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HARBOUR DIGITAL

Harbour Digital Asset Capital Limited

港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 SEPTEMBER 2026

References are made to the circular (the “**Circular**”) of Harbour Digital Asset Capital Limited (the “**Company**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting of the Company dated 13 August 2026. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the sole proposed resolution (the “**Resolution**”) as set out in the EGM Notice has been duly passed by the Independent Shareholders by way of poll at the EGM held on 3 September 2026. Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The Company would like to report that all directors attended the EGM in person or by electronic means.

The poll results in respect of the Resolution proposed at the EGM were as follows: –

Ordinary Resolution*	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
	For	Against	
To consider and, if thought fit, to approve THAT:	37,426,516 (100%)	0 (0%)	37,426,516 (100%)
(a) the issue of up to 532,227,024 Rights Shares (assuming full subscription under the Rights Issue and there is no change in the total number of issued Shares up to and including the Record Date) pursuant to an offer by way of rights to the Shareholders of the Company on the basis of three (3) Rights Shares for every two (2) Shares held by the Qualifying Shareholders as at the Record Date at the Subscription Price of HK\$0.14 per Rights Share, save for the Non-Qualifying Shareholders, and on and subject to such terms and conditions as may be determined by the Directors (the “ Rights Issue ”), and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;			
(b) the placing agreement dated 26 May 2026, supplemented by another agreement dated 7 August 2026, (the “ Placing Agreement ”) entered into between the Company and Suncorp Securities Limited (a copy of which has been produced to the EGM marked “B” and signed by the chairman of the meeting for the purpose of identification), in relation to the placing of the Unsubscribed Rights Shares and NQS Unsold Rights Shares at the placing price of not less than the Subscription Price on a best effort basis, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;			

Ordinary Resolution*	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
	For	Against	
(c) the Board of Directors or a committee thereof be and is hereby authorised to allot and issue the Rights Shares pursuant to or in connection with the Rights Issue notwithstanding that the Rights Shares may be offered, allotted or issued otherwise than pro rata to the Qualifying Shareholders and, in particular, any Director be and is hereby authorised to make such exclusions or other arrangements in relation to any Non-Qualifying Shareholders, and to do all such acts and things or make such arrangements as he/she considers necessary, desirable or expedient having regard any restrictions under the Memorandum and Articles of the Company or the laws of, or the rules and regulations of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong to give effect to any or all other transactions contemplated in this resolution; and (d) any one or more Directors be and is/are hereby authorised to do all such acts and things and execute and deliver all such documents, which are ancillary to the Rights Issue and the Placing Agreement, on behalf of the Company, including under common seal where applicable, as they may consider necessary, desirable or expedient to implement or give effect to any matters in connection with the Rights Issue, the Placing Agreement, and the transactions contemplated thereunder.			

* *Full text of the Resolution is set out in the EGM Notice*

As more than 50% of the votes were cast in favour of the Resolution, the Resolution has been duly passed by the Independent Shareholders as an ordinary resolution of the Company. As at the date of the EGM, the total number of shares of the Company in issue was 354,818,016 Shares.

In accordance with Rule 7.19A(1) and Rule 7.27A(1) of the Listing Rules, as the Rights Issue will increase the total number of issued Shares by more than 50% within a 12 month period, the Rights Issue shall be subject to the approval by the Independent Shareholders at the EGM by way of poll at which the Controlling Shareholder(s) and their associates or, where there are no Controlling Shareholder(s), the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the resolution relating to the Rights Issue at the EGM.

As the date of the EGM, there are no such Controlling Shareholder(s) who hold any interest in the Shares, and only Ms. CHUNG Fai Chun (independent non-executive Director), among the Directors, directly holds 750,000 Shares, representing 0.2% of the total issued share capital of the Company as at the date of the EGM. Accordingly, no one was required to abstain and had so abstained from voting in favour of the Resolution in accordance with Rule 7.27A of the Listing Rules. Save as disclosed, no other Shareholder was required to abstain from voting for the Resolution at the EGM. Accordingly, there was a total 354,818,016 Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM.

Save as disclosed, none of the Shareholders have stated in the Circular their intention to vote against or to abstain from voting on the Resolution at the EGM.

By order of the Board
Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 3 September 2026

As at the date of this announcement, the Board comprises:

Executive Director:

Ms. SHUM Kit Lan Anita

Non-executive Director:

Mr. ZHANG Baiyan

Independent non-executive Directors:

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun

Mr. YU Tat Chi Michael

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.