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龍金資源有限公司
DRAGON GOLD
MINING LIMITED

DRAGON GOLD MINING LIMITED

龍金資源有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1712)

**REORGANISATION PROPOSAL —
CHANGE OF THE HOLDING COMPANY OF THE GROUP FROM
DRAGON MINING LIMITED (DOMICILED IN AUSTRALIA)
TO DRAGON GOLD MINING LIMITED
(DOMICILED IN HONG KONG),
THE SHARES OF WHICH ARE PROPOSED TO BE LISTED ON
THE MAIN BOARD OF THE STOCK EXCHANGE OF
HONG KONG LIMITED BY WAY OF INTRODUCTION
PURSUANT TO A SCHEME OF ARRANGEMENT
(UNDER PART 5.1 OF THE CORPORATIONS ACT 2001 (CTH))**

- (1) IMPLEMENTATION OF THE SCHEME;
(2) WITHDRAWAL OF LISTING OF THE SHARES AND THE
COMMENCEMENT OF DEALINGS IN THE NEW HOLDCO SHARES; AND
(3) SCHEME CONSIDERATION**

IMPLEMENTATION OF THE SCHEME

The New Holdco Board is pleased to announce that the Scheme has been implemented on 2 September 2026. Accordingly, the Reorganisation Proposal has become unconditional in all respects and the New Holdco has become the holding company of the Group on 2 September 2026.

WITHDRAWAL OF LISTING OF THE SHARES AND THE COMMENCEMENT OF DEALINGS IN THE NEW HOLDCO SHARES

As previously announced, dealings in the Shares ceased at 4:10 p.m. on Thursday, 13 August 2026. Withdrawal of the listing of the Shares on the Main Board and the commencement of dealings in the New Holdco Shares on the Main Board will take effect simultaneously at 9:00 a.m. on Wednesday, 2 September 2026.

SCHEME CONSIDERATION

In accordance with the Scheme, all Shares in the Company have been cancelled, and the New Holdco Shares have been allotted and issued to the Company and then transferred to the Scheme Shareholders (other than the Non-Qualifying Overseas Shareholders who will receive cash instead).

Reference is made to the scheme booklet (the “**Scheme Booklet**”) dated and despatched by the Company to the Shareholders on 29 June 2026 and the announcement issued by the Company on 13 August 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Scheme Booklet.

IMPLEMENTATION OF THE SCHEME

As previously announced, on 13 August 2026, an office copy of the Court orders approving the Scheme was lodged with ASIC and the Scheme became Effective on that date.

The New Holdco Board is pleased to announce that the Scheme has been implemented on 2 September 2026. Accordingly, the Reorganisation Proposal has become unconditional in all respects and the New Holdco has become the holding company of the Group on 2 September 2026.

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The Company has also transferred the New Holdco Shares otherwise due to the Non-Qualifying Overseas Shareholders to a Sale Agent who has been appointed to sell those New Holdco Shares so that the net proceeds of sale can be remitted to the Non-Qualifying Overseas Shareholders in accordance with the process set out in the Scheme.

On behalf of the Board
Dragon Gold Mining Limited
Brett Robert Smith
Chief Executive Officer and Executive Director

Hong Kong, 2 September 2026

As at the date of this announcement, the Board of Directors of the New Holdco comprises Mr. Arthur George Dew as Chairman and Non-Executive Director (with Mr. Wong Tai Chun Mark as his Alternate); Mr. Brett Robert Smith as Chief Executive Officer and Executive Director; Ms. Lam Lai as Non-Executive Director; and Mr. Pak Wai Keung Martin, Mr. Poon Yan Wai and Mr. Li Chak Hung as Independent Non-Executive Directors.