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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 111)

DISCLOSEABLE TRANSACTIONS – DISPOSALS OF BONDS

THE DISPOSALS

The Chengdu Dongjin Bonds Disposals

On 2 September 2026 (after trading hours), the Company has disposed on the over-the-counter market (i) the Chengdu Dongjin Bonds I in a principal amount of RMB9 million (equivalent to approximately HK\$9.90 million) at a consideration of approximately RMB9.28 million (equivalent to approximately HK\$10.21 million), exclusive of transaction costs; and (ii) the Chengdu Dongjin Bonds II in a principal amount of US\$0.40 million (equivalent to approximately HK\$3.12 million) at a consideration of approximately US\$0.40 million (equivalent to approximately HK\$3.12 million), exclusive of transaction costs.

The Guangxi Chongzuo Bonds Disposal

On 3 September 2026, the Company has disposed of the Guangxi Chongzuo Bonds in a principal amount of US\$3.70 million (equivalent to approximately HK\$28.86 million) at a consideration of approximately US\$3.57 million (equivalent to approximately HK\$27.85 million) on the over-the-counter market, exclusive of transaction costs.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Disposals (on a stand-alone basis or an aggregate basis with the Previous Chengdu Dongjin Bonds Disposal which was conducted within 12 months of the Chengdu Dongjin Bonds Disposals, where applicable) exceeds 5% but all of them are less than 25%, each of the Disposals constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Disposals shall not be aggregated.

THE DISPOSALS

The Chengdu Dongjin Bonds Disposals

On 2 September 2026 (after trading hours), the Company has disposed on the over-the-counter market (i) the Chengdu Dongjin Bonds I in a principal amount of RMB9 million (equivalent to approximately HK\$9.90 million) at a consideration of approximately RMB9.28 million (equivalent to approximately HK\$10.21 million), exclusive of transaction costs; and (ii) the Chengdu Dongjin Bonds II in a principal amount of US\$0.40 million (equivalent to approximately HK\$3.12 million) at a consideration of approximately US\$0.40 million (equivalent to approximately HK\$3.12 million), exclusive of transaction costs.

The Guangxi Chongzuo Bonds Disposal

On 3 September 2026, the Company has disposed of the Guangxi Chongzuo Bonds in a principal amount of US\$3.70 million (equivalent to approximately HK\$28.86 million) at a consideration of approximately US\$3.57 million (equivalent to approximately HK\$27.85 million) on the over-the-counter market, exclusive of transaction costs.

As the Disposals were made through the Company's securities brokers (which are and whose beneficial owner(s) are Independent Third Parties) and conducted on the over-the-counter market, the identity(ies) of the purchaser(s) of the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the purchaser(s) of the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds and its/their respective beneficial owner(s) is/are Independent Third Party(ies).

Assets disposed of

The Chengdu Dongjin Bonds Disposals

The subject matter of the Chengdu Dongjin Bonds Disposals were (i) the Chengdu Dongjin Bonds I in a principal amount of RMB9 million (equivalent to approximately HK\$9.90 million); and (ii) the Chengdu Dongjin Bonds II in a principal amount of US\$0.40 million (equivalent to approximately HK\$3.12 million) held by the Company. The Chengdu Dongjin Bonds were acquired by the Company and held for investment purpose.

According to the public information available to the Directors, both the Chengdu Dongjin Bonds I and the Chengdu Dongjin Bonds II were issued by the Chengdu Dongjin Bonds Issuer. The Chengdu Dongjin Bonds Issuer was incorporated in the PRC with limited liability, is wholly-owned by the Jintang County State-owned Assets Supervision and Administration Bureau of the PRC. The Chengdu Dongjin Bonds Issuer is one of the major construction and operation entities in Jintang District of Chengdu of Sichuan Province of the PRC, primarily responsible for the demolition and agent construction businesses in Jintang District, and undertakes various commercial activities, such as leasing, sales of gravel and trading businesses.

The Guangxi Chongzuo Bonds Disposal

The subject matter of the Guangxi Chongzuo Bonds Disposal were the Guangxi Chongzuo Bonds in a principal amount of US\$3.70 million (equivalent to approximately HK\$28.86 million) held by the Company. The Guangxi Chongzuo Bonds were acquired by the Company and held for investment purpose.

According to the public information available to the Directors, the Guangxi Chongzuo Bonds were issued by the Guangxi Chongzuo Bonds Issuer. The Guangxi Chongzuo Bonds Issuer was incorporated in the PRC with limited liability, and is wholly-owned by the Chongzuo State-owned Assets Supervision and Administration Commission of the PRC, which is under the direct administration of Chongzuo Government of the PRC. The Guangxi Chongzuo Bonds Issuer's group is the leading operating entity for the state-owned assets and public utility in Chongzuo, Guangxi of the PRC, and has played an important role in the development of regional economy and urban construction. It primarily engages in agent construction, trading business, house sale and other businesses.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the issuer of each of the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds, and their respective ultimate beneficial owners are Independent Third Parties.

Consideration

The Chengdu Dongjin Bonds Disposals

The total considerations of the Chengdu Dongjin Bonds Disposals are equivalent to approximately HK\$13.33 million, being the aggregate of (i) approximately RMB9.28 million (equivalent to approximately HK\$10.21 million); and (ii) approximately US\$0.40 million (equivalent to approximately HK\$3.12 million), excluding transaction costs, which are based on the trading price of the respective Chengdu Dongjin Bonds on the over-the-counter market.

The Guangxi Chongzuo Bonds Disposal

The consideration of the Guangxi Chongzuo Bonds Disposal is approximately US\$3.57 million (equivalent to approximately HK\$27.85 million) excluding transaction costs, which is based on the trading price of the Guangxi Chongzuo Bonds on the over-the-counter market.

FINANCIAL EFFECT OF THE DISPOSALS

The Chengdu Dongjin Bonds Disposals

The Chengdu Dongjin Bonds Disposals are estimated to recognise an aggregate gain of approximately RMB0.60 million and US\$0.02 million (equivalent to approximately HK\$0.82 million), as compared to the carrying value of each of the Chengdu Dongjin Bonds as at 31 December 2025. After taking into account the interest earned by the Group from the Chengdu Dongjin Bonds of approximately RMB0.96 million and US\$0.04 million (equivalent to approximately HK\$1.37 million), the net gain arising from holding the Chengdu Dongjin Bonds is approximately RMB1.56 million and US\$0.06 million (equivalent to approximately HK\$2.19 million). The actual gain to be recorded by the Group is subject to final audit to be performed by the Company's auditors.

The Guangxi Chongzuo Bonds Disposal

The Guangxi Chongzuo Bonds Disposal is estimated to recognise an aggregate loss of approximately US\$0.03 million (equivalent to approximately HK\$0.23 million), as compared to the carrying value of the Guangxi Chongzuo Bonds as at 31 December 2025. After taking into account the interest earned by the Group from the Guangxi Chongzuo Bonds of approximately US\$0.27 million (equivalent to approximately HK\$2.11 million), the net gain arising from holding the Guangxi Chongzuo Bonds is approximately US\$0.24 million (equivalent to approximately HK\$1.88 million). The actual gain/loss to be recorded by the Group is subject to final audit to be performed by the Company's auditors.

INTENDED USE OF PROCEEDS

The Group intends that the proceeds from the Disposals will be applied towards the Group's general working capital. The Group may also apply the proceeds for new investment should any suitable investment opportunities arise.

REASONS FOR AND BENEFITS OF THE DISPOSALS

The Group is principally engaged in the provision of asset management services, corporate finance advisory services, securities brokering services, commodities and futures brokering services, and fixed income investment business.

The Group acquired the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds for investment purpose. Considering the recent performance of the prices of the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds, the Board is of the opinion that the Disposals represent an appropriate opportunity for the Group to exit the investment in the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds. As each of the Disposals is conducted on the over-the-counter market and, overall, each of the Disposals enables the Group to reallocate resources, exit the relevant investments and optimise its investment portfolios, the Board is of the view that each of the Disposals is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Disposals (on a stand-alone basis or an aggregate basis with the Previous Chengdu Dongjin Bonds Disposal which was conducted within 12 months of the Chengdu Dongjin Bonds Disposals, where applicable) exceeds 5% but all of them are less than 25%, each of the Disposals constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Chengdu Dongjin Bonds and the Guangxi Chongzuo Bonds are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Disposals shall not be aggregated.

DEFINITIONS

In this announcement, unless otherwise indicated in the context, the following terms shall have the meanings set out below:

“Board”	the board of Directors
“Chengdu Dongjin Bonds”	the Chengdu Dongjin Bonds I and the Chengdu Dongjin Bonds II
“Chengdu Dongjin Bonds I”	7.6% RMB bonds due 6 January 2028 issued by the Chengdu Dongjin Bonds Issuer, and listed on the MOX
“Chengdu Dongjin Bonds II”	7.6% US\$ bonds due 10 January 2028 issued by the Chengdu Dongjin Bonds Issuer, and listed on the MOX
“Chengdu Dongjin Bonds Disposals”	the disposals on the over-the-counter market by the Company on 2 September 2026 of (i) the Chengdu Dongjin Bonds I in a principal amount of RMB9 million (equivalent to approximately HK\$9.90 million) at a consideration of approximately RMB9.28 million (equivalent to approximately HK\$10.21 million), exclusive of transaction costs; and (ii) the Chengdu Dongjin Bonds II in a principal amount of US\$0.40 million (equivalent to approximately HK\$3.12 million) at a consideration of approximately US\$0.40 million (equivalent to approximately HK\$3.12 million), exclusive of transaction costs
“Chengdu Dongjin Bonds Issuer”	Chengdu Dongjin Huaitou Ronghe Industry Investment Co., Ltd.
“Company”	Cinda International Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 111)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Disposals”	the Chengdu Dongjin Bonds Disposals and the Guangxi Chongzuo Bonds Disposal

“Group”	the Company and its subsidiaries
“Guangxi Chongzuo Bonds”	6.5% US\$ bonds due 11 June 2028 issued by the Guangxi Chongzuo Bonds Issuer, and listed on the MOX
“Guangxi Chongzuo Bonds Disposal”	the disposal of a principal amount of US\$3.70 million (equivalent to approximately HK\$28.86 million) of the Guangxi Chongzuo Bonds at a consideration of approximately US\$3.57 million (equivalent to approximately HK\$27.85 million), exclusive of transaction costs, by the Company on the over-the-counter market on 3 September 2026
“Guangxi Chongzuo Bonds Issuer”	Guangxi Chongzuo Urban Construction Investment and Development Group Co., Ltd.
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macao”	the Macao Special Administrative Region of the PRC
“MOX”	Chongwa (Macao) Financial Asset Exchange Co., Ltd.
“PRC”	The People’s Republic of China, which, for the purpose of this announcement, excludes Hong Kong, Macao and Taiwan
“Previous Chengdu Dongjin Bonds Disposal”	the disposal of a principal amount of US\$2.60 million of the Chengdu Dongjin Bonds II at a consideration of approximately US\$2.60 million (equivalent to approximately HK\$20.28 million), exclusive of transaction costs, by the Company on the over-the-counter market on 12 March 2026

“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

3 September 2026

In this announcement, amounts denominated in RMB are translated into HK\$ on the basis of RMB1.00 = HK\$1.10 and amounts denominated in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.80. The conversion rates are for illustration purposes only and should not be taken as a representation that RMB or US\$ have been, could have been or could actually be converted into HK\$ at such rates or at all.

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang	<i>(Chairman)</i>
	Mr. Ren Jie	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>
<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei	
	Mr. Li Ying	
	Mr. Zhang Yifan	

Website: <http://www.cinda.com.hk>