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CMON LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1792)

RESULTS OF VALID ACCEPTANCES OF THE RIGHTS SHARES AND THE NUMBER OF UNSUBSCRIBED RIGHTS SHARES AND THE NQS UNSOLD RIGHTS SHARES SUBJECT TO THE COMPENSATORY ARRANGEMENTS

Placing Agent to the Company

元宇宙(國際)證券有限公司
Yuen Meta (International) Securities Limited

Yuen Meta (International) Securities Limited

Reference is made to the prospectus of the CMON Limited (the "**Company**") dated 11 August 2026 (the "**Prospectus**") in relation to, among others, the Rights Issue and the Placing. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF VALID ACCEPTANCES OF THE RIGHTS SHARES

As at the Record Date, the total number of issued Shares was 61,920,000 Shares. The total number of Rights Shares offered under the Rights Issue is 185,760,000 Rights Shares (the "**Rights Shares**").

The Board announces that as at 4:00 p.m. on Tuesday, 25 August 2026, being the Latest Time for Acceptance, a total of 6 valid applications and acceptances under the PAL had been received for a total of 14,410,835 Rights Shares, representing approximately 7.76% of the total number of the Rights Shares available for subscription under the Rights Issue.

Accordingly, the remaining 171,349,165 Unsubscribed Rights Shares, representing approximately 92.24% of the total number of the Rights Shares, will be subject to the Placing.

THE COMPENSATORY ARRANGEMENTS

Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company has made arrangements to dispose of the 171,349,165 Unsubscribed Rights Shares and NQS Unsold Rights Shares by offering them to independent Placees through the Placing. There were no excess application arrangements in relation to the Rights Issue. The Company has entered into the Placing Agreement with the Placing Agent and appointed the Placing Agent to place the Placing Shares to independent Placees on a best efforts basis. Any Net Gain will be paid to those No Action Shareholders and Non-Qualifying Shareholders on a pro-rata basis.

The Placing Agent will on a best efforts basis, procure, by no later than 6:00 p.m. on Tuesday, 8 September 2026, Placees for all (or as many as possible) of those Unsubscribed Rights Shares and NQS Unsold Rights Shares. Any Unsubscribed Rights Shares and NQS Unsold Rights Shares which are not placed under the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

Net Gain (if any) will be paid (without interest) to the relevant No Action Shareholders and Non-Qualifying Shareholders as set out below on pro-rata basis (but rounded down to the nearest cent):

(i) the relevant Qualifying Shareholders (or such persons who hold any nil-paid rights at the time such nil-paid rights are lapsed) whose nil-paid rights are not validly applied for in full, by reference to the extent that Shares in his/her/its nil-paid rights are not validly applied for; and

(ii) the relevant Non-Qualifying Shareholders with reference to their shareholdings in the Company on the Record Date.

It is proposed that Net Gain to any of the No Action Shareholder(s) or Non-Qualifying Shareholders of HK$100 or more will be paid to them in Hong Kong Dollars only and the Company will retain individual amounts of less than HK$100 for its own benefit. Shareholders are reminded that Net Gain may or may not be realised, and accordingly the No Action Shareholders and Non-Qualifying Shareholders may or may not receive any Net Gain.

An announcement of the results of the Rights Issue (including the results of the Placing) is expected to be published on the Stock Exchange's website and the Company's website on Tuesday, 15 September 2026.

WARNING OF THE RISKS OF DEALING IN THE SHARES

Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed. The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares. There are no requirements for minimum levels of subscription in respect of the Rights Issue.

Subject to fulfilment of the conditions of the Rights Issue, the Rights Issue will proceed regardless of the ultimate subscription level, any Unsubscribed Rights Shares and NQS Unsold Rights Shares remain not placed under the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Any Shareholders or other persons contemplating any dealings in the Shares are recommended to consult their professional advisers.

Any Shareholder or investor dealing in the Shares up to the latest time for the Rights Issue and/or the Placing to become unconditional will accordingly bear the risk that the Rights Issue and/or the Placing may not become unconditional and may not proceed. Any Shareholder or investor contemplating any dealings in the Shares are recommended to consult their professional advisers.

By order of the Board
CMON Limited
Ng Chern Ann
Chairman, Joint Chief Executive Officer and Executive Director

Singapore, 1 September 2026

As at the date of this announcement, the executive Directors are Mr. Ng Chern Ann and Mr. David Doust; the non-executive Directors are Mr. Frederick Chua Oon Kian, Ms. Li Xuejin and Mr. Lau Kai San; and the independent non-executive Directors are Mr. Wong Yu Shan Eugene, Mr. Choy Man, Mr. Leung Yuk Hung Paul and Ms. Szeto Huen Sum Hannah.