



CCIDConsulting

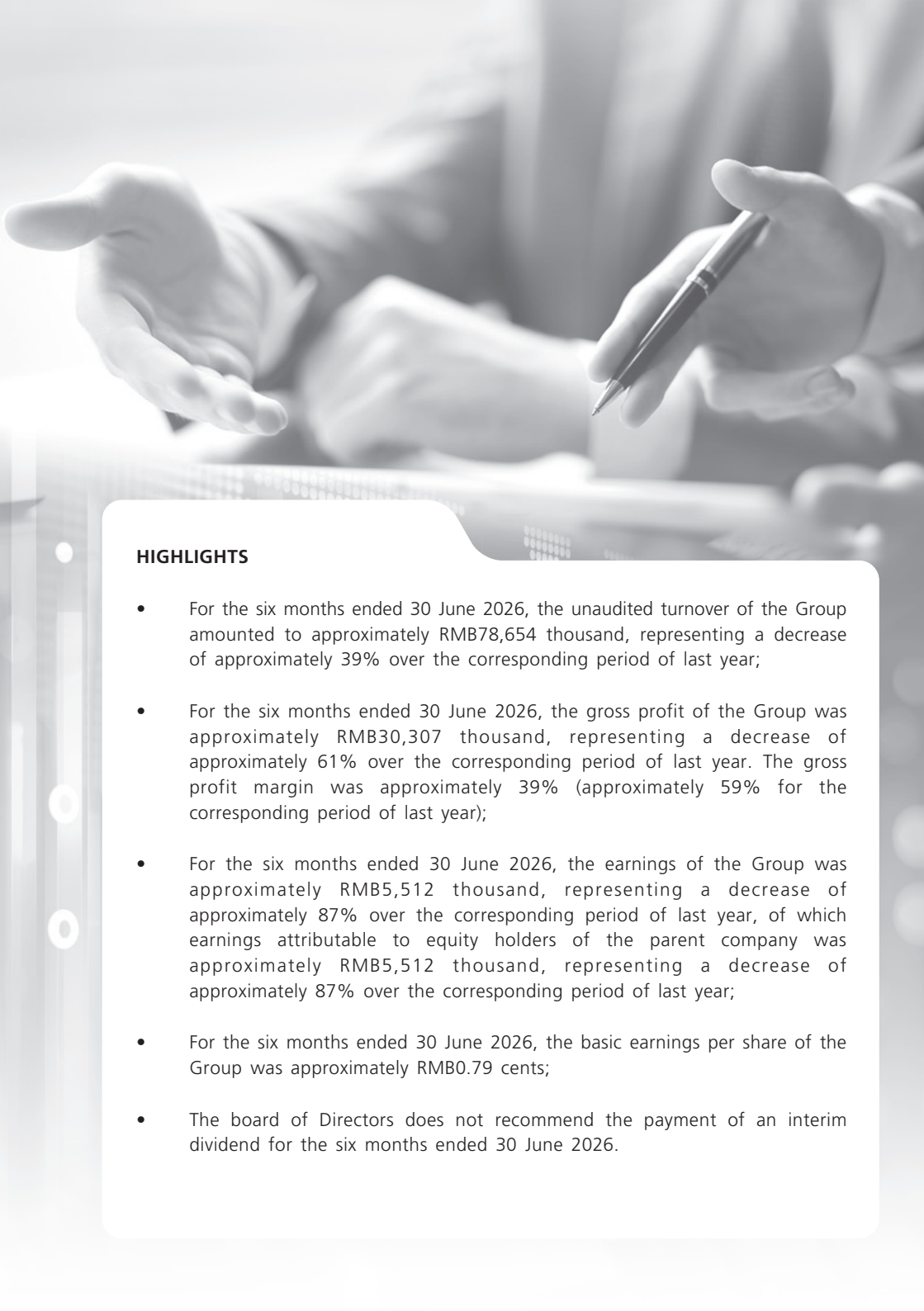
CCID Consulting Company Limited

(A joint stock limited company incorporated in the People's Republic of China)

Stock Code: 02176

思維
創造世界

2026
INTERIM REPORT



HIGHLIGHTS

- For the six months ended 30 June 2026, the unaudited turnover of the Group amounted to approximately RMB78,654 thousand, representing a decrease of approximately 39% over the corresponding period of last year;
- For the six months ended 30 June 2026, the gross profit of the Group was approximately RMB30,307 thousand, representing a decrease of approximately 61% over the corresponding period of last year. The gross profit margin was approximately 39% (approximately 59% for the corresponding period of last year);
- For the six months ended 30 June 2026, the earnings of the Group was approximately RMB5,512 thousand, representing a decrease of approximately 87% over the corresponding period of last year, of which earnings attributable to equity holders of the parent company was approximately RMB5,512 thousand, representing a decrease of approximately 87% over the corresponding period of last year;
- For the six months ended 30 June 2026, the basic earnings per share of the Group was approximately RMB0.79 cents;
- The board of Directors does not recommend the payment of an interim dividend for the six months ended 30 June 2026.

INTERIM RESULTS

The board of Directors (the “Board”) of CCID Consulting Company Limited* (the “Company”) is pleased to announce the unaudited consolidated results of the Company and its subsidiaries (the “Group”) for the six months ended 30 June 2026, together with the unaudited comparative figures for the corresponding period of 2025 as follows:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED)

	<i>Notes</i>	For the six months ended 30 June	
		2026 <i>RMB'000</i>	2025 <i>RMB'000</i>
Turnover	2 & 3	78,654	129,323
Cost of sales		(48,347)	(52,536)
Gross profit		30,307	76,787
Other income		1,882	1,056
Selling and distribution expenses		(7,942)	(7,402)
Administrative expenses and others		(16,828)	(15,990)
Credit impairment losses reversed		1,062	612
Finance cost		(200)	(78)
Profit before tax	4	8,281	54,985
Taxation	5	(2,769)	(12,000)
Profit for the period		5,512	42,985
Profit/(loss) for the period attributable to:			
Equity holders of the Company		5,512	44,726
Non-controlling interests of the Group		—	(1,741)
		5,512	42,985
Earnings per share			
— Basic (RMB cents)	6	0.79	6.39

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

		Unaudited 30 June 2026 RMB'000	Audited 31 December 2025 RMB'000
	Notes		
NON-CURRENT ASSETS			
Property, plant and equipment	8	10,641	10,350
Right-of-use assets		5,387	6,217
Intangible assets	8	14,681	14,681
Financial assets at fair value through other comprehensive income	9	1,373	1,373
Restricted bank deposits		1,073	673
Deferred tax assets		1,257	1,476
		34,412	34,770
CURRENT ASSETS			
Accounts receivables	10	36,232	37,418
Prepayments, deposits and other receivables		2,011	865
Financial assets at fair value through profit or loss		256	219
Tax recoverable		952	88
Restricted bank deposits		720	352
Cash and cash equivalents		185,551	289,850
		225,722	328,792

	Notes	Unaudited 30 June 2026 RMB'000	Audited 31 December 2025 RMB'000
CURRENT LIABILITIES			
Accounts payables	12	392	11,489
Other payables		10,566	38,747
Contract liabilities	11	172,965	168,906
Income tax payable		—	10,003
Lease liabilities		2,036	1,950
		185,959	231,095
NET CURRENT ASSETS		39,763	97,697
Total assets less current liabilities		74,175	132,467
NON-CURRENT LIABILITY			
Lease liabilities		4,056	4,861
NET ASSETS		70,119	127,606
EQUITY			
Share capital		70,000	70,000
Reserves		119	57,606
TOTAL EQUITY		70,119	127,606

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

	Issued share capital <i>RMB'000</i>	Capital reserve <i>RMB'000</i>	Statutory reserve fund <i>RMB'000</i>	Investment reassessment reserve <i>RMB'000</i>	Retained profit <i>RMB'000</i>	Sub-total <i>RMB'000</i>	Non- controlling interests of the Group <i>RMB'000</i>	Total <i>RMB'000</i>
As at 1 January 2025 (Audited)	70,000	(20,004)	35,000	(188)	98,652	183,460	29,331	212,791
Changes for the period	—	(1,253)	—	—	(32,274)	(33,527)	(988)	(34,515)
As at 30 June 2025 (Unaudited)	70,000	(21,257)	35,000	(188)	66,378	149,933	28,343	178,276
As at 1 January 2026 (Audited)	70,000	(73,226)	35,000	(230)	96,062	127,606	—	127,606
Changes for the period	—	—	—	—	(57,487)	(57,487)	—	(57,487)
As at 30 June 2026 (Unaudited)	70,000	(73,226)	35,000	(230)	38,575	70,119	—	70,119

CONDENSED CONSOLIDATED CASH FLOW STATEMENT (UNAUDITED)

	For the six months ended 30 June 2026 <i>RMB'000</i>	For the six months ended 30 June 2025 <i>RMB'000</i>
Net cash from operating activities	(42,106)	7,504
Net cash from investing activities	1,572	288
Net cash used in financial activities	(63,765)	(77,889)
Change in cash and cash equivalents	(104,299)	(70,097)
Cash and cash equivalents at the beginning of the period	289,850	358,735
Cash and cash equivalents at the end of the period	185,551	288,638

NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

1. BASIS OF PRESENTATION AND PRINCIPAL ACCOUNTING POLICIES

The Company was incorporated in the People's Republic of China (the "PRC") as a joint stock limited company. The listing of the H shares of the Company has been transferred to the Main Board of the Stock Exchange from the GEM since 14 May 2021. The registered address of the Company in the PRC is Room 311, No. 2 Building, No. 28 Zhen Xing Road, Chang Ping District, Beijing, the PRC. Its head office and principal place of business are located at the 9th and 10th Floors of CCID Plaza, 66 Zizhuyuan Road, Haidian District, Beijing, the PRC. Its principal place of business in Hong Kong is at 40th Floor, Dah Sing Financial Centre, 248 Queen's Road East, Wanchai, Hong Kong.

The Group's unaudited results are in compliance with Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and its interpretation, all requirements under each applicable standard and each applicable interpretation effective at the beginning of the Reporting Period, all the disclosure requirements of the Hong Kong Companies Ordinance and the applicable disclosure provisions of the Listing Rules. The measurement basis used in preparation of these unaudited consolidated financial statements is the historical cost convention with the exception of financial assets measured at fair value.

The principal accounting policies adopted in the preparation of these unaudited consolidated financial statements for the six months ended 30 June 2026 are consistent with those used by the Group in the annual consolidated financial statements for the year ended 31 December 2025.

Impact of newly issued accounting standards

The Hong Kong Institute of Certified Public Accountants has issued certain new and revised Hong Kong Financial Reporting Standards and Hong Kong Accounting Standards (the "New Standards and Amendments").

The Group has not early adopted the New Standards and Amendments in these unaudited consolidated financial statements. The Group is going to initially apply the New Standards and Amendments in the first accounting period beginning on or after their respective mandatory effective dates. The Group is currently assessing the impact of the New Standards and Amendments and is not yet in a position to state whether they would have a significant impact on the consolidated financial statements in the period of initial application.

2. TURNOVER

The Group, a consultancy service provider, is committed to providing government agencies at all levels, industrial parks and enterprises, with (i) decision-making consulting services; (ii) data platform services; and (iii) science and technology innovation platform services. Turnover represents the sales amount of contract revenue with respect to services provided to customers (net of value-added tax), which excludes sales surtaxes. All significant intra-group transactions of the Group have been eliminated on consolidation.

3. SEGMENT INFORMATION

The Group's operating businesses are structured and managed separately, according to the nature of their operations and the services they provide. Each of the Group's business segments represents a strategic business unit that provides services which are subject to risks and returns that are different from those of other business segments. Summary of the business segments is as follows:

- (a) the decision-making consulting services segment provides customers with specific decision-making consulting services such as regional strategy, park consulting, industrial planning, executive research and feasibility study, investment and financing, and digitalization transformation;
- (b) the data platform services segment provides customers with industry data and digital technology-driven data analytics and decision-making services; and
- (c) the science and technology innovation platform services segment provides customers with comprehensive services such as science and technology innovation center operation and brand conferences and exhibitions.

For the six months ended 30 June 2026 (Unaudited)	Decision- making consulting services <i>RMB'000</i>	Data platform services <i>RMB'000</i>	Science and technology innovation platform services <i>RMB'000</i>	Total <i>RMB'000</i>
Turnover	42,761	9,478	26,415	78,654
Segment expenses	(26,284)	(5,826)	(16,237)	(48,347)
Segment results	16,477	3,652	10,178	30,307
Utilities expenses				(23,908)
Other income				1,882
Profit before tax				8,281
Taxation				(2,769)
Profit for the period				5,512

For the six months ended 30 June 2025 (Unaudited)	Decision- making consulting services <i>RMB'000</i>	Data platform services <i>RMB'000</i>	Science and technology innovation platform services <i>RMB'000</i>	Total <i>RMB'000</i>
Turnover	93,422	14,586	21,315	129,323
Segment expenses	(37,952)	(5,925)	(8,659)	(52,536)
Segment results	55,470	8,661	12,656	76,787
Utilities expenses				(22,858)
Other income				1,056
Profit before tax				54,985
Taxation				(12,000)
Profit for the period				42,985

4. PROFIT BEFORE TAX

The Group's profit before tax is arrived at after charging the following:

	Unaudited For the six months ended 30 June	
	2026 RMB'000	2025 <i>RMB'000</i>
Staff costs (excluding directors' remuneration)	48,221	49,640
Depreciation of property, plant and equipment	768	340
Other income	(1,882)	(1,056)

5. TAXATION

	Unaudited For the six months ended 30 June	
	2026 RMB'000	2025 <i>RMB'000</i>
PRC enterprise income tax expense	2,769	12,000

No provision for Hong Kong profits tax has been made as the Group had no profits assessable arising in Hong Kong during the six months ended 30 June 2026 (for the six months ended 30 June 2025: Nil). Taxes on profits assessable elsewhere have been calculated at the effective and applicable rates of tax prevailing in the jurisdiction in which the Group operates, based on the existing legislation, interpretations and practices in respect thereof during the period.

Pursuant to the Tax Law of the PRC, the members of the Group (except the Company) are subject to a corporate income tax at a rate of 25% (during the corresponding period of 2025: 25%).

The Company is a high and new technology enterprise registered in the Beijing New Technology Enterprise Development Zone. Pursuant to the Income Tax Law of the PRC, it is subject to a corporate income tax at a rate of 15% (during the corresponding period of 2025: 15%).

There was no material unprovided deferred tax for the six months ended 30 June 2026 (during the corresponding period of 2025: Nil).

6. EARNINGS PER SHARE

Earnings per share have been calculated based on the earnings attributable to equity holders of the Company of approximately RMB5,512 thousand for the six months ended 30 June 2026 (during the corresponding period of 2025: earnings of approximately RMB44,726 thousand) and the average of 700,000,000 shares in issue during the current period (during the corresponding period of 2025: 700,000,000 shares).

No calculation of diluted earnings per share for the current period involved as no diluting events existed during the six months ended 30 June 2026 (during the corresponding period of 2025: Nil).

7. DIVIDENDS

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2026 (during the corresponding period of 2025: no payment of interim dividend was made).

8. PROPERTY, PLANT AND EQUIPMENT

	Property, plant and equipment <i>RMB'000</i>	Intangible assets <i>RMB'000</i>
Cost		
At 31 December 2025	40,322	14,681
Additions	1,080	—
Disposals	(419)	—
At 30 June 2026	40,983	14,681
Accumulated depreciation		
At 31 December 2025	29,972	—
Provided for the year	768	—
Eliminated on disposals	(398)	—
At 30 June 2026	30,342	—
Carrying amounts		
At 30 June 2026	10,641	14,681
At 31 December 2025	10,350	14,681

9. FINANCIAL ASSETS AT FAIR VALUE THROUGH OTHER COMPREHENSIVE INCOME

	Unaudited 30 June 2026 RMB'000	Audited 31 December 2025 RMB'000
Long-term investment	1,373	1,373

This long-term investment refers to the CCID Tiandi Equity Fund held by the Company. The Board, upon assessment, was of the opinion that there has been no material change to the fair value during the period from 31 December 2025 to 30 June 2026.

10. ACCOUNTS RECEIVABLES

The ageing analysis of accounts receivable is as follows:

	Unaudited 30 June 2026 RMB'000	Audited 31 December 2025 RMB'000
Within 365 days	31,640	27,088
Over 365 days	4,592	10,330
Accounts receivables	36,232	37,418

The general credit terms of the Group range from 60 days to 365 days. The Group may extend the credit period upon request by the customers on an individual basis and after conducting business relationship and credit assessment. The ageing analysis is based on the relevant invoice date.

(a) **Amounts due from related parties:**

The analysis of amounts due from related parties included in accounts receivables is as follows:

	Unaudited 30 June 2026 RMB'000	Audited 31 December 2025 RMB'000
Beijing CCID Technical Innovation Co., Ltd.* (北京賽迪科創技術有限公司)	1,830	1,830
Less: Allowance for impairment of amounts due from related parties	(1,830)	(1,830)
	—	—

The above related parties are controlled by China Center of Information Industry Development* (中國電子信息產業發展研究院) ("CCID"). The amounts due from related parties were trade in nature, unsecured, interest-free and repayable at a credit period of 60 days as at 30 June 2026 and 31 December 2025.

11. CONTRACT LIABILITIES

	Unaudited 30 June 2026 RMB'000	Audited 31 December 2025 RMB'000
Contract liabilities	172,965	168,906

Contract liabilities represent advances received from customers for unsatisfied or partially satisfied service contracts. Information about the significant payment terms of the revenue from contracts with customers is set out below.

Type of revenue

Significant payment terms

Decision-making consulting services,
data platform services

By milestone payments per agreed terms at contract inception (ranging from 20% to 40% deposits), delivery of first draft, revised draft and final report upon acceptance

Science and technology innovation
platform services (science and
technology innovation center
operation)

By milestone payments per agreed terms at contract inception (ranging from 20% to 30% deposits), the beginning of each consecutive year after the first year of operation (approximately 10% deposits) and delivery of services upon acceptance

Science and technology innovation
platform services (brand conference
and exhibitions)

By milestone payments per agreed terms at contract inception (ranging from 70% to 100% deposits) and delivery of services upon acceptance

12. ACCOUNTS PAYABLES

	Unaudited 30 June 2026 RMB'000	Audited 31 December 2025 RMB'000
Within 60 days	392	11,489
Current accounts payables	392	11,489

13. RELATED PARTIES DISCLOSURES

The following related parties are also members of CCID and are under control of it. In addition to the transactions and balances detailed elsewhere in this Report, the Group had the following material related parties transactions with the following companies during the current period:

	Unaudited	
	For the six months ended 30 June	
	2026 RMB'000	2025 RMB'000
Consultancy services provided to the following companies (Total income earned before sales surcharges)		
Hainan CCID Academy for Industry and Information Technology Limited* (海南賽迪工業和信息化研究院有限公司)	189	—
Beijing CCID Publishing & Media Co., Ltd.* (北京賽迪出版傳媒有限公司)	—	9
Beijing CCID Technology Engineering Co., Ltd.* (北京賽迪科技工程有限公司)	123	71
CCID Network Information Technology Co., Ltd.* (北京賽迪網信息技術有限公司)	—	449
	312	529

Unaudited
For the six months ended 30 June

	2026 RMB'000	2025 RMB'000
Related expenses		
Property management and parking expenses charged by Beijing CCID Property Management Co., Ltd.* (北京賽迪物業管理有限公司)	846	576
Rent, water and electricity fees, internet fees and utilities expenses charged by China Software Testing Centre (Research Centre of Ministry of Industry and Information Technology Software and Integrated Circuit Promotion)* (中國軟件評測中心(工業和信息化部軟件與集成電路促進中心))	531	14
Technical service fee charged by Beijing CCID Infotech, Inc.* (北京賽迪時代信息產業股份有限公司)	110	69
Conference fees charged by Beijing CCID Publishing & Media Co., Ltd.* (北京賽迪出版傳媒有限公司)	8	1,415
Service fees charged by CCID	—	934
	1,495	3,008

Notes:

- (i) The Directors of the Company are of their opinion that the transactions among the Company and the above members of the Group were conducted in the usual course of business and charged at cost incurred as well as recorded a reasonable profit margin.
- (ii) The above members of the Group are within the CCID and are under common control of the ultimate holding company of the Company.
- (iii) All of the related parties transactions as disclosed in this note to the unaudited consolidated financial statements constitute "connected transactions" or "continuing connected transactions" as defined in Chapter 14A of the Listing Rules which are transactions with CCID under the respective framework agreements as disclosed in the announcement of the Company and have complied with the disclosure requirements in accordance with Chapter 14A of the Listing Rules. For details, please refer to the announcement of the Company dated 10 December 2024.

MANAGEMENT DISCUSSION AND ANALYSIS

Turnover Analysis

For the six months ended 30 June 2026, the turnover by operations of the Group is analyzed as follows:

	For the six months ended 30 June 2026 Turnover RMB'000	For the six months ended 30 June 2025 Turnover RMB'000
Decision-making consulting services	42,761	93,422
Data platform services	9,478	14,586
Science and technology innovation platform services	26,415	21,315
Total	78,654	129,323

Business Review

For the six months ended 30 June 2026, the turnover and gross profit of the Group amounted to approximately RMB78,654 thousand and RMB30,307 thousand respectively (approximately RMB129,323 thousand and RMB76,787 thousand respectively during the corresponding period of 2025). The turnover decreased by approximately 39% and the gross profit decreased by approximately 61% as compared to the corresponding period of last year. These changes were attributable to the following factors: During the current period, factors such as intensifying industry competition, changes in customer demand, and tighter budgets led to a decrease in revenue from the Group's decision-making consulting services and other businesses. At the same time, the Group's cost expenditures declined at a slower rate than its revenue, leading to a year-on-year decline in profit for the current period compared to the corresponding period last year.



In terms of decision-making consulting services, the Group provides customers with specific decision-making consulting services such as regional strategy, park consulting, industrial planning, industry research and feasibility study, investment and financing, and digitalization transformation. The Group recorded a turnover from the decision-making consulting services of approximately RMB42,761 thousand for the six months ended 30 June 2026 (approximately RMB93,422 thousand during the corresponding period of 2025), representing a decrease of approximately 54% as compared to the corresponding period of last year.

In terms of data platform services, the Group provides customers with industry data and digital technology-driven data analytics and decision-making services. For the six months ended 30 June 2026, the Group recorded a turnover from data platform services of approximately RMB9,478 thousand (approximately RMB14,586 thousand during the corresponding period of 2025), representing a decrease of approximately 35% as compared to the corresponding period of last year.

In terms of science and technology innovation platform services, the Group provides customers with comprehensive services such as science and technology innovation center operation, industry fund operation and brand conferences and exhibitions. For the six months ended 30 June 2026, the Group recorded a turnover from the science and technology innovation platform services of approximately RMB26,415 thousand (approximately RMB21,315 thousand during the corresponding period of 2025), representing an increase by approximately 24% as compared to the corresponding period of last year.

Business outlook

In 2026, the Group will actively advance the transformation of our development model, shifting our focus from “quantity and scale growth” to enhancing “quality and influence.” By concentrating on four key directions — “stability, innovation, digitalization, and optimization” — we will solidify the foundation for sustainable growth and drive comprehensive enhancement of corporate value.



Solidifying the foundation and enhancing operational stability

The Company will adhere to steady progress while pursuing advancement, continuously improving its governance system and internal control mechanisms. We will systematically identify and mitigate risks, optimize management processes, and fortify risk defenses. By deepening full-cycle project management and distilling best practices, we will comprehensively elevate operational and delivery quality. Meanwhile, we will strengthen resource co-ordination and refined management, and continuously pursue cost reduction and efficiency enhancement to ensure the sustainable development of our businesses.

Cultivating new momentum and expanding growth potential

We will pioneer new pathways through product and service innovation, accelerate the development of an integrated “four-in-one” industrial innovation service system, actively explore business opportunities in areas such as emerging tracks and cutting-edge technologies in the high and new zone, deepen the replication of benchmark project models, and build a collaborative ecosystem for long-term mutual success with clients. We will drive the expansion and enhanced effectiveness of the science and technology innovation center, strengthen mechanism innovation and incentive guidance, and cultivate new growth points for enterprise-side business.

Deepening digital transformation and enhancing enabling capabilities

We will accelerate the development of digital capabilities and their integration with business operations and expedite the market promotion and scaled application of platforms such as CCID Scenario Link, CCID Corporate Finance Link, CCID Talent Link and CCID Seeking Way. We will focus on industries like energy and finance to develop tailored digital transformation solutions, while continuously exploring innovative models such as digital parks and zero-carbon parks.

Optimizing the research system and enhancing professional influence

We will upgrade research capabilities and output systems, revitalize core research segments, and elevate content quality and dissemination reach. We will focus on international industry trends, explore foreign-language research series, and steadily advance internationalization.



LIQUIDITY AND FINANCIAL RESOURCES

As at 30 June 2026, cash and bank balance of the Group were approximately RMB185,551 thousand, representing a decrease of approximately 36% over the corresponding period of last year (30 June 2025: RMB288,638 thousand). The Group's primary source of funds was cash flow generated from operation activities. Management believes that the Group has adequate working capital for its present needs.

SIGNIFICANT INVESTMENT

As of 30 June 2026, the Group had no significant investment.

MATERIAL ACQUISITIONS AND DISPOSALS

As of 30 June 2026, the Group did not have any material acquisition or disposal.

EMPLOYEE AND REMUNERATION POLICY

As at 30 June 2026, the Group had 312 employees (30 June 2025: 321 employees). For the six months ended 30 June 2026, the total employee remuneration amounted to approximately RMB48,221 thousand (six months ended 30 June 2025: approximately RMB49,640 thousand).

The Group adopts a results-oriented performance appraisal method to determine employees' remuneration based on their performance, qualifications and experience. The Group provides employees with benefits such as housing provident fund, basic retirement insurance, basic medical insurance, unemployment insurance, work injury insurance and maternity insurance in accordance with applicable PRC laws and regulations, as well as additional commercial insurance such as supplementary medical and accidental injuries insurance.

The Group fully understands that employees are the key to the sustainable development of its business. The Group provides employees with training and career planning, reasonable promotion opportunities and comprehensive remuneration system to ensure that employees enjoy legal rights and perform relevant obligations. The Group works together with its employees to provide quality products and services for our customers.

CAPITAL STRUCTURE

The capital structure of the Group as at 30 June 2026 is summarized below:

	<i>RMB'000</i>	<i>Percentage</i>
Total shareholders' equity attributable to equity holders of the Company	70,119	100%
Non-controlling interests of the Group	—	0%
Total	70,119	100%

CONTINGENT LIABILITIES

As at 30 June 2026, the Group had no contingent liabilities (31 December 2025: Nil).

PLEDGE OF ASSETS

As at 30 June 2026, the Group had not pledged any assets (31 December 2025: Nil).

GEARING RATIO

As at 30 June 2026, the Group's gearing ratio was approximately 271% (31 December 2025: approximately 463%), which was calculated by dividing the sum of total liabilities and 2025 final dividend less amount due to related parties by total equity less 2025 final dividend.

EXCHANGE RATE RISK

The Group has maintained a conservative policy towards the foreign exchange risk and interest management with most of its deposits denominated in RMB. The deposits in U.S. dollar and Hong Kong dollar are exposed to foreign exchange risk in RMB conversion. In consideration of the exchange rate between RMB, U.S. dollar and Hong Kong dollar, the Group is of the opinion that the relevant foreign exchange risk is normal and will convert the deposits in foreign currency to RMB in a timely manner.

The Group currently does not have an interest rate hedging policy. However, the management monitors interest rate exposure and will consider other necessary action when significant interest rate exposure is anticipated.



INTERIM DIVIDEND

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2026 (for the six months ended 30 June 2025: Nil).

DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES

As at 30 June 2026, none of the Directors, supervisors of the Company ("Supervisor(s)") and chief executives or their close associates have any interest or short position in the shares and underlying shares of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO")), which are required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including the interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which are required pursuant to Section 352 of the SFO to be entered in the register referred to therein, or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code for securities transactions by the Directors and Supervisors mentioned in Appendix C3 to the Listing Rules.

DIRECTORS' AND SUPERVISORS' RIGHTS TO ACQUIRE SHARES

Save as disclosed in the paragraph under the heading "Directors', Supervisors' and Chief Executives' Interests and Short Positions in Shares and Underlying Shares" above, at no time during the six months ended 30 June 2026 were rights to acquire benefits by means of acquisition of shares in or debentures of the Company granted to any Director and Supervisor or their respective spouse or children under 18 years of age, or were any such rights exercised by them; or was the Company, or its holding company, or any of its subsidiaries or fellow subsidiaries a party to any arrangement to enable the Directors and Supervisors to acquire such rights.

SHARE OPTION SCHEME

The Company conditionally adopted the Share Option Scheme on 20 November 2002. The major terms and conditions of the Share Option Scheme were set out in the section headed "Summary of the Terms of Share Option Scheme" under Appendix IV to the Prospectus as published by the Company on 29 November 2002. According to the terms of the Share Option Scheme, the effectiveness of the Share Option Scheme is conditional upon, among other things, the restrictions under the

relevant PRC laws and regulations restricting Chinese nationals from subscribing for and dealing in H shares or any laws or regulations with similar effects having been abolished or removed. As at 30 June 2026, such condition has not been met and thus the Share Option Scheme is not yet effective and no option has been granted or agreed to be granted under the Share Option Scheme. Subject to the applicable rules and regulations, if the Share Option Scheme becomes effective, it will be implemented in compliance with the requirements of Chapter 17 of the Main Board Listing Rules.

SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES OF THE COMPANY

As at 30 June 2026, the following persons (other than the Directors, Supervisors and chief executives of the Company) had interests and short positions in the shares and underlying shares of the Company as recorded in the register required to be kept under Section 336 of the SFO.

Long positions in shares

Name	Capacity	Number and class of shares¹	Approximate percentage in the same class of shares	Approximate percentage of the issued share capital
CCID ²	Interest of controlled corporation	491,000,000(L) domestic shares	100%	70.14%
CCID Group Co ²	Interest of controlled corporation	98,390,000(L) domestic shares	20.04%	14.06%
	Beneficial owner	392,610,000(L) domestic shares	79.96%	56.09%
Beijing CCID Riyue Investment Co., Ltd.* (北京賽迪日月投資有限公司) ("CCID Riyue") ²	Beneficial owner	98,390,000(L) domestic shares	20.04%	14.06%
Lenovo Manufacturing Limited ³	Beneficial owner	20,000,000(L) H shares	9.57%	2.89%
Legend Holdings (BVI) Limited ³	Interest of controlled corporation	20,000,000(L) H shares	9.57%	2.89%
Lenovo Group Limited ³	Interest of controlled corporation	20,000,000(L) H shares	9.57%	2.89%

Notes:

1. The letter “L” represents the substantial shareholder’s long position in the shares.
2. CCID Group Co was owned by CCID and China Software Testing Center (Research Center of Ministry of Industry and Information Technology Software and Integrated Circuit Promotion)* (中國軟件評測中心(工業和信息化部軟件與集成電路促進中心)) (“Research Centre”) as to 50% and 50%, respectively, while Research Centre is controlled and supervised by CCID. CCID Group Co holds a total of 491,000,000 domestic shares in the Company (directly holding 392,610,000 domestic shares and indirectly holding 98,390,000 domestic shares through CCID Riyue). CCID holds 491,000,000 domestic shares in the Company through CCID Group Co’s actual ownership interest. Research Centre was formerly known as China Software Testing Center (Research Centre of Ministry of Industry and Information Technology Computer and Microelectronics Industry Development)* (中國軟件評測中心(工業和信息化部計算機與微電子發展研究中心)).
3. Lenovo Manufacturing Limited, a wholly-owned subsidiary of Legend Holdings (BVI) Limited, directly held 20,000,000 H shares of the Company. Legend Holdings (BVI) Limited was a wholly-owned subsidiary of Lenovo Group Limited.

Save as disclosed above, as at 30 June 2026, no other person had any interest and short position in the shares or underlying shares of the Company that was required to be recorded in the register pursuant to Section 336 of the SFO.

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

Neither the Company nor its subsidiaries purchased, sold or redeemed any of the Company’s listed securities (including sale of treasury shares) during the six months ended 30 June 2026.

COMPETING INTEREST

None of the Directors or the controlling shareholders (as defined in the Listing Rules) of the Company and their respective close associates has any interests in a business which competes with or may compete with the business of the Group.

SECURITIES TRANSACTIONS BY DIRECTORS AND SUPERVISORS

The Group has adopted the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules (the “Model Code”) as the standard of code for securities transactions by the Directors and Supervisors, and regulates the securities transactions by the Directors and Supervisors pursuant to the requirements thereof. The Company, having made due enquiries with all the Directors and Supervisors, confirmed that, during the six months ended 30 June 2026, all Directors and Supervisors have complied with the Model Code. The Company was not aware of any non-compliance during the period.

CHANGE IN INFORMATION REGARDING DIRECTORS AND SUPERVISORS ACCORDING TO RULE 13.51B(1) OF THE LISTING RULES

There has been no change in the information of the Directors and Supervisors required to be disclosed pursuant to Rule 13.51B(1) of the Listing Rules since the Company’s last published annual report.

AUDIT COMMITTEE

The Company has established an audit committee (the “Audit Committee”) in accordance with Rule 3.21 of the Listing Rules, for the purposes of reviewing and supervising the Group’s financial reporting process, risk management and internal control systems. The Audit Committee is comprised of three independent non-executive Directors of the Company, namely, Mr. Hu Bin, Mr. Zhang Tao and Mr. Fang Hongbin. Mr. Zhang Tao is the chairman of the Audit Committee. The Audit Committee has reviewed the Group’s unaudited condensed consolidated interim results for the six months ended 30 June 2026 and considered that the preparation of those results is in compliance with the appropriate accounting standards and relevant regulations and laws.

MATERIAL EVENTS AFTER THE END OF THE REPORTING PERIOD

There are no material events affecting the Group which have occurred after the end of the reporting period.



CORPORATE GOVERNANCE

The Company has been in compliance with the provisions set out in the Corporate Governance Code contained in Appendix C1 to the Listing Rules during the six months ended 30 June 2026.

FUTURE PLANS FOR MATERIAL ACQUISITION AND DISPOSALS

The Group has no material acquisition and disposal plan.

RISK MANAGEMENT AND INTERNAL CONTROL

The Board has conducted regular review of the risk management and internal control systems of the Group to ensure that the systems are effective and appropriate. The Board held regular meetings to discuss matters concerning finance, operation and risk management and monitoring.

SUFFICIENCY OF PUBLIC FLOAT

Based on the information publicly available to the Company and within the knowledge of the Directors, the Company has maintained the sufficiency of public float requirement as specified in the Listing Rules as at the latest practicable date prior to the issue of this report.

ACKNOWLEDGEMENT

Hereby, I avail myself of this opportunity to thank all Directors, supervisors, management of the Group and all the employees for their dedication and commitment and all suppliers, customers, bankers and shareholders for their continued support.

By Order of the Board
CCID CONSULTING COMPANY LIMITED*
Ms. Shen Wen
Chairman

Beijing, The People's Republic of China
27 August 2026

As at the date of this report, the Board comprises two executive Directors, namely Ms. Shen Wen and Mr. Fu Changwen; and three independent non-executive Directors, namely Mr. Hu Bin, Mr. Zhang Tao and Mr. Fang Hongbin.

* For identification purposes only