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SHANGHAI XNG HOLDINGS LIMITED

Shanghai XNG Holdings Limited

上海小南国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3666)

- (1) FURTHER DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS
AND DESPATCH OF THE 2025 ANNUAL REPORT;**
- (2) DELAY IN PUBLICATION OF THE 2026 INTERIM RESULTS
AND DESPATCH OF THE 2026 INTERIM REPORT;**
- (3) FURTHER POSTPONEMENT OF BOARD MEETINGS; AND**
- (4) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Shanghai XNG Holdings Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 3 June 2026 (the “**Additional Resumption Guidance Announcement**”) in relation to, among other things, additional resumption guidance and continued suspension of trading; (ii) the announcement of the Company dated 18 May 2026 (the “**Initial Resumption Guidance Announcement**”) regarding the resumption guidance set out in a letter of 13 May 2026 from the Stock Exchange (the “**Initial Resumption Guidance**”); and (iii) the announcement of the Company dated 26 May 2026 regarding, among other things, the re-designation of Mr. Yao Yafei from an independent non-executive Director (“**INED**”) to a non-executive Director (the “**Re-designation Announcement**”). Unless otherwise defined, capitalised terms herein shall have the same meanings as defined in the Additional Resumption Guidance Announcement, Initial Resumption Guidance Announcement and Re-designation Announcement.

(1) FURTHER DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS AND DESPATCH OF THE 2025 ANNUAL REPORT

As at the date of this announcement, audit work for 2025 Annual Results is still ongoing. As additional time is required for the Company and its auditor to complete the remaining financial reporting and audit procedures in respect of the 2025 Annual Results, it is expected that there will be a further delay in the publication of the 2025 Annual Results and the despatch of the 2025 Annual Report to the Shareholders.

The Company will make further announcement(s) in respect of the expected date of despatch of the 2025 Annual Report and any other updates as and when appropriate.

(2) DELAY IN PUBLICATION OF THE 2026 INTERIM RESULTS AND DESPATCH OF THE 2026 INTERIM REPORT

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish an announcement in relation to the interim results of the Group for the six months ended 30 June 2026 (the “**2026 Interim Results**”) on a date not later than two months after the end of that period of six months (i.e. on or before 31 August 2026); and send the interim report of the Group for the six months ended 30 June 2026 (the “**2026 Interim Report**”) to the Shareholders not later than three months after the end of that period of six months (i.e. on or before 30 September 2026).

As at the date of this announcement, as the Company has not yet published the 2025 Annual Results, and the 2026 Interim Results will contain certain financial information from the 2025 Annual Results, the Company expects that the publication of the 2026 Interim Results and the despatch of the 2026 Interim Report will be delayed.

It is expected that the 2026 Interim Results will be published at around the same time as, or after, the publication of the 2025 Annual Results. The Company will publish further announcement(s) in due course to inform the Shareholders and potential investors of the expected date of publication of the 2026 Interim Results and any other updates as and when appropriate.

The Board acknowledges that the delay in the publication of the 2026 Interim Results and the despatch of the 2026 Interim Report will constitute non-compliance with Rules 13.49(6) and 13.48(1) of the Listing Rules.

(3) FURTHER POSTPONEMENT OF BOARD MEETINGS

In light of the further delay in the publication of the 2025 Annual Results and delay in the publication of the 2026 Interim Results, the Board meeting for considering and approving, among other matters, the 2025 Annual Results will be further postponed. The Board is currently unable to determine a date for the Board meeting for considering and approving, among other matters, the 2026 Interim Results. Further announcement(s) will be made by the Company to inform the Shareholders of the date(s) of the relevant board meetings as and when appropriate.

(4) CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Wednesday, 1 April 2026. Pending fulfilment of the Resumption Guidance, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Shanghai XNG Holdings Limited
Gu Dorson
Chairman

Hong Kong, 31 August 2026

As at the date of this announcement, the executive Directors are Mr. GU Dorson, Mr. HE Qinghua, Ms. QIU Jiying and Mr. CUI Jinqiao; the non-executive Directors are Ms. GU Lina and Mr. YAO Yafei; and the independent non-executive Director is Ms. CHAN Sze Man.