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Kafelaku Coffee Holding Limited

猫屎咖啡控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1869)

**EXTENSION OF LONG STOP DATE AND
REVISION OF PLACING PRICE
IN RELATION TO PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Kafelaku Coffee Holding Limited (the “**Company**”) dated 12 August 2026 in relation to the placing of new shares under general mandate. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE

Pursuant to the terms and conditions of the Placing Agreement, the completion of the Placing is subject to the conditions precedent set out in the Placing Agreement having been fulfilled on or before the Long Stop Date (i.e. 2 September 2026 (or such later date as the Placing Agent and the Company shall agree in writing)).

As additional time is required for the fulfilment of the conditions precedent under the Placing Agreement, the Placing Agent and the Company entered into an extension letter to extend the Long Stop Date to 23 September 2026 (or such other date as the Placing Agent and the Company shall agree in writing).

REVISION OF PLACING PRICE

Furthermore, pursuant to the Supplemental Agreement, the Placing Price is revised from HK\$0.039 to HK\$0.041 (the “**Revised Placing Price**”). The Revised Placing Price of HK\$0.041 represents:

- (1) a discount of approximately 18.0% to the closing price of HK\$0.050 per Share as quoted on the Stock Exchange on the date of the Supplemental Agreement; and
- (2) a discount of approximately 18.33% to the average closing price of approximately HK\$0.0502 per Share as quoted on the Stock Exchange for the last five (5) consecutive trading days immediately prior to the date of the Supplemental Agreement.

The Revised Placing Price was determined with reference to the prevailing market prices of the Shares, the recent trading performance of the Shares and the nominal value of the Shares and was negotiated on an arm’s length basis between the Company and the Placing Agents. The Directors consider that the Revised Placing Price is determined on normal commercial terms and are fair and reasonable based on the current market conditions and in the interests of the Company and the Shareholders as a whole.

The new Placing Amount increased from approximately HK\$11.0 million to approximately HK\$11.6 million. The estimated expenses of the Placing are approximately HK\$0.23 million, including the placing commission and other fees, costs, charges and expenses of the Placing. Assuming all the Placing Shares are successfully placed, the net Revised Placing Price will be approximately HK\$0.040 per Placing Share.

Save as disclosed above, all other terms and conditions of the Placing Agreement remain unchanged.

Completion is subject to the fulfillment of the conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Kafelaku Coffee Holding Limited
Szeto Huen Sum Hannah
Chairlady

Hong Kong, 2 September 2026

As at the date of this announcement, the Board comprises Ms. Szeto Huen Sum Hannah (chairlady), Mr. Cui Zifeng (chief executive officer), Mr. Ma Xiaoping and Ms. Ou Shu as executive Directors; Ms. Fung Wai Sim as non-executive Director; and Mr. Yang Chao and Mr. Huang Shan and Ms. Zhao Yuanyuan as independent non-executive Directors.