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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS; AND ADJUSTMENT TO THE OUTSTANDING SHARE OPTIONS

References are made to (i) the prospectus of Imperium Technology Group Limited (the “**Company**”) dated 29 July 2026 (the “**Prospectus**”) in relation to, among other things the Rights Issue; and (ii) the announcement of the Company dated 14 August 2026 in relation to, among other things, the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE, THE COMPENSATORY ARRANGEMENTS AND THE PLACING

As disclosed in the Announcement, as at 4:00 p.m. on Wednesday, 12 August 2026, being the latest time for acceptance of and payment for the Rights Shares, a total of 13 valid applications had been received for a total of 69,653,906 Rights Shares, representing approximately 31.10% of the total number of Rights Shares offered under the Rights Issue. Based on the above results of valid acceptance and application, the total number of Unsubscribed Rights Shares subject to the Compensatory Arrangements shall be 154,291,944 Rights Shares. The Company has, pursuant to Rule 7.21(1)(b) of the Listing Rules, made the Compensatory Arrangements by entering into the Placing Agreement with the Placing Agent pursuant to which the Company conditionally appointed the Placing Agent and the Placing Agent conditionally agreed to act as the placing agent for the Company to procure, on a best effort basis, Placees to subscribe for the Unsubscribed Rights Shares in accordance with the terms of the Placing Agreement.

The Board wishes to announce that at 4:00 p.m. on Wednesday, 26 August 2026, being the latest time of placing Unsubscribed Rights Shares, 154,291,944 Rights Shares were successfully placed to not less than six Placees, at the price of HK\$0.19 per Share, which is equivalent to the Subscription Price, under the Placing. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owner(s), is an Independent Third Party; and (ii) none of the Placees has become a substantial shareholder of the Company (as defined under the Listing Rules) upon completion of the Placing.

Based on the results of acceptance of the Rights Issue and the results of the Placing, the Rights Shares to be allotted and issued amounted to 223,945,850 Rights Shares, representing the total number of Rights Shares offered for subscription under the Rights Issue.

As all conditions with respect to the Rights Issue as set out in the Prospectus had been fulfilled, the Rights Issue became unconditional on 4:00 p.m. on Wednesday, 26 August 2026.

USE OF PROCEEDS

Accordingly, the gross proceeds raised from the Rights Issue were approximately HK\$42.55 million and the net proceeds (after deduction of expenses) from the Rights Issue were approximately HK\$40.55 million. As disclosed in the Prospectus, the Company intends to apply the net proceeds from the Rights Issue as follows:

- (i) as to approximately HK\$9.33 million (representing approximately 23.01% of the total net proceeds) for supporting its online game business including approximately HK\$4.83 million for conducting marketing activities for “Jinyin Zhenjing” 《九陰真經》, an online game that the Group has distributed in the South Asia region for over 9 years, such as advertising and conducting promotional activities to increase number of players of the online games, as the Group is currently finalising a plan with the game licensors to provide an updated version targeted to be launched in the second half of 2026, and approximately HK\$4.50 million for sourcing and obtaining licenses for new online games developed externally for publication. The Company plans to obtain one new online game license in South East Asia and is currently in negotiation with game developers in the PRC. The Company has obtained several proposals from game developers and is currently undertaking the relevant market researches;

- (ii) as to approximately HK\$6.22 million (representing approximately 15.34% of the total net proceeds) for supporting its esports business including approximately HK\$4.00 million for hosting activities to enlarge fanbase, such as hosting community watch parties, promotional activities for dedicated mobile apps to incentivise fans loyalty and promotional activities for the launch of exclusive content on platform such as Twitch and humanising players via behind-the-scenes social media content, approximately HK\$1.2 million for recruiting internal designers or collaborating with external designers for production of esports related merchandise, such as peripheral products for promotion of the Nova “NV” brand name targeted at esports fans, including cups, clothing items and accessories; and approximately HK\$1.02 million for procuring new esports players and provide training for new and existing players; and
- (iii) as to approximately HK\$25.00 million (representing approximately 61.65% of the total net proceeds) for the general working capital of the Group, including approximately HK\$19.00 million for directors’ remuneration and staff expenses of the Group in order to remain competitive in the market so as to retain its current talents and experienced staff for the operation of online games and esports game activities, especially in light of the disclaimer of opinion issued by the auditors in the annual results announcement of the Company for the fifteen months ended 31 March 2026 dated 29 June 2026, as the Group intends to demonstrate to its current talents and experienced staff the confidence of the Group to remain sufficiently funded to provide them with a stable working environment; approximately HK\$3.00 million for office rental payments; and approximately HK\$3.00 million for legal and professional fees, cost of consultancy services and other administrative expenses in the Group’s daily operations.

EFFECT OF THE RIGHTS ISSUE ON SHAREHOLDINGS IN THE COMPANY

To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue and the Placing:

Shareholders	Immediately before the completion of the Rights Issue and the Placing		Immediately after the completion of the Rights Issue and the Placing	
	<i>Number of issued Shares</i>	<i>Approximate %</i>	<i>Number of issued Shares</i>	<i>Approximate %</i>
Bluemount Investment Fund				
SPC (<i>Note 1</i>)	1,900,000	0.43	1,900,000	0.28
Artus Capital Limited (<i>Note 2</i>)	72,888,488	16.27	109,332,732	16.27

Shareholders	Immediately before the completion of the Rights Issue and the Placing		Immediately after the completion of the Rights Issue and the Placing	
	<i>Number of issued Shares</i>	<i>Approximate %</i>	<i>Number of issued Shares</i>	<i>Approximate %</i>
Public Shareholders				
— The independent Placees	—	—	154,291,944	22.97
— Other public Shareholders	373,103,212	83.30	406,312,874	60.48
Total	<u>447,891,700</u>	<u>100.00</u>	<u>671,837,550</u>	<u>100.00</u>

Notes:

- (1) Bluemount Investment Fund SPC is wholly owned by Mr. Yeung Tong Seng Terry, an executive Director.
- (2) Artus Capital Limited is wholly owned by Mr. Kelvin Boon Kian Chng.
- (3) The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Immediately before completion of the Rights Issue, there are outstanding Options in respect of 4,732,432 Shares granted by the Company under the Share Option Scheme. Pursuant to the terms and conditions of the Share Option Schemes and the Listing Rules, the exercise price and/or the number of Shares to be issued upon exercise of the Options under the Share Option Schemes will be adjusted immediately after completion of the Rights Issue. As a result of the Rights Issue, the necessary adjustments to be made to the exercise price of, and the number of Shares falling to be issued upon exercise of, the Options (the “**Share Options Adjustments**”) in accordance with the relevant terms of the Share Option Schemes, Rule

17.03(13) of the Listing Rules, the Supplementary Guidance on Listing Rule 17.03(13) and Note to the Rule (the “**Stock Exchange Supplementary Guidance**”) are as follows and will take effect from Wednesday, 2 September 2026, being the date on which the fully-paid Rights Shares are allotted and issued:

Date of grant	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	Number of Shares to be issued upon full exercise of the Options	Exercise price per Share <i>HK\$</i>	Number of Shares to be issued upon full exercise of the Options	Exercise price per Share <i>HK\$</i>
28 September 2021	1,622,072	11.04	2,074,743	8.6313
18 January 2022	3,110,360	17.14	3,978,367	13.4004

Save for the above adjustments, all other terms and conditions of the Options remain unchanged. CLA Prism Hong Kong Limited, the auditor of the Company, has confirmed in writing in respect of the adjustments to the exercise price and the number of outstanding Options, stating the Share Options Adjustments are mathematically accurate and in compliance with (i) the terms of the Share Option Scheme; (ii) the requirements set out in Rule 17.03(13) of the Listing Rules; and (iii) the Stock Exchange Supplementary Guidance.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates for the fully-paid Rights Shares are expected to be posted on or before Wednesday, 2 September 2026 to those entitled thereto at their registered addresses by ordinary post at their own risk.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 3 September 2026.

By order of the Board
Imperium Technology Group Limited
Lin Junwei
Executive Director

Hong Kong, 1 September 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Junwei, Mr. Yeung Tong Seng Terry and Ms. Li Tingting; and the independent non-executive Directors of the Company are Mr. Fung Tze Wa and Mr. Hui Ka Lung.