0.93%	February 28, 2027
Jane Street	1,157,370	0.93%	February 28, 2027
Ghisallo	1,157,370	0.93%	February 28, 2027
Ruihua	1,157,370	0.93%	February 28, 2027
NGS Super Fund	771,570	0.62%	February 28, 2027
E Fund	771,540	0.62%	February 28, 2027
Golden Link	462,930	0.37%	February 28, 2027

Note:

1. *In accordance with the relevant cornerstone investment agreements, the required lock-up periods will end on February 28, 2027. The Cornerstone Investors will cease to be prohibited from disposing of or transferring the H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	4,629,480	25.01%	21.06%	20.01%	17.40%	4,629,480	3.70%	3.60%
Top 5	11,187,900	60.43%	50.89%	48.35%	42.04%	11,187,900	8.95%	8.71%
Top 10	15,979,320	86.32%	72.69%	69.05%	60.05%	15,979,320	12.78%	12.44%
Top 25	20,984,880	113.36%	95.46%	90.68%	78.86%	20,984,880	16.79%	16.33%

Notes

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued H share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	0	0.00%	0.00%	0.00%	0.00%	13,886,680	12.28%	11.92%	11.11%	10.81%
Top 5	0	0.00%	0.00%	0.00%	0.00%	50,034,280	44.25%	42.93%	40.02%	38.94%
Top 10	4,629,480	25.01%	21.06%	20.01%	17.40%	76,755,820	67.89%	65.86%	61.40%	59.74%
Top 25	15,207,780	82.15%	69.18%	65.72%	57.15%	101,806,200	90.04%	87.36%	81.44%	79.24%

Notes

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	0	0.00%	0.00%	0.00%	0.00%	11,946,280	23,892,560	19.11%	18.60%
Top 5	0	0.00%	0.00%	0.00%	0.00%	50,034,280	61,980,560	49.58%	48.24%
Top 10	4,629,480	25.01%	21.06%	20.01%	17.40%	76,755,820	88,702,100	70.96%	69.04%
Top 25	15,207,780	82.15%	69.18%	65.72%	57.15%	101,806,200	113,752,480	90.99%	88.54%

Notes

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

Pool A

Number of H Shares applied for	**Number of valid applications**	**Basis of allocation/ballot**	**Approximate percentage allotted of the total number of H Shares applied for**
30	54,080	1,623 out of 54,080 applicants to receive 30 H Shares	3.00%
60	7,128	317 out of 7,128 applicants to receive 30 H Shares	2.22%
90	21,898	1,224 out of 21,898 applicants to receive 30 H Shares	1.86%
120	5,818	383 out of 5,818 applicants to receive 30 H Shares	1.65%
150	6,568	490 out of 6,568 applicants to receive 30 H Shares	1.49%
180	3,753	311 out of 3,753 applicants to receive 30 H Shares	1.38%
210	3,131	283 out of 3,131 applicants to receive 30 H Shares	1.29%
240	2,215	216 out of 2,215 applicants to receive 30 H Shares	1.22%
270	2,283	238 out of 2,283 applicants to receive 30 H Shares	1.16%
300	10,630	1,174 out of 10,630 applicants to receive 30 H Shares	1.10%
450	16,909	2,349 out of 16,909 applicants to receive 30 H Shares	0.93%
600	4,228	691 out of 4,228 applicants to receive 30 H Shares	0.82%
750	2,739	508 out of 2,739 applicants to receive 30 H Shares	0.74%
900	7,127	1,466 out of 7,127 applicants to receive 30 H Shares	0.69%
1,050	2,860	642 out of 2,860 applicants to receive 30 H Shares	0.64%
1,200	1,905	461 out of 1,905 applicants to receive 30 H Shares	0.60%
1,350	1,590	412 out of 1,590 applicants to receive 30 H Shares	0.58%
1,500	12,747	3,499 out of 12,747 applicants to receive 30 H Shares	0.55%

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
3,000	7,937	3,225 out of 7,937 applicants to receive 30 H Shares	0.41%
4,500	6,312	3,226 out of 6,312 applicants to receive 30 H Shares	0.34%
6,000	4,051	2,437 out of 4,051 applicants to receive 30 H Shares	0.30%
7,500	3,063	2,090 out of 3,063 applicants to receive 30 H Shares	0.27%
9,000	3,584	2,712 out of 3,584 applicants to receive 30 H Shares	0.25%
10,500	2,835	2,341 out of 2,835 applicants to receive 30 H Shares	0.24%
12,000	2,030	1,808 out of 2,030 applicants to receive 30 H Shares	0.22%
13,500	1,716	1,633 out of 1,716 applicants to receive 30 H Shares	0.21%
15,000	11,001	30 H Shares plus 111 out of 11,001 applicants to receive an additional 30 H Shares	0.20%
30,000	7,849	30 H Shares plus 3,886 out of 7,849 applicants to receive an additional 30 H Shares	0.15%
45,000	9,853	30 H Shares plus 8,677 out of 9,853 applicants to receive an additional 30 H Shares	0.13%
Total	227,840	**Total number of Pool A successful applicants: 64,462**	

Pool B

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
60,000	8,441	60 H Shares plus 5,065 out of 8,441 applicants to receive an additional 30 H Shares	0.13%
75,000	3,011	60 H Shares plus 2,560 out of 3,011 applicants to receive an additional 30 H Shares	0.11%
90,000	2,232	60 H Shares plus 2,099 out of 2,232 applicants to receive an additional 30 H Shares	0.10%
105,000	1,641	90 H Shares	0.09%
120,000	1,234	90 H Shares plus 346 out of 1,234 applicants to receive an additional 30 H Shares	0.08%
135,000	843	90 H Shares plus 317 out of 843 applicants to receive an additional 30 H Shares	0.08%
150,000	4,049	90 H Shares plus 1,848 out of 4,049 applicants to receive an additional 30 H Shares	0.07%
300,000	1,484	120 H Shares	0.04%
450,000	522	120 H Shares plus 387 out of 522 applicants to receive an additional 30 H Shares	0.03%
578,520	1,164	150 H Shares	0.03%
Total	24,621	**Total number of Pool B successful applicants: 24,621**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

The Directors and the Sponsor-Overall Coordinators confirm that at least 50% of the total number of the Offer Shares have been allocated to and taken up by independent price setting investors in compliance with Rule 18C.08 of the Listing Rules.

The Directors further confirm that at least 20% of the issued share capital of the Company will be held by sophisticated independent investors at the time of Listing in compliance with Chapter 2.5 of the Guide for New Listing Applicants.

OTHERS/ADDITIONAL INFORMATION

Reallocation

As the Hong Kong Public Offering has been oversubscribed 50 times or more, the reallocation as described in the section headed "Structure of the Global Offering — Pricing and Allocation — Reallocation" of the Prospectus has been applied.

As a result of the above, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 4,628,130 Shares, representing approximately 20.00% of the total number of Offer Shares available under the Global Offering (assuming the Over-allotment Option is not exercised), and the final number of Offer Shares under the International Offering is adjusted to 18,512,460 Shares, representing approximately 80.00% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised).

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients are set out below:

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate percentage of total number of Offer Shares under the Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of total issued share capital after the Global Offering (assuming no exercise of the Over-allotment Option)
Part A — Connected Client holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties								
1.	CLSA Limited ("**CLSA**")	CITIC AM	CLSA and CITIC AM, are members of the same group of companies.	Please refer to Note 2	Yes	390	0.0017%	0.0003%
2.	CLSA	CITIC AM HK	CITIC AM HK is a member of the same group of companies as CLSA.	Please refer to Note 3	No	390	0.0017%	0.0003%
3.	CLSA	China AMC HK	China AMC HK is a member of the same group of companies as CLSA.	Please refer to Note 4	No	7,680	0.0332%	0.0061%
4.	China Merchants Securities (HK) Co., Limited *(Note 1)* ("**CMS**")	Bosera AM	Bosera AM is a member of the same group with CMS.	Please refer to Note 5	Yes	7,680	0.0332%	0.0061%

Notes:

1. CMS is a sub-distributor in connection with the Global Offering.

2. CITIC AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors (the "**CITIC Asset Management Ultimate Clients**"), each of which is an independent third party.

   The details of the CITIC Asset Management Ultimate Clients are as follows:

Fund Name	Values of Assets under Management	Whether the Scheme is Publicly Marketed	Fund Manager	UBO Holding 30% or More Interests in the Fund	UBO of Fund Manager	Number of the CITIC Asset Management Ultimate Clients
CITIC Securities AM-Guibinfengyuan No.118 QDII (中信證券資管貴賓豐元118號QDII集合資產管理計劃)	RMB231,609,106.16	Not publicly marketed	CITIC AM	Natural person Zhang Guofeng (張國鋒)	CITIC Securities Company Limited	7
CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.1 (中信證券信航致遠1號集合資產管理計劃)	RMB21,139,210.99	Not publicly marketed	CITIC AM	No	CITIC Securities Company Limited	20
CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.3 (中信證券信航致遠3號集合資產管理計劃)	RMB48,687,738.97	Not publicly marketed	CITIC AM	No	CITIC Securities Company Limited	35
CITIC SECURITIES AM-GUIBINFENGYUAN NO.108 QDII (中信證券資管貴賓豐元108號QDII集合資產管理計劃)	RMB433,025,957.34	Not publicly marketed	CITIC AM	No	CITIC Securities Company Limited	43

3. CITIC AM HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors, each of which is an independent third party.

   The funds are as follows:

   (1) CITIC Securities Asset Management (HK) Limited – Meta Chance2, invested 100% by Meta Chance Limited, of which UBO holding 30% or more interest is natural person Song Ke;

   (2) ICBC (ASIA) LTD-CITIC SECURITIES AM LTD-BSCOMC LTD, invested 100% by BSCOMC Limited, of which UBO holding 30% or more interest is State-owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality; and

   (3) CITIC Securities Asset management (HK) Limited – CLSA CT LIMITED SUB ACCOUNT 29 – CGM, invested 100% by Wander Rise Assets Pte. Ltd., of which UBO holding 30% or more interest is natural person Sun Shigen.

4. China AMC HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors, each of which is an independent third party.

   The funds are as follows:

   (1) CHINAAMC SELECT GREATER CHINA TECHNOLOGY FUND, of which UBO holding 30% or more interest is Futu Securities International (Hong Kong) Limited – client account. No investor having 30% or more interest in Futu Securities International (Hong Kong) Limited – client account;

   (2) CHINAAMC FUND – CHINAAMC CHINA OPPORTUNITIES FUND, of which no beneficial owner holds 30% or more interest;

   (3) CHINAAMC CHINA FOCUS FUND, of which the only ultimate beneficial owner holding 30% or more interest is Manulife (International) Limited; and

(4) ICBC (ASIA) LTD-CHINAAMC-BSCOMC LTD, invested 100% by BSCOMC Limited, of which the only ultimate beneficial owner holding 30% or more interest is State-owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality.

5. Bosera AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the sub-funds on behalf of the following clients, each of which is an independent third party of the Company, its subsidiaries, its substantial shareholders, CMS and the companies which are members of the same group of companies as CMS.

Name of the sub-funds to which the Offer Shares will be allocated	Whether any investor holds 30% or more interests in the sub-fund (Y/N)	Name of UBO	Shareholding %
Fortuna Capital Management Limited IPO Mandate	Y	Yang Dehui 楊德會	100
Navigator Technology Limited IPO Mandate	Y	Fuhua Zheng 鄭複花	100

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate percentage of total number of Offer Shares under the Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of total issued share capital after the Global Offering (assuming no exercise of the Over-allotment Option)
Part B — Connected Clients holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties								
1.	CLSA	CSI	CSI is a member of the same group of companies as CLSA.	Please refer to Note 1	No	780	0.0034%	0.0006%

Notes:

1. CSI will hold the Offer Shares as a placee under the International Offering on behalf of its ultimate clients (the "**CSI Ultimate Clients**"), on a non-discretionary basis, pursuant to which: (i) CSI will act as the single counterparty of the CSI Back-to-back TRS (the "**CSI Back-to-back TRS**") to be entered into by it in connection with a total return swap order (the "**CSI Client TRS**") placed and fully funded by the CSI Ultimate Clients, by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Clients; (ii) as confirmed by CSI and CLSA, CSI will hold the legal title and beneficial interest in the Offer Shares, but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Clients, on a non-discretionary basis. The CSI Ultimate Clients may exercise their early termination rights to terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange; (iii) upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Clients, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Clients will receive a final termination amount of the CSI Back-to-back TRS which will have taken into account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS; and (iv) CSI is not a collective investment scheme which is not authorized by the SFC, nor is expected to hold the Offer Shares on behalf of such scheme.

   The details of the CSI Ultimate Clients are as follows:

Name (CSI Ultimate Client)	**Asset Manager**	**UBO of Asset Manager**	**UBO of CSI Ultimate Client**
Hover4pi Fund I OFC	Hover4pi Capital Management	He Hui	None
Hana Securities	N/A	N/A	HANA FINANCIAL GROUP (BBG ticker 086790 KS)

   To the best of knowledge of CSI and having made all reasonable inquiries, each of the CSI Ultimate Clients and its UBOs is an independent third party of the Company, its subsidiaries, its substantial shareholders, CSI, CLSA and the companies which are members of the same group of companies as CLSA.

DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*
*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*
The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.
This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated August 24, 2026 issued by Mech-Mind Robotics Technologies Co., Ltd. (梅卡曼德(雄安)機器人科技股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

* *Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters), may, in their sole and absolute discretion, upon giving notice in writing to the Company, terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on September 1, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Pursuant to Rule 19A.13A of the Listing Rules, assuming that the Over-allotment Option is not exercised, based on the Offer Price of HK$101.70 per Offer Share, the expected market capitalization of the Company upon the Listing is HK$12,713.6 million, and the minimum prescribed public float percentage applicable to our Shares is 15%. Immediately after the completion of the Global Offering, 87,231,810 H Shares, representing approximately 69.78% of the issued share capital of our Company, will count towards the public float, thereby satisfying the minimum percentage requirement in compliance with Rule 19A.13A(1) of the Listing Rules.

Based on the final Offer Price of HK$101.70 per H Share, the Company satisfies the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering: (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, September 1, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, September 1, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, September 1, 2026 (Hong Kong time). The H Shares will be traded in board lots of 30 H Shares each, and the stock code of the H Shares will be 09615.

By order of the Board
Mech-Mind Robotics Technologies Co., Ltd.
梅卡曼德(雄安)機器人科技股份有限公司
Mr. Shao Tianlan
Chairperson of the Board, executive Director
and chief executive officer

Hong Kong, August 31, 2026

Directors of the Company named in the application to which this announcement relates are: (i) Mr. Shao Tianlan, Mr. Fu Ao, Dr. Ding Youshuang and Ms. Yang Pei as executive Directors; (ii) Ms. Gong Yuan as non-executive Director; and (iii) Dr. Liu Ming, Dr. Tan Weijia and Dr. Zhang Qiusheng as independent non-executive Directors.