

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KANGDA INTERNATIONAL ENVIRONMENTAL COMPANY LIMITED

康達國際環保有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6136)

VOLUNTARY ANNOUNCEMENT

**COMPLETION OF ISSUANCE OF
US\$50,000,000 8.0% SENIOR NOTES DUE 2029**

This is a voluntary announcement made by the Company.

The Board is pleased to announce that the issue of 8.0% senior notes due 2029 (the “**Notes**”) in an aggregate principal amount of US\$50,000,000 was completed on 4 September 2026. This transaction marks the Company’s first notes issuance following its receipt of the international credit rating in May 2026. SMBC Nikko Securities (Hong Kong) Limited is the sole placing agent (the “**Placing Agent**”) in respect of the offer and sale of the Notes. The Notes bear interest at a rate of 8% per annum, payable semi-annually, and the tenor of the Notes is three years. The net proceeds from the issuance of the Notes will be used to repay certain indebtedness and finance working capital.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, each of the Placing Agent and the purchaser (and their respective ultimate beneficial owners) is a third party independent of the Company and its connected persons (as defined under the Listing Rules) before and immediately after the completion of the issuance of the Notes.

DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below unless the context requires otherwise:

“Board”	the board of directors of the Company
“Company”	Kangda International Environmental Company Limited (stock code: 6136), an exempted company incorporated under the laws of the Cayman Islands with limited liability, the shares of which are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange
“Notes”	8.0% senior notes due 2029 issued by the Company in an aggregate principal amount of US\$50,000,000
“Placing Agent”	SMBC Nikko Securities (Hong Kong) Limited
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“United States”	the United States of America
“USD” or “US\$”	United States dollar(s)
“%”	per cent

By Order of the Board
Kangda International Environmental Company Limited
Li Zhong
Executive Director

Hong Kong, 4 September 2026

As at the date of this announcement, the Board comprises seven directors, namely Mr. DU Lindong, Mr. LI Zhong, Ms. LIU Yujie and Mr. DUAN, Jerry Linnan as executive directors; and Mr. CHAU Kam Wing Donald, Mr. PENG Yongzhen and Mr. LIEW Fui Kiang as independent non-executive directors.