遠洋集團
SINO-OCEAN GROUP

KEY UNAUDITED CONSOLIDATED FINANCIAL INFORMATION OF AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF THE COMPANY, BEIJING SINO-OCEAN GROUP HOLDING LIMITED, FOR THE SIX MONTHS ENDED 30 JUNE 2026

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

Pursuant to the relevant rules and regulations of the People's Republic of China (the "**PRC**") and the requirements of the China Securities Regulatory Commission (中國證券監督管理委員會) in relation to corporate bonds issued in the PRC by Beijing Sino-Ocean Group Holding Limited (北京遠洋控股集團有限公司) (formerly known as Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司), "**Sino-Ocean Holding**"), an indirect wholly-owned subsidiary of the Company and the principal subsidiary of the Company in the PRC, Sino-Ocean Holding published, among other things, its unaudited consolidated financial statements for the six months ended 30 June 2026 prepared in accordance with the China Accounting Standards for Business Enterprises on the website of The Shanghai Stock Exchange (http://www.sse.com.cn) on 31 August 2026.

Set out below are the key financial figures of Sino-Ocean Holding's unaudited consolidated financial statements for the six months ended 30 June 2026, together with the comparative figures, which have been prepared in accordance with the China Accounting Standards for Business Enterprises:

	As at 30 June 2026 *RMB'000* (Unaudited)	**As at 31 December 2025** *RMB'000* (Audited)
Current assets	113,636,189	114,546,537
Non-current assets	28,710,723	33,018,304
Total assets	142,346,912	147,564,841
Current liabilities	139,284,321	136,429,314
Non-current liabilities	17,963,710	18,443,014
Total liabilities	157,248,031	154,872,328
Total equity	(14,901,119)	(7,307,487)
Cash resources#	5,381,641	4,902,988

\# *including restricted bank deposit*

	For the six months ended 30 June	
	2026	**2025**
	RMB'000	*RMB'000*
	(Unaudited)	(Unaudited)
Revenue	5,057,909	4,452,519
Net loss after taxation	(7,554,249)	(15,966,253)

The Company would like to remind shareholders of the Company, holders of debt securities of the Group and potential investors that the unaudited consolidated financial statements of Sino-Ocean Holding for the six months ended 30 June 2026 published on the website of The Shanghai Stock Exchange and the summary as disclosed in this announcement were prepared in accordance with the China Accounting Standards for Business Enterprises, which are limited solely to Sino-Ocean Holding and its subsidiaries and do not represent or provide a full picture of the operation and financial conditions of the Group.

Shareholders, holders of debt securities of the Group and potential investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.

By order of the Board
Sino-Ocean Group Holding Limited
CHAN Ka Man
Company Secretary

Hong Kong, 31 August 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. YU Zhiqiang, Mr. ZHANG Zhongdang, Ms. SUN Jianxin and Ms. WANG Manling as non-executive directors; and Mr. HAN Xiaojing, Mr. LYU Hongbin, Mr. LIU Jingwei, Mr. JIANG Qi and Mr. CHEN Guogang as independent non-executive directors.