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**PINE TECHNOLOGY HOLDINGS LIMITED**

**松景科技控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1079)**

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
AND REVISED EXPECTED TIMETABLE  
IN RELATION TO THE PROPOSED RIGHTS ISSUE  
ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY  
TWO (2) EXISTING SHARES HELD ON THE RECORD DATE  
ON A NON-UNDERWRITTEN BASIS**

Reference is made to (i) the announcement of PINE Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 16 July 2026 in relation to, among others, the Rights Issue, the Change in Board Lot Size and the transactions contemplated thereunder (the “**Announcement**”); and (ii) the announcement of the Company dated 24 August 2026 in relation to the delay in despatch of the Prospectus Documents (the “**Delay Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

**DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS**

As disclosed in the Delay Announcement, the Prospectus Documents containing, among other things, (i) further details of the Rights Issue and the transactions contemplated thereunder; (ii) the terms and conditions of the Rights Issue; and (iii) the procedures for acceptance of and payment for the Rights Shares and application for and payment for the Excess Rights Shares, were expected to be made available and/or despatched (as the case may be) to the Qualifying Shareholders on or before Tuesday, 25 August 2026, and the Prospectus only (excluding the PAL and the EAF) was expected to be made available and/or despatched (as the case may be) to the Excluded Shareholders (if any) for their information purposes only.

\* For identification purposes only

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus Documents, the despatch of the Prospectus Documents is expected to be postponed to a date falling on or before Tuesday, 22 September 2026.

Save for the revised expected timetable set out below, all other information contained in the Announcement and the Delay Announcement remains unchanged.

## **REVISED EXPECTED TIMETABLE**

The revised expected timetable for the Rights Issue and the Change in Board Lot Size is set out below, which is for indicative purposes only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled. Dates and times which have been changed from those set out in the Announcement are shown in bold below.

| <b>Event</b>                                                                                                                                       | <b>Hong Kong Date and Time</b>                |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|
| Despatch of Prospectus Documents (including the PAL, EAF and the Prospectus) (in case of the Excluded Shareholders, the Prospectus only) . . . . . | <b>Tuesday, 22 September 2026</b>             |
| First day of dealings in nil-paid Rights Shares in the new board lot size of 10,000 Shares . . . . .                                               | <b>Thursday, 24 September 2026</b>            |
| Latest time for splitting of PALs . . . . .                                                                                                        | <b>4:30 p.m. on Monday, 28 September 2026</b> |
| Last day of dealings in nil-paid Rights Shares in the new board lot size of 10,000 Shares . . . . .                                                | <b>Friday, 2 October 2026</b>                 |
| Latest time for acceptance of and payment for the Rights Shares and the application and payment for Excess Rights Shares . . . . .                 | <b>4:00 p.m. on Wednesday, 7 October 2026</b> |
| Latest time for the Rights Issue to become unconditional . . . . .                                                                                 | <b>4:00 p.m. on Thursday, 8 October 2026</b>  |
| Announcement of the allotment results of the Rights Issue . . . . .                                                                                | <b>Tuesday, 13 October 2026</b>               |

| <b>Event</b>                                                                                                                                                                          | <b>Hong Kong Date and Time</b>                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| Despatch of share certificates for fully-paid Rights Shares and refund cheques, if any, in relation to wholly or partially unsuccessful application for excess Rights Shares. . . . . | <b>Wednesday, 14 October 2026</b>              |
| Commencement of dealings in fully-paid Rights Shares in the new board lot size of 10,000 Shares . . . . .                                                                             | <b>9:00 a.m. on Thursday, 15 October 2026</b>  |
| Designated broker ceases to provide matching services for odd lots of Shares . . . . .                                                                                                | <b>4:00 p.m. on Wednesday, 28 October 2026</b> |

All times and dates in this announcement refer to Hong Kong local times and dates.

**Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended, amended or varied by the Company. Any further change to the revised expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.**

**WARNING OF THE RISKS OF DEALING IN THE EXISTING SHARES AND THE NIL-PAID RIGHTS SHARES**

**Shareholders and potential investors of the Company should note that the Rights Issue remains subject to the fulfilment of the conditions set out in the Announcement. Any Shareholder or other person contemplating any dealings in the Shares and/or the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed, and is recommended to consult his/her/its own professional advisers.**

By order of the Board  
**PINE Technology Holdings Limited**  
**Yu Wei**  
*Chairman*

Hong Kong, 2 September 2026

*As at the date of this announcement, the executive Directors are Mr. Yu Wei and Mr. Chen Leiyu; and the independent non-executive Directors are Mr. Zhang Lihua, Ms. Lo Hiu Lam and Mr. Song Hongdong.*