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China Strategic Technology Group Limited

中國技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

VOLUNTARY ANNOUNCEMENT ENTERING INTO A STRATEGIC COOPERATION FRAMEWORK AGREEMENT

This announcement is made by China Strategic Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 30 August 2026, the Company entered into a strategic cooperation framework agreement (the “**Strategic Cooperation Framework Agreement**”) with 廣東高鏈數科控股有限公司 (Guangdong Gaochain Digital Technology Holdings Co., Ltd.*) (“**Gaochain Digital Technology**”) in relation to the possible strategic cooperation and the possible formation of a limited liability company (the “**Joint Venture Company**”) in Guangzhou City, Guangdong Province, the People’s Republic of China (the “**PRC**”).

The Strategic Cooperation Framework Agreement is a framework agreement, and it does not create any legally binding obligations on the Company and Gaochain Digital Technology in relation to the possible cooperation and the possible formation of the Joint Venture Company.

Details of the Strategic Cooperation Framework Agreement are as follows:

Date: 30 August 2026

Parties: (i) the Company

(ii) Gaochain Digital Technology

Area and Method of Cooperation

According to the Strategic Cooperation Framework Agreement, the registered capital of the Joint Venture Company is intended to be RMB10 million, which will be held as to 51% by the Company and 49% by Gaochain Digital Technology, respectively. Upon completion of registration, it will become a non-wholly-owned subsidiary of the Company. The parties intend to make capital contributions in cash in proportion to their shareholdings. The establishment of the Joint Venture Company, the amount of the registered capital, paid-up capital and payment terms, the rights, obligations and withdrawal mechanism of joint venture partners will be specified by the parties in the shareholders' agreement, the articles of association and other agreements to be signed.

AREA OF THE COOPERATION

1. Cooperation on Digital Anti-counterfeiting, Traceability and Platform Products

- (i) The parties will jointly research standardized products and industry solutions focusing on scenarios such as one-item-one-code, anti-counterfeiting verification, product traceability, prevention of channel diversion, distributor management, warehousing and logistics management, and digital brand marketing;
- (ii) Gaochain Digital Technology may provide software platforms, technical solutions, implementation services and operational support as confirmed by both parties based on specific project requirements, while the Company will provide scenario matching, product integration and project collaboration by leveraging its own industrial projects and customer needs;
- (iii) Specific applications involving technologies such as blockchain, near-field communication, radio-frequency identification, the Internet of Things (IoT), and data evidence preservation shall be subject to special feasibility studies and implementation based on customer needs, cost-effectiveness and compliance requirements.

2. Smart Hardware, Electronics Manufacturing and Supply Chain Collaboration

- (i) The parties may cooperate on product design, prototype development, production testing, supply chain integration and mass delivery, focusing on products such as personal digital assistant identification terminals, reader-writer equipment, sensors, electronic modules for smart packaging and other compatible products;
- (ii) Based on its existing capabilities in electronic manufacturing services, printed circuit and board assembly and electronic product assembly, the Company will evaluate the process, equipment, production capacity, cost, certification and quality system for products it can undertake, and will provide manufacturing services on market-oriented principles when conditions are met.

3. Cooperation on Industry Applications, Market Expansion and Domestic and Overseas Business

- (i) The parties may prioritize launching pilot projects in suitable scenarios such as alcoholic beverages, agricultural products, food, beauty products, baby and maternal products, industrial goods, industrial park supply chains and import/export goods, selecting those with clear customer demand and commercial viability;
- (ii) The parties may leverage their respective legally owned or entitled customer and channel resources to jointly carry out project promotion, solution exchange, marketing activities and business development, but neither party makes any definitive commitment as to the number of customers, project scale, bid-winning results or sales revenue;
- (iii) For Southeast Asia, the Middle East, Europe and other overseas markets, the parties may conduct research on requirements such as multilingual platforms, localized delivery, digital product passports, data protection, product certification and cross-border supply chain management. Specific business activities shall comply with the applicable laws and industry standards of the target markets.

The Group will fully leverage its advantages in precision manufacturing, smart terminals, industrial resources, and domestic and overseas business expansion, while Gaochain Digital Technology will leverage its experience in one-item-one-code, anti-counterfeiting and traceability, channel management, and digital operations.

According to the information provided by Gaochain Digital Technology to the Company, it has developed multiple intellectual properties in anti-counterfeiting and traceability, IoT, and industrial digitalization applications, and has accumulated project experience in industry scenarios such as the wine and spirits industry, consumer brands, intellectual property licensed products and the hotel industry. The above information and the related cooperative relationship are still subject to the results of the Company's due diligence and independent verification.

The two parties intend to focus on the Guangdong-Hong Kong-Macao Greater Bay Area as a key market, select projects with clear customer demand for initial verification in accordance with market-oriented principles, and gradually expand the cooperation based on product availability, customer acceptance, revenue collection and input-output effectiveness. No intellectual property, customer contracts, data or other business resources will be automatically transferred to the Joint Venture Company as a result of the cooperation. Any related use or assumption shall be legally authorized and be subject to separately signed agreements.

INFORMATION ON GAOCHAIN DIGITAL TECHNOLOGY

Gaochain Digital Technology is a company established in the PRC, which has long been engaged in providing technology and application services in areas such as one-item-one-code, digital anti-counterfeiting and traceability, prevention of channel diversion, supply chain management, and digital brand marketing, and has accumulated corresponding product, platform and operational experience through its relevant business entities.

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION AGREEMENT

The Board is of the view that this cooperation will help the Group to combine its existing capabilities in precision manufacturing and smart terminals with technologies in digital anti-counterfeiting and traceability, IoT, and industrial digitalization, to explore business opportunities extending from hardware manufacturing to integrated software and hardware digital services, and to cultivate new business growth drivers for the Group, which is in the interests of the Company and its shareholders as a whole.

The establishment of the Joint Venture Company is conditional upon the completion of internal approvals by both parties, the completion of due diligence by the Company with reasonably satisfactory results, and the approval or signing of the formal shareholders' agreement, articles of association, the first-year budget and related specific agreements. The Company will fulfil its disclosure and other obligations in accordance with the applicable requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As at the date of this announcement, no formal agreement for the establishment of a Joint Venture Company has been signed between the Company and Gaochain Digital Technology. As such, the establishment of the Joint Venture Company might or might not proceed. If a formal agreement in relation to the establishment of the Joint Venture Company is entered into, it may constitute a notifiable transaction for the Company under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. The Company will make further announcements on the possible establishment of the Joint Venture Company in accordance with the Listing Rules in due course.

By Order of the Board
China Strategic Technology Group Limited
Gu Lin
Chairman and Executive Director

Hong Kong, 31 August 2026

As at the date of this announcement, the Board comprises Mr. Gu Lin (Chairman), Mr. Lu Huasheng, Mr. Zhang Yuanqi and Mr. Ma Fujun as executive Directors; and Mr. Yao Xinguo, Mr. Shi Jun, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne as independent non-executive Directors.

* *for identification purposes only*