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首惠产融

首惠產業金融服務集團有限公司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

INSIDE INFORMATION

PROPOSED INDUSTRIAL LAYOUT IN THE ROBOTICS AND INTELLIGENT MANUFACTURING SECTOR AND POTENTIAL ACQUISITION

This announcement is made by Capital Industrial Financial Services Group Limited (the “**Company**”, together with its subsidiaries collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

LETTER OF INTENT

The Group is actively advancing its business layout in the robotics and intelligent manufacturing sector and identifying potential acquisition targets. Following negotiation and communication, the Company has recently received a letter of intent issued by Shougang Industrial Investment (Beijing) Technology Innovation Co., Limited* (首鋼產投(北京)科技創新有限公司) (“**Shougang Industrial Investment**”). Shougang Industrial Investment currently holds approximately 24.84% of the shares in Beijing Robot Financial Leasing Co., Limited* (北京機器人融資租賃股份有限公司) (the “**Robot Leasing Company**”). Focusing on the industrial supply chain for robotics and intelligent manufacturing, the Robot Leasing Company provides leasing of robotics and intelligent manufacturing equipment, upstream-downstream industrial supply chain coordination and related industry-finance services.

According to the letter and information provided by Shougang Industrial Investment, the shares in the Robot Leasing Company held by Shougang Industrial Investment are currently subject to a relevant transfer restriction period. Subject to compliance with applicable laws and regulations, regulatory requirements and the approval of its superior group company, Shougang Industrial Investment intends to transfer approximately 24.84% of the shares in the Robot Leasing Company held by it to the Company at a fair and reasonable price through lawful procedures in the future (the “**Potential Acquisition**”). The specific timing, price and terms of the Potential Acquisition are yet to be finalised. It is expected that funds required for the Potential Acquisition will be sourced from the Group’s internal resources and/or capital market financing. The Company has no present intention of applying the net proceeds from the proposed rights issue announced by the Company on 14 July 2026 towards the Potential Acquisition.

As Shougang Industrial Investment is an associate of the controlling shareholder of the Company, it is a connected person of the Company under the Listing Rules. If the Potential Acquisition materialises, it is expected to constitute a connected transaction of the Company under Chapter 14A of the Listing Rules and may also constitute a notifiable transaction under Chapter 14 of the Listing Rules, depending on the final terms of the Potential Acquisition and the applicable percentage ratios. The Company will comply with all applicable requirements under the Listing Rules in due course.

CONSIDERATION

The exact consideration amount and payment method for the Potential Acquisition will be negotiated between the Company and Shougang Industrial Investment based on the results of due diligence to be conducted on the Robot Leasing Company, and shall be subject to the terms and conditions of a formal agreement which may or may not be entered into by both parties in relation to the Potential Acquisition.

DUE DILIGENCE

The Company intends to conduct appropriate due diligence on the Robot Leasing Company when the Potential Acquisition is taken forward.

LEGAL EFFECT

The terms of the letter of intent are not legally binding.

INFORMATION ON THE ROBOT LEASING COMPANY

According to the information provided to the Company by Shougang Industrial Investment, the Robot Leasing Company is a joint-stock company incorporated in the People's Republic of China. The Robot Leasing Company mainly procures robotic assets from upstream equipment manufacturers and provides end-users with equipment access and supporting leasing services. It links the upstream and downstream segments of the robotics industry, catering for industry characteristics featuring rapid technology iteration, verification requirements for scenario roll-out and high demands for operation and maintenance services.

The Robot Leasing Company conducts business across application scenarios including healthcare, education, elderly-care, landscape and water-related services, industrial manufacturing, commercial services, performances, events and competitions. It has already developed application cases in areas such as the deployment of surgical robots in hospitals, robot-related programmes on campus, landscape and water-related services, as well as performances, events and competitions.

REASONS FOR AND BENEFITS OF THE POTENTIAL ACQUISITION

The Group is actively exploring long-term development opportunities in robotics and intelligent manufacturing to capture industrial upgrading opportunities. It intends to extend its supply-chain management capabilities into technology-equipment sectors such as robotics and intelligent equipment, and leverage its existing technology platforms and operational expertise to further enrich the Group's business layout in science and technology industrial services and technology equipment asset operation. The Potential Acquisition is in line with the overall development direction of the Group and the interests of the shareholders of the Company as a whole.

WARNING AND CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are reminded that the Potential Acquisition is still under evaluation and planning, and further progress can only be made upon the expiry or lifting of the relevant transfer restrictions. As at the date of this announcement, no legally-binding agreement has been entered into by the Company in respect of the Potential Acquisition. The specific timing and terms of the Potential Acquisition have not been finalised, and there is uncertainty as to whether it will ultimately materialise. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. The Company will make further announcements in respect of the Potential Acquisition in due course in accordance with the Listing Rules.

By Order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 4 September 2026

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Ms. FuYao (Managing Director); Mr. Huang Donglin (Non-executive Director); Mr. Zhang Dan (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director)

* For identification purpose only