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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

ANNOUNCEMENT

INTERIM CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED 30 JUNE 2026

References are made to the announcement of interim results for the six months ended 30 June 2026 of Beijing Energy International Holding Co., Ltd. (the “**Company**”) dated 25 August 2026 and the overseas regulatory announcement dated 31 August 2026 regarding its publication of “Beijing Energy International Holding Co., Ltd.’s Interim Report on Corporate Bonds (2026)” (《北京能源國際控股有限公司公司債券中期報告(2026年)》) and “Beijing Energy International Holding Co., Ltd.’s 2026 Interim Financial Statements and Notes” (《北京能源國際控股有限公司2026年半年度財務報表及附註》) published on the Shanghai Stock Exchange, which include disclosure of the interim condensed consolidated statement of cash flows of the Company and its subsidiaries (the “**Group**”) for the six months ended 30 June 2026.

The board of directors of the Company wishes to announce the interim condensed consolidated statement of cash flows of the Group for the six months ended 30 June 2026, together with the comparative figures for the previous period as follows. This announcement is issued to provide an update on the Group’s financial information so as to ensure the parity of information disclosed by the Company between The Stock Exchange of Hong Kong Limited and the Shanghai Stock Exchange.

**INTERIM CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR
THE SIX MONTHS ENDED 30 JUNE 2026**

	Unaudited	
	Six months ended 30 June	
	2026	2025
	<i>RMB'million</i>	<i>RMB'million</i>
Cash flow from operating activities		
Cash generated from operations	1,250	883
Income tax paid	(237)	(168)
Net cash inflow from operating activities	1,013	715
Cash flow from investing activities		
Payments for acquisitions of subsidiaries, net of cash acquired	(203)	–
Payments for acquisitions of associates	–	(21)
Decrease in deposits for investments	469	11
Decrease in amounts due from associates	38	–
Payments for consideration payables for acquisition of subsidiaries	(124)	–
Interests received	16	24
Capital expenditures	(1,362)	(2,355)
Net cash outflow from investing activities	(1,166)	(2,341)

	Unaudited	
	Six months ended 30 June	
	2026	2025
	<i>RMB'million</i>	<i>RMB'million</i>
Cash flow from financing activities		
Decrease in pledged deposits	40	91
Proceeds from bank borrowings	14,779	14,360
Repayments of bank borrowings	(12,666)	(13,620)
Proceeds from loans from financial institutions	2,155	2,152
Repayments of loans from financial institutions	(1,862)	(1,903)
Repayments of other loans	(4)	(64)
Interest paid on banks and other borrowings	(850)	(1,077)
Principal elements for lease payments	(42)	(34)
Interest paid on lease liabilities	(36)	(31)
Proceeds from issuances of perpetual medium-term notes	300	2,550
Transaction costs for issuances of perpetual medium-term notes	(1)	(5)
Distributions to holders of perpetual medium-term notes	(133)	(87)
Settlements of perpetual medium-term notes	(1,600)	–
(Reductions in)/capital contributions by non-controlling interests	(7)	33
Dividends paid to non-controlling interests	(316)	(13)
Repayments of amounts due to sellers for advanced payments	(192)	(550)
Net cash (outflow)/inflow from financing activities	(435)	1,802
Net (decrease)/increase in cash and cash equivalents	(588)	176
Cash and cash equivalents at beginning of the period	6,131	5,195
Effect of foreign exchange rate changes	(10)	27
Cash and cash equivalents at end of the period	5,533	5,398

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Li Yuhai
Chairman of the Board

Hong Kong, 31 August 2026

As at the date of this announcement, the executive director of the Company is Mr. Zhang Ping (Chief Executive Officer); the non-executive directors of the Company are Mr. Li Yuhai (Chairman), Mr. Lu Zhenwei, Mr. Liu Guoxi, Mr. Li Hao, Mr. Huang Jiao, Mr. Wang Cheng and Ms. Xie Yi; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Mr. Zhu Jianbiao, Mr. Zeng Ming and Mr. Liu Jingwei.