

IMPORTANT:

Each of The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement have been arrived at after due and careful consideration. There are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS ANNOUNCEMENT, PLEASE SEEK PROFESSIONAL ADVICE.

E Fund (HK) Solactive Biopharma Select Index ETF

Stock Code: 03186

E Fund (HK) Solactive Asia Semiconductor Select Index ETF

Stock Code: 03486

(Each a “Sub-Fund”, collectively the “Sub-Funds”)

(Sub-funds of E Fund ETFs Trust (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong SAR))

Announcement Ongoing Charges Fee Cap

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the prospectus of the Trust and the Sub-Funds (the “Prospectus”).

E Fund Management (Hong Kong) Co., Limited (the “Manager”), the manager of the Trust and the Sub-Funds, hereby wishes to inform Unitholders of the Sub-Funds of the following changes with effect from 23 September 2026 (the “Effective Date”).

A. Ongoing Charges Fee Cap

Currently, for the first 6 months from the respective launch of the Sub-Funds, the ongoing charges figure for each of the Sub-Funds is capped at 1.40% of the average net asset value of the relevant Sub-Fund (the “OCF Cap”), and any ongoing expenses exceeding the OCF Cap during this period will be borne by the Manager and will not be charged to the relevant Sub-Fund.

From the Effective Date, the period during which the OCF Cap shall apply to each of the Sub-Funds will be updated such that the OCF Cap shall apply until further notice by the Manager.

B. Implications

Other than as outlined above, there will be no change in the features of the Sub-Funds, and there will be no change in the operation and/or manner in which the Sub-Funds are being managed. Save as disclosed in this Announcement, there will not be any material change in the risk profile of the Sub-Funds. The changes will not materially prejudice the rights or interests of the existing Unitholders of the Sub-Funds.

There will not be any changes in the fee level/cost in managing the Sub-Funds.

The changes described in this Announcement do not require Unitholders' approval.

C. General

The Product Key Facts Statement of the Sub-Funds will be updated on the Effective Date to reflect the relevant changes and other consequential and miscellaneous updates, and will be available on the Manager's website at www.efunds.com.hk (this website has not been reviewed by the SFC) and the HKEX's website at www.hkex.com.hk on the Effective Date.

Copies of the Trust Deed, the most recent annual and interim financial statements of the Trust and its sub-funds (including the Sub-Funds) and other documents as set out in the section headed "Inspection of Documents" in the Prospectus will be available for inspection free of charge during normal office hours at the offices of the Manager (please see the address below) and copies thereof may be obtained from the Manager at a cost of HKD150 per set of copy documents. The most recent annual and interim financial statements of the Trust and its sub-funds are also available on the Manager's website at www.efunds.com.hk (this website has not been reviewed by the SFC) and the HKEX's website at www.hkex.com.hk.

If you have any questions or require further information, please contact the Manager at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at 3929-0960.

E Fund Management (Hong Kong) Co., Limited
as Manager of the Trust and the Sub-Funds

1 September 2026