



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Fantasia Holdings Group Co., Limited

Date Submitted: 03 September 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01777	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	30,000,000,000	HKD	0.1	HKD	3,000,000,000	
Increase / decrease (-)	-24,000,000,000			HKD		
Balance at close of the month	6,000,000,000	HKD	0.5	HKD	3,000,000,000	

Total authorised/registered share capital at the end of the month: HKD 3,000,000,000

Remarks:

Share consolidation: consolidation of every five (5) issued and unissued existing shares of par value of HK\$0.1 each into one (1) consolidated share of HK\$0.5 each on 14 August 2026 and the authorised share capital of the Company became HK\$3,000,000,000 divided into 6,000,000,000 consolidated shares with par value of HK\$0.50 each. For details, please refer to the Company's circular dated 29 April 2026 (the "Circular").

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01777	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		16,830,631,690	0	16,830,631,690		
Increase / decrease (-)		-13,202,264,380				
Balance at close of the month		3,628,367,310	0	3,628,367,310		

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☒	the applicable public float requirement (see below) has been complied with
☐	the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes			
Stock code (if listed)		01777		Description									
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month			
1).	Zero coupon mandatory guaranteed convertible bonds due 2027	USD	501,183,055	Converted	-255,844,548.5		245,338,506.5	1,290,985,130	0	0			
Type of the Convertibles		Bond/Notes											
Stock code of the Convertibles (if listed on the Exchange) (Note 1)													
Subscription/Conversion price													
General Meeting approval date (if applicable)		15 May 2026											

Increase in issued shares (excluding treasury shares): 1,290,985,130 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

Defined terms have the meaning ascribed to them in the Circular .

1. On 6 August 2026, mandatory guaranteed convertible bonds in the aggregate principal amount of USD250,591,526 were converted at the conversion price of HKD1.52 per share, resulting in the issuance of 1,285,930,197 MCB Conversion Shares.

2. Mandatory guaranteed convertible bonds in the aggregate principal amount of USD4,925,324 were converted at the conversion price of HKD7.6 per share (please refer to the announcement of the Company dated 14 August 2026 in relation to the adjustment to the MCB Conversion Price), resulting in the issuance of 5,054,933 MCB Conversion Shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes		
Stock code (if listed)		01777		Description							
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
											Currency
1).	Share consolidation: consolidation of every five (5) issued and unissued existing shares of par value of HK\$0.1 each into one (1) consolidated share of HK\$0.5 each					14 August 2026	15 May 2026	-14,493,249,510	0	0	

Increase/ decrease (-) in issued shares (excluding treasury shares): -14,493,249,510 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -13,202,264,380 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Lin Zhifeng

Title: Director
 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.